



BNP PARIBAS
CORPORATE & INSTITUTIONAL BANKING

NOTICE TO HOLDERS

Up to 500,000 EUR "4Y ATHENA PREMIUM ALL COUPONS Worst of" Certificates relating to 2 Shares due 15 February 2028

ISIN Code: XS2703300611

This Notice is dated 27 February 2024 and should be read in conjunction with the Final Terms dated 1 February 2024 in respect of the Securities. Any information not updated or amended herein should be regarded as unchanged.

Further to the public offer in Italy by BNP Paribas Issuance B.V. (the Issuer) of “**Up to 500,000 EUR "4Y ATHENA PREMIUM ALL COUPONS Worst of" Certificates relating to 2 Shares due 15 February 2028**”, referred to here above, the total number of Securities to be issued is 138,000 Securities (i.e. EUR 13,800,000) at an issue price of EUR 100 per Security. The Issue Date of the Securities is 29 February 2024.

The Holders are informed that the table in § 26(a) of the Final Terms should be read as follows

^k	Underlying Reference ^k	Bloomberg code	ISIN Code	Underlying Reference ^k Currency	Underlying Reference ^k Strike Price	Underlying Reference ^k Strike Price x Knock-in Level (60%)	Underlying Reference ^k Strike Price x Digital Coupon (80%)	Exchange ^k
1	E.ON SE	EOAN GY	DE000ENAG999	EUR	11.80	7.08	9.44	XETRA
2	Enel SpA	ENEL IM	IT0003128367	EUR	5.958	3.5748	4.7664	Borsa Italiana S.p.A

Copies of such Notice may be downloaded on the following website:

www.investimenti.bnpparibas.it

Signed on behalf of BNP Paribas Issuance B.V

As Issuer:

By: Vincent Dechaux

Duly authorised