NOTICE TO NOTEHOLDERS

Natixis Structured Issuance SA
Legal entity identifier (LEI): 549300YZ10WOWPBPDW20

Euro 30,000,000,000

Debt Issuance Programme

ISIN Code: IT0006768128

SERIES NO: 9120

TRANCHE NO: 1

Issue of up to EUR 5,000,000 Structured Notes (Autocall) linked to a Basket of Shares due 6 May 2030

(**the "Certificates"**)

Unconditionally and irrevocably guaranteed by NATIXIS

Under the €30,000,000,000

Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the "Issuer")

NATIXIS as Dealer

This notice is dated 17 April 2025 and should be read in conjunction with the Base Prospectus dated 19 April 2024 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 25 March 2025 in respect of the Certificates (the **Final Terms**).

On page 2, the Final Terms are laying out as follows:

"Issue of up to EUR 5,000,000 Structured Notes (Autocall) linked to a Basket of Shares due 6 May 2030 (the "Certificates")"

Further to this Notice, the Issuer hereby informs the Noteholders that the Final Terms are now amended as follows:

"Issue of up to EUR 10,000,000 Structured Notes (Autocall) linked to a Basket of Shares due 6 May 2030 (the "Certificates")"

On page 3, the Final Terms are laying out as follows:

3. Aggregate Nominal Amount:	
(i) Series:	Up to EUR 5,000,000 (being the equivalent of 5,000 Certificates). The Aggregate Nominal Amount to be issued on the Issue Date shall be fixed at the end of the time period of the offer (as defined in paragraph 66 below) further to the collection of all subscriptions.

	The Issuer will as soon as practical after the determination of such amount, publish a notice specifying the relevant Aggregate Nominal Amount so determined.

Further to this Notice, the Issuer hereby informs the Noteholders that the Final Terms are now amended as follows:

3. Aggregate Nominal Amount:	
(i) Series:	Up to EUR 10,000,000 (being the equivalent of 10,000 Certificates). The Aggregate Nominal Amount to be issued on the Issue Date shall be fixed at the end of the time period of the offer (as defined in paragraph 66 below) further to the collection of all subscriptions. The Issuer will as soon as practical after the determination of such amount, publish a notice specifying the relevant Aggregate Nominal Amount so determined.

All other terms and conditions of the Final Terms remain unchanged.

To the extent applicable, investors who have already agreed to purchase or subscribe for any Certificates before this Notice was published, have the right, exercisable within a time limit of three (3) working days after the publication of this Notice (no later than 23 April 2025), to withdraw their acceptances. Investors may contact the Authorised Offerors should they wish to exercise the right of withdrawal.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 17 April 2025

This notice may be viewed on the website of NATIXIS
(*https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic /*)

NOTICE APPROVED BY THE ISSUER