

## DEFENSIVE CERTIFICATES PLC

*(a public limited company incorporated under the laws of the Republic of Ireland)*

**(the "Issuer")**

**NOTICE to Euroclear Bank SA/NV ("Euroclear") and Clearstream Banking S.A. ("Clearstream, Luxembourg"):**


- Defensive Certificate 6.50% Italian Equity Linked Coupon Target 100% Protected due 2028 (ISIN: XS2779831507) (the "**Series 1 Certificates**");
- Defensive Certificate 5.00% Italian Equity Linked Coupon Target 100% Protected due 2028 (ISIN: XS2779832653) (the "**Series 2 Certificates**");
- Defensive Certificate 8.50% Italian Equity Linked Coupon Target 90% Protected due 2028 (ISIN: XS2779833115) (the "**Series 3 Certificates**" and, together with the Series 1 Certificates and the Series 2 Certificates, the "**Certificates**").

Reference is made to the terms set out in the Prospectus dated 11 March 2024 relating to the Series 1 Certificates (the "**Series 1 Prospectus**") together with the supplement dated 15 March 2024, the Prospectus dated 11 March 2024 relating to the Series 2 Certificates (the "**Series 2 Prospectus**") together with the supplement dated 15 March 2024, and the Prospectus dated 11 March 2024 relating to the Series 3 Certificates (the "**Series 3 Prospectus**"), together with the supplement dated 15 March 2024. The Series 3 prospectus together with the Series 1 Prospectus and the Series 2 Prospectus shall each constitute a "**Prospectus**". Capitalised terms used and not otherwise defined in this Notice shall have the meanings given thereto in each Prospectus.

**NOTICE IS HEREBY GIVEN**, solely for clarificatory purposes, that the Certificates will be traded on the SeDex market of Borsa Italiana in unit format with an issue price per Certificate equal to EUR 1,000. The Certificates will not be traded in notional format.

All the terms and conditions of the Certificates remain unchanged.

This Notice and any non-contractual obligations arising out of or in connection with this Notice are governed by and shall be construed in accordance with the laws of England.

This Notice is given by: 

**Defensive Certificates PLC**

18 April 2024