

## NOTICE TO NOTEHOLDERS



**Natixis Structured Issuance SA**  
**Legal entity identifier (LEI): 549300YZ10WOWPBDW20**

**Euro 30,000,000,000**

**Debt Issuance Programme**

**Issue of EUR 1,000,000 Structured Notes (Autocallable Conditional Vanilla Series) linked to**  
**a Basket of Shares due June 2026 (the “Certificates”)**

**Unconditionally and irrevocably guaranteed by NATIXIS**

**Under the €30,000,000,000**

**Debt Issuance Programme**

**Issued by Natixis Structured Issuance SA (the “Issuer”)**

**NATIXIS as Dealer**

This notice is dated 24 May 2024 and should be read in conjunction with the Base Prospectus dated 19 April 2024 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 24 May 2024 in respect of the Certificates (the **Final Terms**).

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "SeDeX"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

| <b>t</b> | <b>Valuation Dates</b> | <b>Payment Dates</b> | <b>Record Dates</b> |
|----------|------------------------|----------------------|---------------------|
| <b>1</b> | 26 August 2024         | 2 September 2024     | 30 August 2024      |
| <b>2</b> | 25 November 2024       | 2 December 2024      | 29 November 2024    |
| <b>3</b> | 24 February 2025       | 3 March 2025         | 28 February 2025    |
| <b>4</b> | 26 May 2025            | 2 June 2025          | 30 May 2025         |
| <b>5</b> | 25 August 2025         | 1 September 2025     | 29 August 2025      |
| <b>6</b> | 24 November 2025       | 1 December 2025      | 28 November 2025    |
| <b>7</b> | 24 February 2026       | 3 March 2026         | 02 March 2026       |

### RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 24 May 2024

This notice may be viewed on the website of NATIXIS  
(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic/>)

**NOTICE APPROVED BY THE ISSUER**

## ANNEX

| <b>Issuer</b>                     | <b>ISIN Code</b> | <b>Issue Date</b> | <b>Maturity<br/>Date</b> | <b>Aggregate<br/>Nominal Amount</b> | <b>Specified<br/>Denomination</b> |
|-----------------------------------|------------------|-------------------|--------------------------|-------------------------------------|-----------------------------------|
| Natixis Structured<br>Issuance SA | IT0006762931     | 28 May 2024       | 1 June 2026              | EUR 1,000,000                       | EUR 1,000                         |