



BNP PARIBAS
CORPORATE & INSTITUTIONAL BANKING

NOTICE TO HOLDERS

Up to 500,000 EUR "RELAX PROTECTION 100% PERFORMANCE CAP" Certificates relating to the Indices of S&P Euro 50 Equal Weight Synthetic 5% Price due 15 February 2029

ISIN Code: XS2703300025

This Notice is dated 27 February 2024 and should be read in conjunction with the Final Terms dated 1 February 2024 in respect of the Securities. Any information not updated or amended herein should be regarded as unchanged.

Further to the public offer in Italy by BNP Paribas Issuance B.V. (the Issuer) of "**Up to 500,000 EUR "RELAX PROTECTION 100% PERFORMANCE CAP" Certificates relating to the Indices of S&P Euro 50 Equal Weight Synthetic 5% Price due 15 February 2029**", referred to here above, the total number of Securities to be issued is **295,000 Securities (i.e. EUR 29,500,000)** at an issue price of **EUR 100** per Security. The Issue Date of the Securities is 29 February 2024.

The Holders are informed that in §12 Final Payout, in §40, and in §42 Exercise, Valuation and Redemption of the Final Terms, it should be noted that:

"Underlying Reference Strike Price" means EUR 1,023.4670

Copies of such Notice may be downloaded on the following website:

www.investimenti.bnpparibas.it

Signed on behalf of BNP Paribas Issuance B.V

As Issuer:

By: Vincent Dechaux

Duly authorised