

Spettabile

Borsa Italiana S.p.A.

Piazza degli Affari 6

20123 Milano

12 giugno 2024

Goldman Sachs International, with registered office at Plumtree Court, 25 Shoe Lane, London, United Kingdom, EC4A 4AU, VAT Number GB447264928 (the "**Issuer**"), in connection with the application for admission to trading on the SeDeX Market of Borsa Italiana S.p.A. of:

- Issue of Eighteen Series of EUR Callable Barrier Reverse Convertible Certificates linked to Shares, due June 10, 2027:

1.	ISIN	GB00BSG2DT56
2.	ISIN	GB00BSG2DS40
3.	ISIN	GB00BSG2DR33
4.	ISIN	GB00BSG2DQ26
5.	ISIN	GB00BSG2DP19
6.	ISIN	GB00BSG2DN94
7.	ISIN	GB00BSG2DM87
8.	ISIN	GB00BSG2DL70
9.	ISIN	GB00BSG2DD96
10.	ISIN	GB00BSG2DK63
11.	ISIN	GB00BSG2DJ58
12.	ISIN	GB00BSG2DG28
13.	ISIN	GB00BSG2DF11
14.	ISIN	GB00BSG2DH35
15.	ISIN	GB00BSG2DC89
16.	ISIN	GB00BSG2DB72
17.	ISIN	GB00BSG2D955
18.	ISIN	GB00BSG2D849

(together, the "**Securities**").

HEREBY DECLARES THAT

the Initial Closing Price and the Barrier Level of the underlying Share in respect of each series of the Securities are included in the table below:

ISIN of the series of Securities	Underlying Shares	Initial Closing Price	Barrier Level
GB00BSG2DT56	The ordinary shares of Banca Monte dei Paschi di Siena S.p.A. (<i>Bloomberg: BMPS IM <Equity> / Refinitiv: BMPS.MI / ISIN: IT0005218752</i>)	EUR 4,63	50% (EUR 2,315)
GB00BSG2DS40	The ordinary shares of Siemens Energy AG (<i>Bloomberg: ENR GY <Equity> / Refinitiv: ENR1n.DE / ISIN: DE000ENER6Y0</i>)	EUR 23,31	50% (EUR 11,655)
GB00BSG2DR33	The ordinary shares of Telecom Italia S.p.A. (<i>Bloomberg: TIT IM <Equity>; Refinitiv: TLIT.MI; ISIN: IT0003497168</i>)	EUR 0,2276	50% (EUR 0,1138)

GB00BSG2DQ26	The ordinary shares of Banco BPM S.p.A. (Bloomberg: BAMI IM <Equity>; Refinitiv: BAMI.MI; ISIN: IT0005218380)	EUR 6,158	50% (EUR 3,079)
GB00BSG2DP19	The ordinary shares of Unicredit S.p.A. (Bloomberg: UCG IM <Equity> / Refinitiv: CRDI.MI / ISIN: IT0005239360)	EUR 34,895	50% (EUR 17,4475)
GB00BSG2DN94	The ordinary shares of BPER Banca S.p.A. (Bloomberg: BPE IM <Equity> / Refinitiv: EMII.MI / ISIN: IT0000066123)	EUR 4,677	50% (EUR 2,3385)
GB00BSG2DM87	The ordinary shares of Deutsche Bank AG. (Bloomberg: DBK GY <Equity> / Refinitiv: DBKGn.DE / ISIN: DE0005140008)	EUR 14,796	50% (EUR 7,398)
GB00BSG2DL70	The ordinary shares of Banco Bilbao Vizcaya Argentaria S.A. (Bloomberg: BBVA SQ <Equity> / Refinitiv: BBVA.MC/ ISIN: ES0113211835)	EUR 9,588	50% (EUR 4,794)
GB00BSG2DD96	The ordinary shares of FinecoBank Banca Fineco SpA (Bloomberg: FBK IM <Equity> / Refinitiv: FBK.MI / ISIN: IT0000072170)	EUR 14,33	50% (EUR 7,165)
GB00BSG2DK63	The ordinary shares of Stellantis NV (Bloomberg: STLAM IM <Equity> / Refinitiv: STLAM.MI / ISIN: NL00150001Q9)	EUR 20,075	50% (EUR 10,0375)
GB00BSG2DJ58	The ordinary shares of Intesa Sanpaolo S.p.A. (Bloomberg: ISP IM <Equity> / Refinitiv: ISP.MI / ISIN: IT0000072618)	EUR 3,4765	50% (EUR 1,7383)
GB00BSG2DG28	The ordinary shares of STMicroelectronics N.V. (Bloomberg: STMMI IM <Equity> / Refinitiv: STMMI.MI / ISIN: NL0000226223)	EUR 40,405	50% (EUR 20,2025)
GB00BSG2DF11	The ordinary shares of BNP Paribas S.A. (Bloomberg: BNP FP <Equity> / Refinitiv: BNPP.PA / ISIN: FR0000131104)	EUR 60,75	50% (EUR 30,375)
GB00BSG2DH35	The ordinary shares of Adidas AG (Bloomberg: ADS GY <Equity> / Refinitiv: ADSGn.DE / ISIN: DE000A1EWWW0)	EUR 225,8	50% (EUR 112,9)
GB00BSG2DC89	The ordinary shares of Kering S.A. (Bloomberg: KER FP <Equity> / Refinitiv: PRTP.PA/ ISIN: FR0000121485)	EUR 319,35	50% (EUR 159,675)
GB00BSG2DB72	The ordinary shares of Ferrari N.V. (Bloomberg: RACE IM <Equity> / Refinitiv: RACE.MI / ISIN: NL0011585146)	EUR 382,9	50% (EUR 191,45)
GB00BSG2D955	The ordinary shares of ENI S.p.A. (Bloomberg: ENI IM <Equity> / Refinitiv: ENI.MI / ISIN: IT0003132476)	EUR 13,988	50% (EUR 6,994)
GB00BSG2D849	The ordinary shares of Enel S.p.A. (Bloomberg: ENEL IM <Equity> / Refinitiv: ENEI.MI / ISIN:	EUR 6,568	50% (EUR 3,284)

	<i>IT0003128367)</i>		
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