



BNP PARIBAS
CORPORATE & INSTITUTIONAL BANKING

NOTICE TO HOLDERS

Up to 500,000 EUR "4Y PREMIUM CON MEMORIA" Certificates relating to the Shares of Infineon Technologies AG due 15 February 2028

ISIN Code: XS2703300298

This Notice is dated 27 February 2024 and should be read in conjunction with the Final Terms dated 1 February 2024 in respect of the Securities. Any information not updated or amended herein should be regarded as unchanged.

Further to the public offer in Italy by BNP Paribas Issuance B.V. (the Issuer) of **"Up to 500,000 EUR "4Y PREMIUM CON MEMORIA" Certificates relating to the Shares of Infineon Technologies AG due 15 February 2028"**, referred to here above, the total number of Securities to be issued is **135,000 Securities (i.e. EUR 13,500,000)** at an issue price of **EUR 100** per Security. The Issue Date of the Securities is 29 February 2024.

The Holders are informed that in §12 Final Payout, in §40, and in §42 Exercise, Valuation and Redemption of the Final Terms, it should be noted that:

"Underlying Reference Strike Price" means EUR 33.10

Holders are also informed that for the purposes of determining the occurrence of a Knock-in Event pursuant to the provisions in §40, and a Snowball Event pursuant to the provisions in §42 Underlying Reference Strike Price x 60% means **EUR 19.86**

Holders are also informed that for the purposes of determining the occurrence of a Snowball Event pursuant to the provisions in §42 Underlying Reference Strike Price x 60% means **EUR 19.86**

Copies of such Notice may be downloaded on the following website:

www.investimenti.bnpparibas.it

Signed on behalf of BNP Paribas Issuance B.V

As Issuer:

By: Vincent Dechaux

Duly authorised