

FINAL TERMS FOR EXEMPT SECURITIES WHICH ARE CERTIFICATES

NO PROSPECTUS IS REQUIRED IN ACCORDANCE WITH REGULATION (EU) 2017/1129 AND/OR THE FINANCIAL SERVICES AND MARKETS ACT 2000 FOR THE ISSUE OF CERTIFICATES DESCRIBED BELOW

MiFID II product governance / Retail investors, professional investors and ECPs only target market – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Securities, taking into account the five categories in item 19 of the Guidelines published by the European Securities and Markets Authority ("ESMA") on 3 August 2023, has led to the conclusion that: (i) the target market for the Securities is eligible counterparties, professional clients and retail clients, each as defined in Directive 2014/65/EU (as amended, "MiFID II"); and (ii) all channels for distribution to eligible counterparties and professional clients are appropriate; and (iii) the following channels for distribution of the Securities to retail clients are appropriate – investment advice, portfolio management, and non-advised sales, subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable. Any person subsequently offering, selling or recommending the Securities (a "distributor") should take into consideration the manufacturer's target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Securities (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels, subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable.

FINAL TERMS FOR EXEMPT SECURITIES DATED 7 OCTOBER 2024

BNP Paribas Issuance B.V.

(incorporated in The Netherlands)
(as Issuer)

Legal entity identifier (LEI): 7245009UXRIGIRYOBR48

BNP Paribas

(incorporated in France)
(as Guarantor)

Legal entity identifier (LEI): R0MUWSFPU8MPRO8K5P83

(Note, Warrant and Certificate Programme)

4000 USD "4Y Capped Certificate Plus " Certificates linked to NASDAQ 100® Index due 12 October 2028

ISIN Code: XS2840479070

BNP Paribas Financial Markets S.N.C.

(as Manager)

Any person making or intending to make an offer of Securities may only do so in circumstances in which no obligation arises for the Issuer, the Guarantor or any Manager to publish a prospectus pursuant to Article 3 of the Prospectus Regulation or to supplement a prospectus pursuant to Article 23 of the Prospectus Regulation, in each case, in relation to such offer.

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 30 May 2024, each Supplement to the Base Prospectus published and approved on or before the date of these Final Terms for Exempt Securities (copies of which are available as described below) and any other Supplement to the Base Prospectus which may have been published before the issue of any additional amount of Securities (the "**Supplements**") (provided that to the extent any such Supplement (i) is published after the date of these Final Terms for Exempt Securities and (ii) provides for any change to the Conditions of the Securities such changes shall have no effect with respect to the Conditions of the Securities to which these Final Terms for Exempt Securities relate) (the "**Base Prospectus**"). This document constitutes the Final Terms for Exempt Securities of the Securities described herein and must be read in conjunction with the Base Prospectus to obtain all the relevant information. The Base Prospectus and any Supplement(s) to the Base Prospectus

and these Final Terms for Exempt Securities are available for viewing at BNP PARIBAS SA, Luxembourg Branch, 60 avenue J.F. KENNEDY, L-1855 Luxembourg and copies may be obtained free of charge at the specified offices of the Security Agents. References herein to numbered Conditions are to the terms and conditions of the relevant series of Securities and words and expressions defined in such terms and conditions shall bear the same meaning in these Final Terms for Exempt Securities in so far as they relate to such series of Securities, save as where otherwise expressly provided.

These Final Terms for Exempt Securities relate to the series of Securities as set out in "Specific Provisions for each Series" below. References herein to "**Securities**" shall be deemed to be references to the relevant Securities that are the subject of these Final Terms for Exempt Securities and references to "**Security**" shall be construed accordingly.

SPECIFIC PROVISIONS FOR EACH SERIES

Series Number	No. of Securities issued	No. of Securities	ISIN	Common Code	Issue Price per Security	Exercise Date
CE10526PRT	4,000	4,000	XS2840479070	284047907	USD 1,000	2 October 2028

GENERAL PROVISIONS

The following terms apply to each series of Securities:

1. **Issuer:** BNP Paribas Issuance B.V.
2. **Guarantor:** BNP Paribas.
3. **Trade Date:** 5 September 2024
4. **Issue Date:** 7 October 2024
5. **Consolidation:** Not applicable.
6. **Type of Securities:**
 - (a) Certificates.
 - (b) The Securities are Index Securities.

Automatic Exercise of Certificates applies to the Certificates.

The Exercise Date is 2 October 2028 or, if such day is not a Business Day, the immediately succeeding Business Day. The Exercise Date will be subject to the same adjustments provided for the Redemption Valuation Date.

The Exercise Settlement Date is 12 October 2028.

The minimum number of Securities that may be exercised by the Holder is (1) one Security and in excess thereof by multiples of (1) one Security.

The provisions of Annex 2 (*Additional Terms and Conditions for Index Securities*) shall apply.

Unwind Costs: Not applicable.

7. **Form of Securities:** Clearing System Global Security.
8. **Business Day Centre(s):** The applicable Business Day Centre for the purposes of the definition of "Business Day" in Condition 1 is **New York**.
9. **Settlement:** Settlement will be by way of cash payment (Cash Settled Securities).
10. **Rounding Convention for Cash Settlement Amount:** Not applicable.
11. **Variation of Settlement:**

(a) Issuer's option to vary settlement:	The Issuer does not have the option to vary settlement in respect of the Securities.
(b) Variation of Settlement of Physical Delivery Securities:	Not applicable.
12. Final Payout:	<p>On the Redemption Date, the Issuer shall redeem each Certificate at the following Cash Settlement Amount:</p> <p>1) If Index_{Final} is greater than or equal to the 148% x Index_{Initial}:</p> $N \times 148\%$ <p>2) If a Knock-out Event has not occurred and Index_{Final} is less than 148% x Index_{Initial}:</p> $N \times \max \left(100\%, \frac{\text{Index}_{\text{Final}}}{\text{Index}_{\text{Initial}}} \right)$ <p>3) If a Knock-out Event has occurred:</p> $N \times \frac{\text{Index}_{\text{Final}}}{\text{Index}_{\text{Initial}}}$ <p>Where:</p> <p>N is the Notional Amount of each Certificate as specified in § 42(a);</p> <p>Index_{Initial} is the lowest official lowest closing level of the Underlying Index on any of the Observation Dates during the Striking Period.</p> <p>Index_{Final} is the lowest official closing level of the Underlying Index on the Redemption Valuation Date.</p> <p>Knock-out Event means Barrier Level.</p> <p>Barrier Level means 70% x Index_{Initial}</p>
Payout Switch:	Not applicable.
Aggregation:	Not applicable.
13. Relevant Asset(s):	Not applicable.
14. Entitlement:	Not applicable.
15. Exchange Rate:	Not applicable.
16. Settlement Currency:	The settlement currency for the payment of the Cash Settlement Amount is United States Dollar (" USD ").
17. Syndication:	The Securities will be distributed on a non-syndicated basis.
18. Minimum Trading Size:	1 Certificate (and multiples of 1 Certificate thereafter)
19. Agent(s):	

- (a) **Principal Security Agent:** BNP Paribas Financial Markets S.N.C.
- (b) **Security Agent(s):** BNP Paribas, succursale de Luxembourg.
- 20. **Registrar:** Not applicable
- 21. **Calculation Agent:** BNP Paribas Financial Markets S.N.C.
20 boulevard des Italiens, 75009 Paris, France.
- 22. **Governing law:** English law.
- 23. **Masse provisions (Condition 9.4):** Not applicable.

PRODUCT SPECIFIC PROVISIONS

- 24. **Hybrid Securities:** Not applicable.
- 25. **Index Securities:** Applicable.
 - (a) **Index/Basket of Indices/Index Sponsor(s):** The « **Underlying Index** » is the **NASDAQ 100 Index**_(Bloomberg Code: **NDX** <Index>).
The Index Sponsor is **NASDAQ Group Inc.**_or any successor acceptable to the Calculation Agent.

For the purposes of the Conditions, the Underlying Index shall be deemed an Index.
 - (b) **Index Currency:** EUR
 - (c) **Exchange(s):** As set out in Annex 2 for a Composite Index
 - (d) **Related Exchange(s):** All Exchanges.
 - (e) **Exchange Business Day:** Single Index Basis
 - (f) **Scheduled Trading Day:** Single Index Basis
 - (g) **Weighting:** Not applicable.
 - (h) **Settlement Price:** As per Conditions.
 - (i) **Specified Maximum Days of Disruption:** Three (3) Scheduled Trading Days
 - (j) **Valuation Time:** Conditions apply
 - (k) **Redemption on occurrence of an Index Adjustment Event:** Delayed Redemption on Occurrence of an Index Adjustment Event: Not applicable
 - (l) **Index Correction Period:** As per the Conditions.
 - (m) **Additional provisions applicable to Custom Indices:** Not applicable.
 - (n) **Additional provisions applicable to Futures Price Valuation:** Not applicable.
- 26. **Share Securities/ETI Share Securities:** Not applicable.
- 27. **ETI Securities:** Not applicable.
- 28. **Debt Securities:** Not applicable.
- 29. **Commodity Securities:** Not applicable.
- 30. **Inflation Index Securities:** Not applicable.

31. Currency Securities:	Not applicable.
32. Fund Securities:	Not applicable.
33. Futures Securities:	Not applicable.
34. Credit Security Provisions:	Not applicable.
35. Underlying Interest Rate Securities:	Not applicable.
36. Preference Share Certificates:	Not applicable.
37. OET Certificates:	Not applicable.
38. Illegality (Security Condition 7.1) and Force Majeure (Security Condition 7.2) :	<p>Illegality: redemption in accordance with Security Condition 7.1(d).</p> <p>Force Majeure: redemption in accordance with Security Condition 7.2(b).</p>
39. Additional Disruption Events and Optional Additional Disruption Events:	<p>(a) Additional Disruption Events: Applicable</p> <p>Hedging Disruption does not apply to the Securities</p> <p>(b) The following Optional Additional Disruption Events apply to the Securities :</p> <p>Administrator/Benchmark Event</p> <p>(c) Redemption:</p> <p>Delayed Redemption on Occurrence of an Additional Disruption Event and/or Optional Additional Disruption Event: Not applicable.</p>
40. Knock-in Event:	Not applicable.
41. Knock-out Event:	Not applicable.
42. EXERCISE, VALUATION AND REDEMPTION	
(a) Notional Amount of each Certificate:	USD 1,000
(b) Partly Paid Certificates:	The Certificates are not Partly Paid Certificates.
(c) Interest:	Not applicable.
(d) Fixed Rate Provisions:	Not applicable.
(e) Floating Rate Provisions:	Not applicable.
(f) Linked Interest Certificates:	Not applicable.
(g) Payments of Premium Amount(s):	Not applicable.
(h) Index Linked Premium Amount Certificates:	Not applicable.
(i) Share Linked/ ETI Share Linked Premium Amount Certificates:	Not applicable
(j) ETI Linked Premium Amount Certificates:	Not applicable.
(k) Debt Linked Premium Amount Certificates:	Not applicable.
(l) Commodity Linked Premium Amount Certificates:	Not applicable.
(m) Inflation Index Linked Premium Amount Certificates:	Not applicable.

- (n) **Currency Linked Premium Amount Certificates:** Not applicable.
- (o) **Fund Linked Premium Amount Certificates:** Not applicable.
- (p) **Futures Linked Premium Amount Certificates:** Not applicable.
- (q) **Underlying Interest Rate Linked Interest Provisions** Not applicable.
- (r) **Instalment Certificates:** The Certificates are not Instalment Certificates.
- (s) **Issuer Call Option:** Not applicable.
- (t) **Holder Put Option:** Not applicable.
- (u) **Automatic Early Redemption:** Not applicable
- (v) **Strike Date:** 30 September 2024.
- (w) **Strike Price:** Not applicable.
- (x) **Redemption Valuation Date:** 2 October 2028.
- (y) **Averaging:** Not applicable.
- (z) **Observation Dates:**

i	Observation Dates:
1	September 30th, 2024
2	October 01st, 2024
3	October 02nd, 2024
4	October 03rd, 2024
5	October 04th, 2024
6	October 07th, 2024
7	October 08th, 2024
8	October 09th, 2024
9	October 10th, 2024
10	October 11th, 2024
11	October 14th, 2024
12	October 15th, 2024
13	October 16th, 2024
14	October 17th, 2024
15	October 18th, 2024
16	October 21st, 2024
17	October 22nd, 2024
18	October 23rd, 2024
19	October 24th, 2024
20	October 25th, 2024
21	October 28th, 2024
22	October 29th, 2024
23	October 30th, 2024
24	October 31st, 2024
25	November 01st, 2024
26	November 04th, 2024
27	November 05th, 2024
28	November 06th, 2024
29	November 07th, 2024
30	November 08th, 2024
31	November 11th, 2024
32	November 12th, 2024

33	November 13th, 2024
34	November 14th, 2024
35	November 15th, 2024
36	November 18th, 2024
37	November 19th , 2024
38	November 20th, 2024
39	November 21st, 2024
40	November 22nd, 2024
41	November 25th, 2024
42	November 26th, 2024
43	November 27th, 2024
44	November 29th, 2024
45	December 02nd, 2024
46	December 03rd, 2024
47	December 04th, 2024
48	December 05th , 2024
49	December 06th, 2024
50	December 09th, 2024
51	December 10th, 2024
52	December 11th, 2024
53	December 12th, 2024
54	December 13th, 2024
55	December 16th, 2024
56	December 17th, 2024
57	December 18th, 2024
58	December 19th, 2024
59	December 20th, 2024

- (aa) **Observation Period:** Not applicable.
- (bb) **Settlement Business Day:** Not applicable.
- (cc) **Cut-off Date:** Not applicable.
- (dd) **Security Threshold on the Issue Date:** Not applicable.
- (ee) **Identification information of Holders as provided by Condition 29:** Not applicable.

DISTRIBUTION AND US SALES ELIGIBILITY

43. **U.S. Selling Restrictions:** Not applicable - the Securities may not be legally or beneficially owned by or transferred to any U.S person at any time.
44. **Additional U.S. Federal income tax considerations:** The Securities are not Specified Securities for the purpose of Section 871(m) of the U.S. Internal Revenue Code of 1986.
45. **Registered broker/dealer:** Not applicable.
46. **TEFRA C or TEFRA Not Applicable:** TEFRA Not applicable.
47. **Prohibition of Sales to EEA and UK Retail Investors:**
- (i) **Prohibition of Sales to EEA Retail Investors:** Not applicable.
 - (ii) **Prohibition of Sales to UK Retail Investors:** Not applicable.

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| (iii) Prohibition of Sales to EEA Non Retail Investors: | Not applicable. |
| (iv) Prohibition of Sales to UK Non Retail Investors: | Not applicable. |

PROVISIONS RELATING TO COLLATERAL AND SECURITY

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|--|-----------------|
| 48. Secured Securities other than Notional Value Repack Securities: | Not applicable. |
| 49. Notional Value Repack Securities: | Not applicable. |
| 50. Other terms and conditions: | Not applicable. |

Responsibility

The Issuer accepts responsibility for the information contained in these Final Terms for Exempt Securities. To the best of the knowledge of the Issuer (who has taken all reasonable care to ensure that such is the case), the information contained herein is in accordance with the facts and does not omit anything likely to affect the import of such information.

Signed on behalf of the Issuer:



By: Vincent DECHAUX
Duly authorised

PART B – OTHER INFORMATION

1. Listing and Admission to trading

Application will be made for the Securities to be admitted to trading on the Multilateral Trading Facility EuroTLX (managed by Borsa Italiana S.p.A.). The Issuer is not a sponsor of, nor is it responsible for, the admission and trading of the Securities on the EuroTLX and no assurance can be given that any such application will be successful.

2. Ratings

The Securities have not been rated.

The rating of the Issuer is A+ from Standard and Poor's.

The rating of the Guarantor is Aa3 from Moody's and A+ from Standard and Poor's.

As defined by Moody's, an "Aa" rating means that the obligations of the Issuer and the Guarantor under the Programme are judged to be of high quality and are subject to very low credit risk. Moody's appends numerical modifiers 1, 2, and 3 to each generic rating classification from Aaa through Caa. The modifier 3 indicates a ranking in the lower end of that generic rating category.

As defined by Standard & Poor's, an obligation rated 'A' is somewhat more susceptible to the adverse effects of changes in circumstances and economic conditions than obligations in higher-rated categories. However, the relevant Issuer and Guarantor's capacity to meet its financial commitment on the obligation is still strong. The addition of a plus (+) or minus (-) sign shows relative standing within the major rating category"

Moody's and Standard & Poor's are established in the European Union and are registered under Regulation (EC) No. 1060/2009 (as amended).

General Disclaimer

Neither the Issuer nor the Guarantor shall have any liability for any act or failure to act by an Index Sponsor in connection with the calculation, adjustment or maintenance of an Index. Except as disclosed prior to the Issue Date, neither the Issuer, the Guarantor nor their affiliates has any affiliation with or control over an Index or Index Sponsor or any control over the computation, composition or dissemination of an Index. Although the Calculation Agent will obtain information concerning an Index from publicly available sources it believes reliable, it will not independently verify this information. Accordingly, no representation, warranty or undertaking (express or implied) is made and no responsibility is accepted by the Issuer, the Guarantor, their affiliates or the Calculation Agent as to the accuracy, completeness and timeliness of information concerning an Index.

NASDAQ 100® Index

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foregoing, in no event shall the Corporations have any liability for any lost profits or special, incidental, punitive, indirect, or consequential damages, even if notified of the possibility of such damages

Fees

The Issuer has paid to UBS Europe SE (Succursale Italia) a fee of 1.50 per cent (all tax included) of the notional amount of each Certificate in respect of this transaction. Details of such fee are available from UBS Europe SE (Succursale Italia) upon request.

3. Operational Information

Relevant Clearing System(s):

Euroclear and Clearstream, Luxembourg.