

# PROSPECTUS SUPPLEMENT

## DYNAMIC CERTIFICATES AND NOTES PLC

(a public limited company incorporated under the laws of the Republic of Ireland)

Legal Identity Identifier (LEI): 213800K7LEAAOUSOPA15

### Programme for the Issuance of Securities

Dynamic Certificates and Notes plc (the “**Company**”) has prepared this prospectus supplement (the “**Prospectus Supplement**”) in respect of its Series 17 issue of up to EUR 100,000,000 Autocallable Certificates linked to the Solactive EU Banks Index and Solactive Basic Resources Index due 2029 (2.04% quarterly memory coupon) with ISIN XS3209443178 (the “**Securities**”), documented by way of Final Terms dated 3 November 2025 (the “**Final Terms**”), to supplement and be read in conjunction with (i) the base prospectus dated 9 April 2025 of Dynamic Certificates and Notes plc and Defensive Certificates and Notes plc (each in its capacity as Issuer) (the “**Base Prospectus**”) relating to the Company’s programme for the issuance of secured obligations in the form of notes or certificates and (ii) the Final Terms.

This Prospectus Supplement has been approved by the Central Bank of Ireland (the “**Central Bank**”), as competent authority under Regulation (EU) 2017/1129 (the “**Prospectus Regulation**”) and constitutes a supplement for the purposes of Article 23(1) of the Prospectus Regulation.

The Central Bank only approves this Prospectus Supplement as meeting the standard of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such approval should not be considered as an endorsement of either the Company or the quality of the Securities that are the subject of this Prospectus Supplement and investors should make their own assessment as to the suitability of investing in the Securities.

The Prospectus Regulation applies where the Securities are admitted to trading on a regulated market for the purpose of MiFID II and/or an offer of Securities is made to the public (within the meaning provided for the purposes of the Prospectus Regulation) in one or more Member States of the European Economic Area.

Unless otherwise defined in this Prospectus Supplement, terms defined in the Base Prospectus shall have the same meaning when used in this Prospectus Supplement. To the extent that there is any inconsistency between any statement in this Prospectus Supplement and any other statement in, or incorporated by reference in, the Base Prospectus or the Final Terms, the statements in this Prospectus Supplement will prevail.

Part A (*Contractual Terms*) of the Final Terms contains an incorrect Trade Date, Initial Reference Date, Underlying Obligor Reference Date, Relevant Regulatory Law Reference Date and Reference Rate Trade Date. Paragraph 17(iii) (*Original Charged Assets*) under Part A of the Final Terms includes a description of the Underlying Fund Shares, which specifies an incorrect ISIN and link to where the documentation in respect of the Underlying Fund Shares can be found. Additionally, the Annex to the Final Terms (*Issue-Specific Summary of the Securities*) contains an incorrect definition of Trade Date and Data di Negoziazione. The purpose of this Prospectus Supplement is: (a) to amend the Trade Date, Initial Reference Date, Underlying Obligor Reference Date, Relevant Regulatory Law Reference Date and Reference Rate Trade Date, (b) to amend the ISIN and the link to where the documentation in respect of the Underlying Fund Shares can be found, and (c) to amend the definition of Trade Date and Data di Negoziazione, as set out in the section entitled “*Amendments to the Final Terms*” of this Prospectus Supplement.

In accordance with Article 23.2 of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for, or have applied to purchase or subscribe for, any Securities prior to the publication of this Prospectus Supplement and where Securities had not yet been delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy arose or was noted, shall have the right, exercisable within three working days following the date of publication

of this Prospectus Supplement, to withdraw their acceptances or applications by notice in writing to FinecoBank S.p.A. of Piazza Durante 11, Milan 20131, Italy (the “**Distributor**”), as well as through the network of the Distributor’s financial consultants authorised for door-to-door selling and on the Distributor’s website, [www.finecobank.com](http://www.finecobank.com). The final date within which such right of withdrawal must be exercised is 12 December 2025.

Save as disclosed in this Prospectus Supplement, no significant new factor, material mistake or material inaccuracy relating to information included in the Base Prospectus has arisen since the publication of the Base Prospectus.

The Company accepts responsibility for the information contained in this Prospectus Supplement and confirms that, to the best of its knowledge, the information contained in this Prospectus Supplement is in accordance with the facts and does not omit anything likely to affect its import.

This Prospectus Supplement is available for viewing, and copies may be obtained from, the registered office of the Company and the specified office of the Paying Agent.

This Prospectus Supplement is available on the website of the Company at <https://dynamiccertificatesandnotesplc.com>.

9 December 2025

**DYNAMIC CERTIFICATES AND NOTES PLC**

## AMENDMENTS TO THE FINAL TERMS

Part A (*Contractual Terms*) of the Final Terms shall be deemed to be amended as follows:

- (i) the reference to “11 December 2025” in respect of the Trade Date line item under the section headed “General” on page 4 shall be replaced by “12 December 2025”;
- (ii) the reference to “11 December 2025” in respect of the Initial Reference Date line item under the section headed “General” on page 4 shall be replaced by “12 December 2025”;
- (iii) the reference to “XS3209443178” in respect of the ISIN line item under the section headed “Description of the Underlying Fund Shares” on page 6 shall be replaced by “IE000H0J8IK0”;
- (iv) the reference to “<https://finecoassetmanagement.com/archives/products/dynamic-profile-fineco-am-fund-vi>” in respect of the Documentation line item under the section headed “Description of the Underlying Fund Shares” on page 7 shall be replaced by “<https://finecoassetmanagement.com/archives/products/dynamic-profile-fineco-am-fund-vii>”;
- (v) the reference to “11 December 2025” in respect of the Underlying Obligor Reference Date line item under the section headed “Mortgaged Property” on page 7 shall be replaced by “12 December 2025”;
- (vi) the reference to “11 December 2025” in respect of the Relevant Regulatory Law Reference Date line item under the section headed “Provisions Relating to Redemption” on page 12 shall be replaced by “12 December 2025”; and
- (vii) the reference to “11 December 2025” in respect of the Reference Rate Trade Date line item under the section headed “Provisions Relating to Redemption” on page 18 shall be replaced by “12 December 2025”.

The Annex to the Final Terms (*Issue-Specific Summary of the Securities*) shall be deemed to be amended as follows:

- (i) the reference to “11 December 2025” in respect of the definition of “Trade Date” under the section headed “Key Information on the Securities” on page 33 shall be replaced by “12 December 2025”; and
- (ii) the reference to “11 dicembre 2025” in respect of the definition of “Data di Negoziazione” under the section headed “Informazioni Fondamentali Sui Titoli” on page 40 shall be replaced by “12 dicembre 2025”.