



# GREEN, SOCIAL & SUSTAINABLE BONDS:

The Market Experience

FEBRUARY 2023



BORSA ITALIANA



EURONEXT



## Introduction

1. The analysis focuses on the **instruments listed on Fixed Income Markets** (MOT – ExtraMOT – EuroTLX).
2. EuroTLX data are included starting from 27th July 2020.
3. Bonds are classified as "Green", "Other", "Social" and "Sustainable".
4. "Other" includes Climate Action, SDG Linked and Transaction Bonds.
5. An overview by issuer, listed market, currency in addition to an evidence in the trading trends.

# ESG Bonds at a glance



Issuers, markets and currency



# ESG Bond Overview

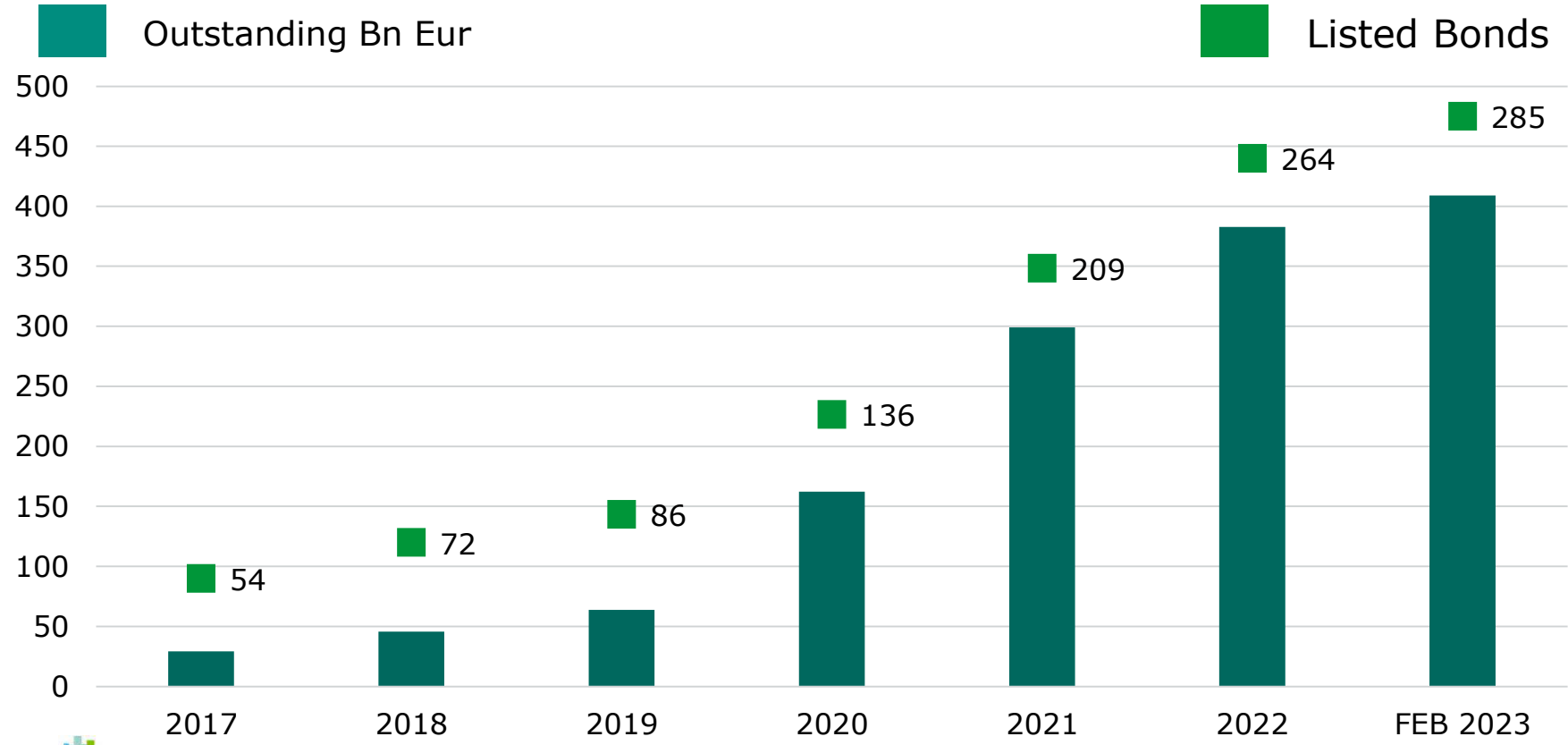
285 listed  
Bonds

64 Issuers

409 €Bn  
outstanding

15  
currencies

# ESG Growth



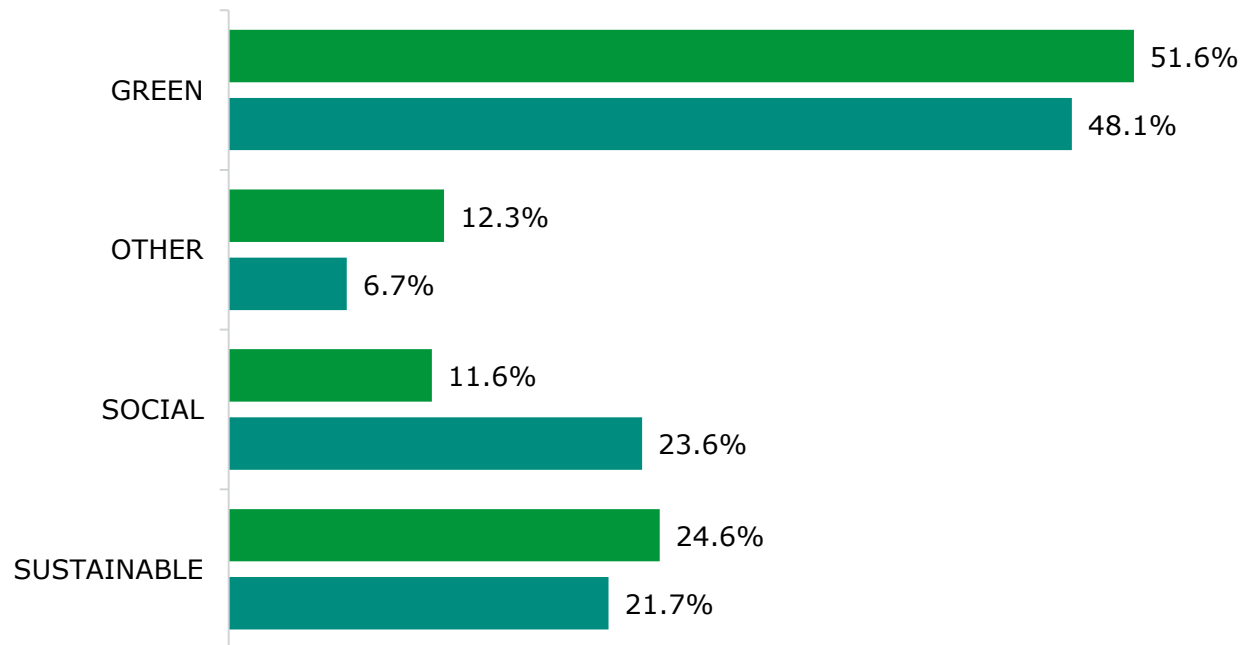
Source: Borsa Italiana Markets Analysis

28 February 2023

# ESG Bonds by Type

Outstanding Bn Eur

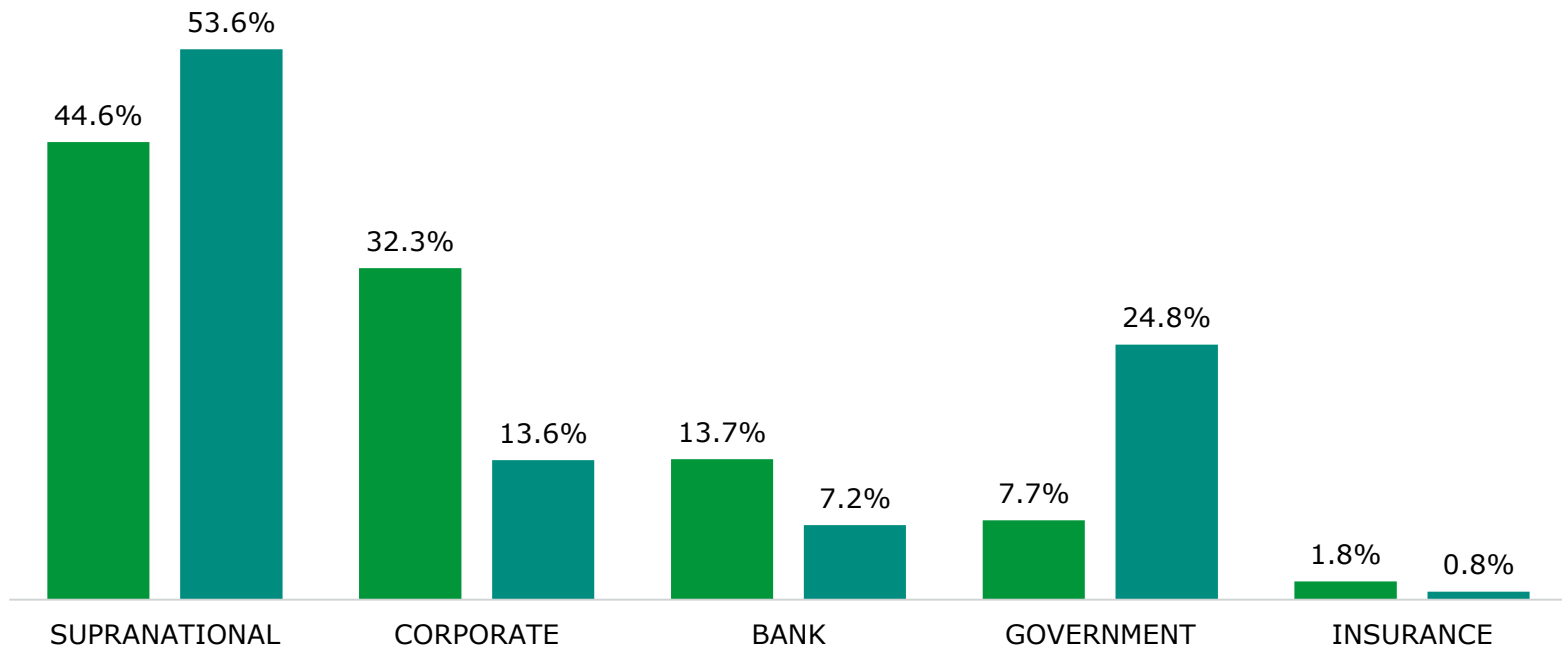
Listed Bonds



# ESG Bonds by Issuer Type

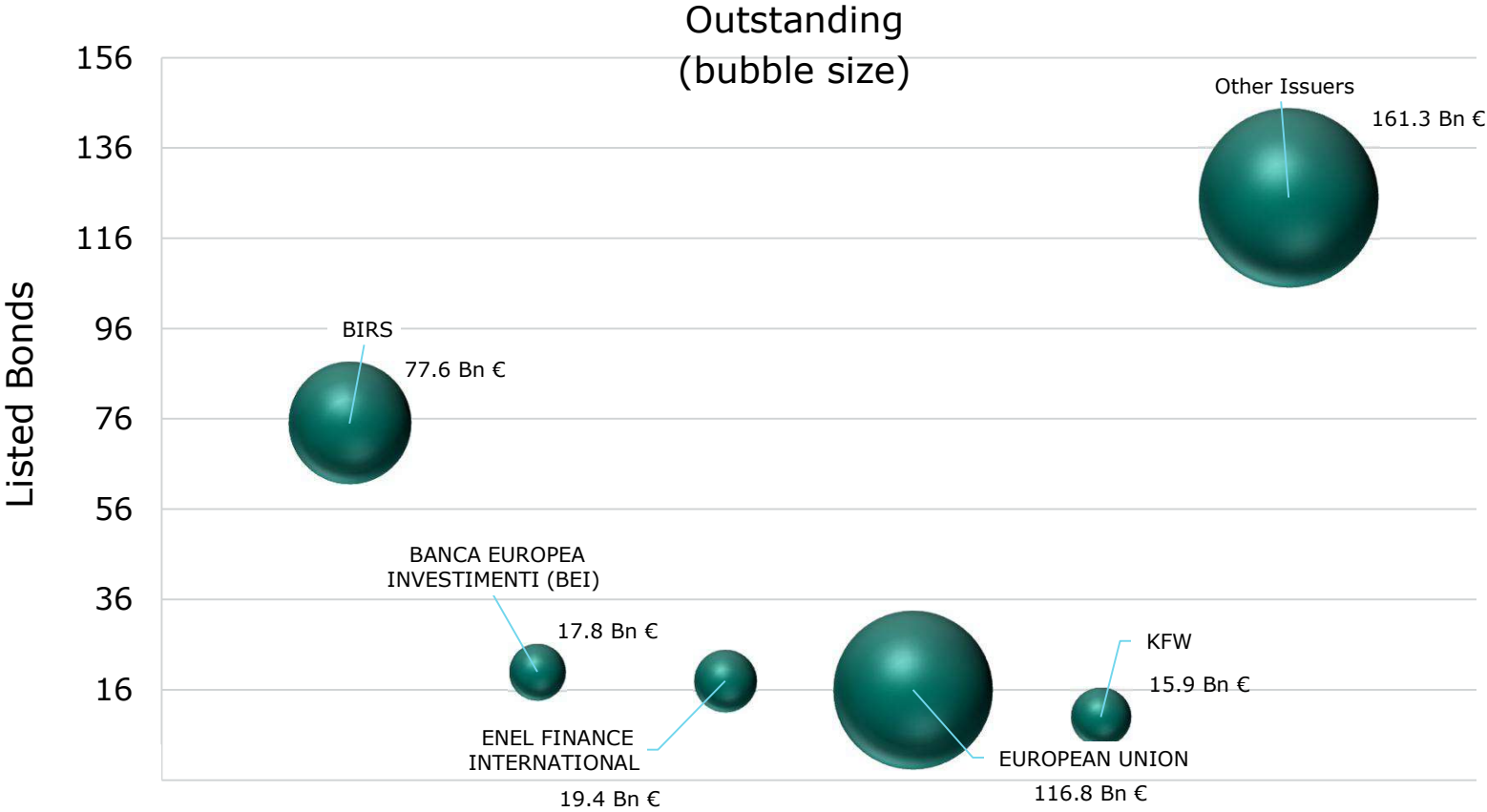
Outstanding Bn Eur

Listed Bonds





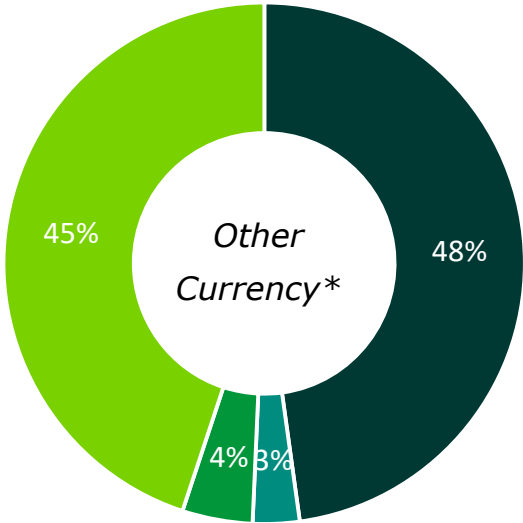
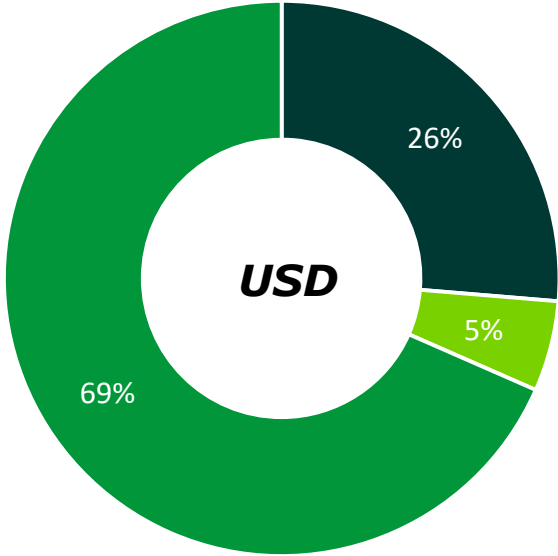
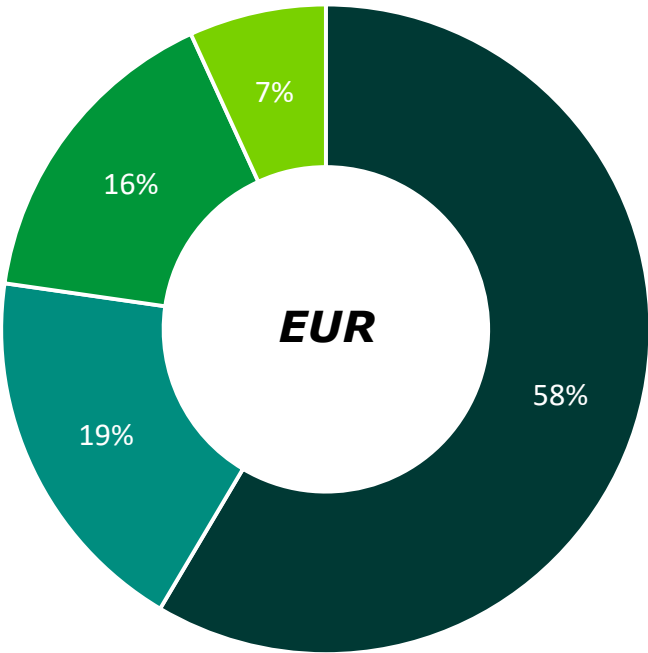
# ESG Bonds by Issuer





# ESG Bonds by Currency

Listed Bonds

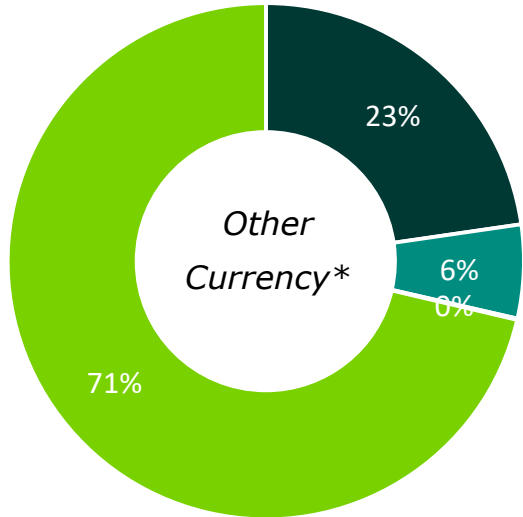
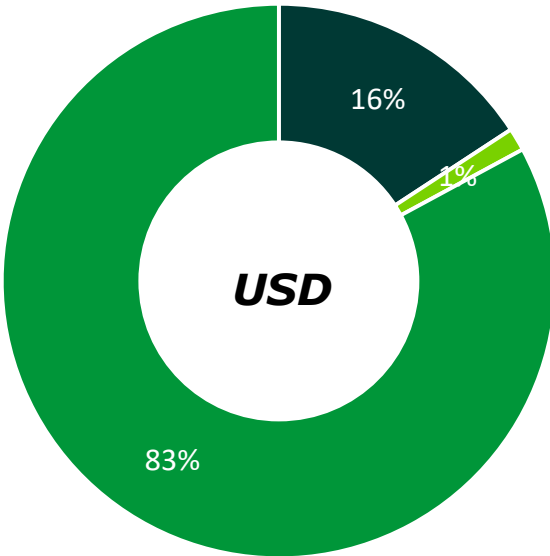
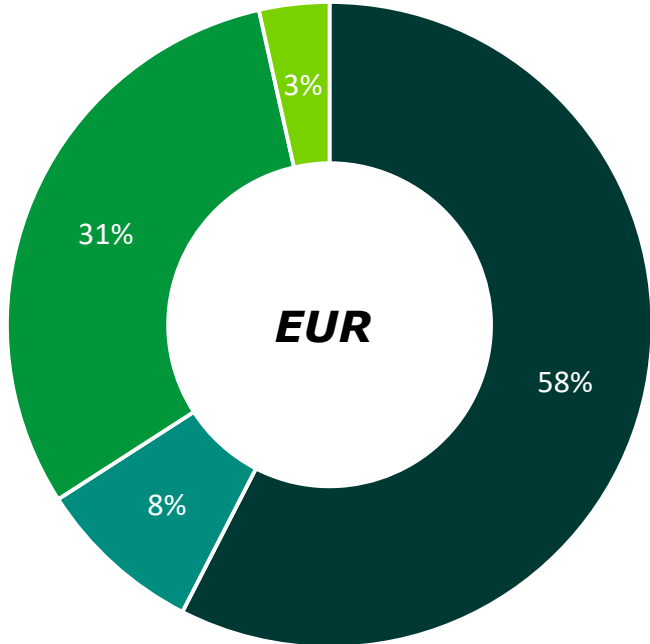


- Green
- Other
- Social
- Sustainable

\* AUD,BRL,CAD,GBP,INR,MXN,NOK,NZD,PHP,PLN,RON,RUB,SEK,TRY,ZAR

# ESG Bonds by Currency

Outstanding



- Green
- Other
- Social
- Sustainable

\* AUD,BRL,CAD,GBP,INR,MXN,NOK,NZD,PHP,PLN,RON,RUB,SEK,TRY,ZAR

# ESG Bonds at a glance

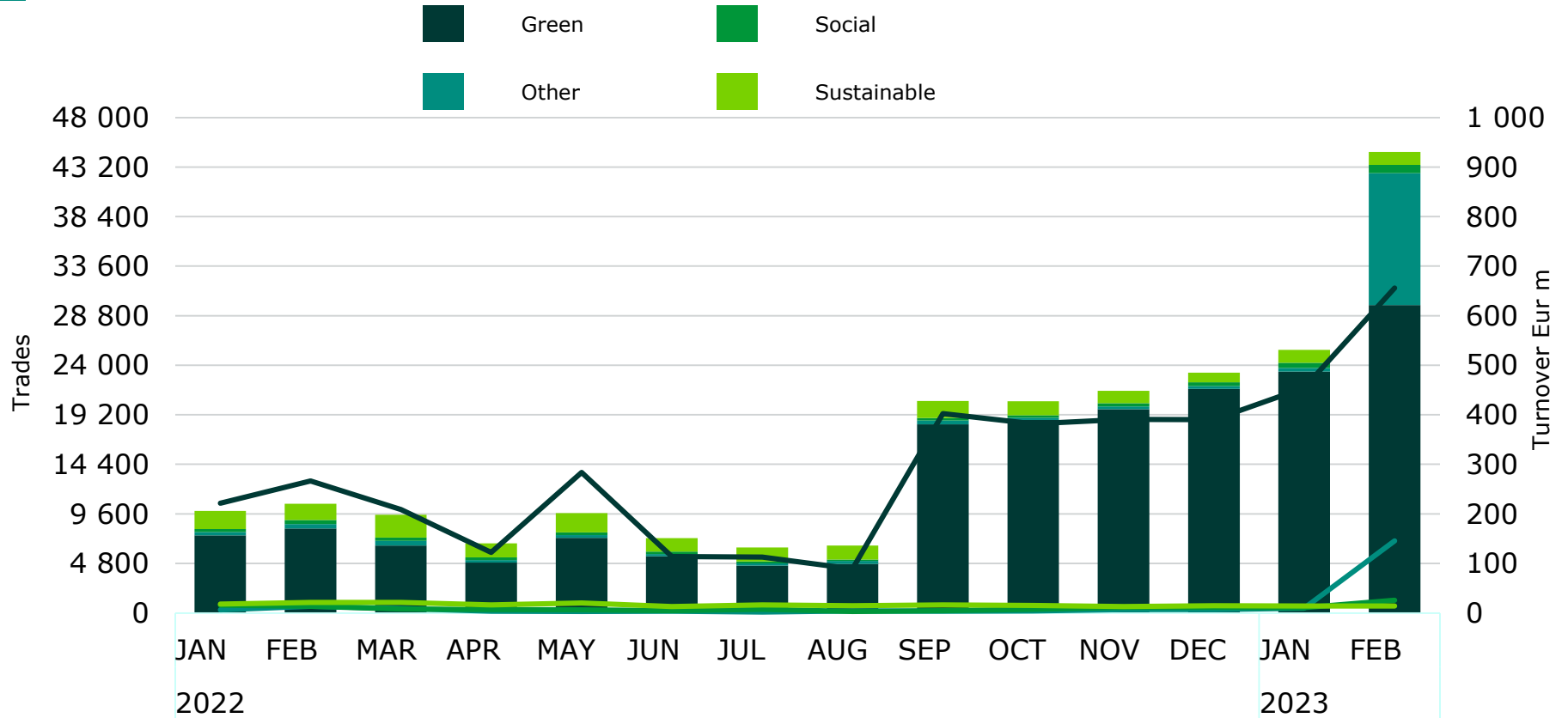


Trades and Turnover

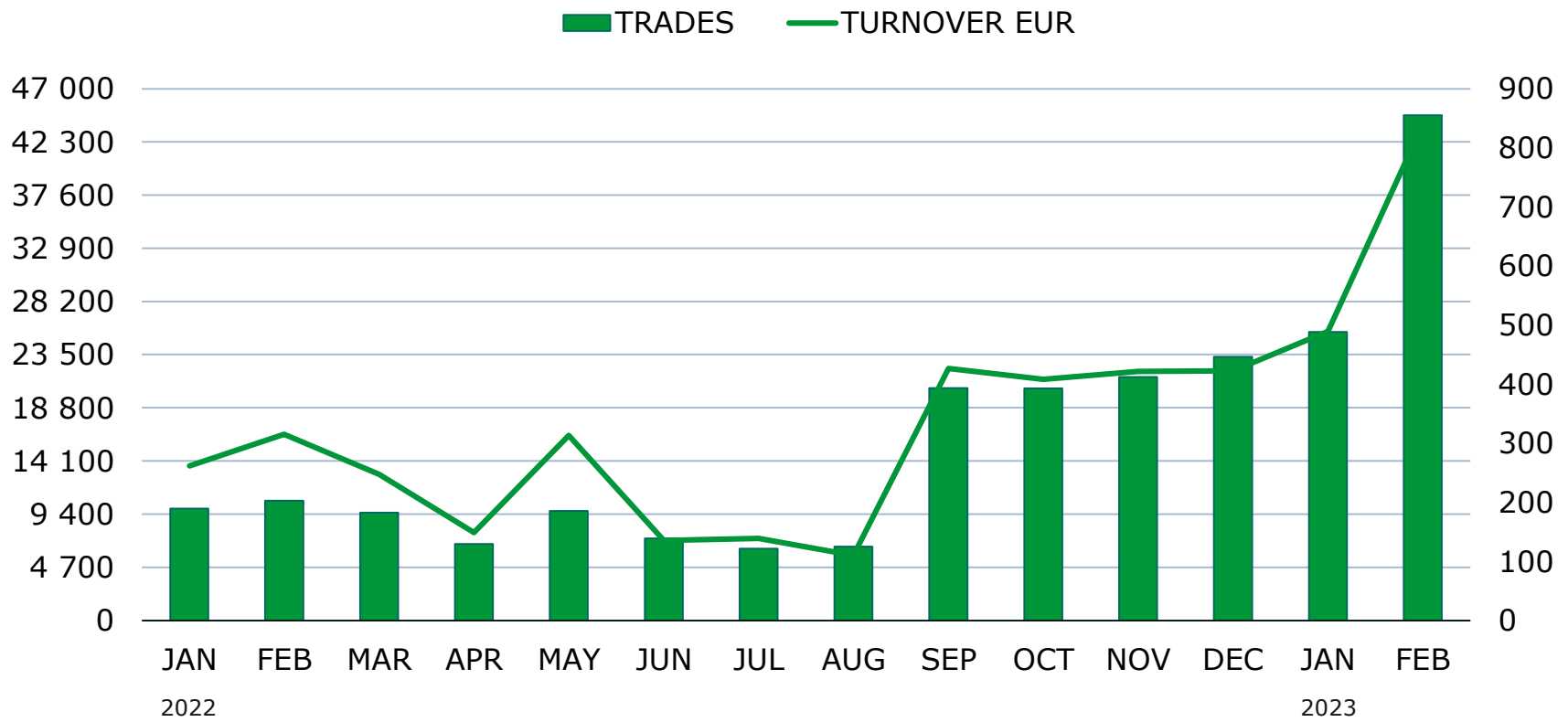




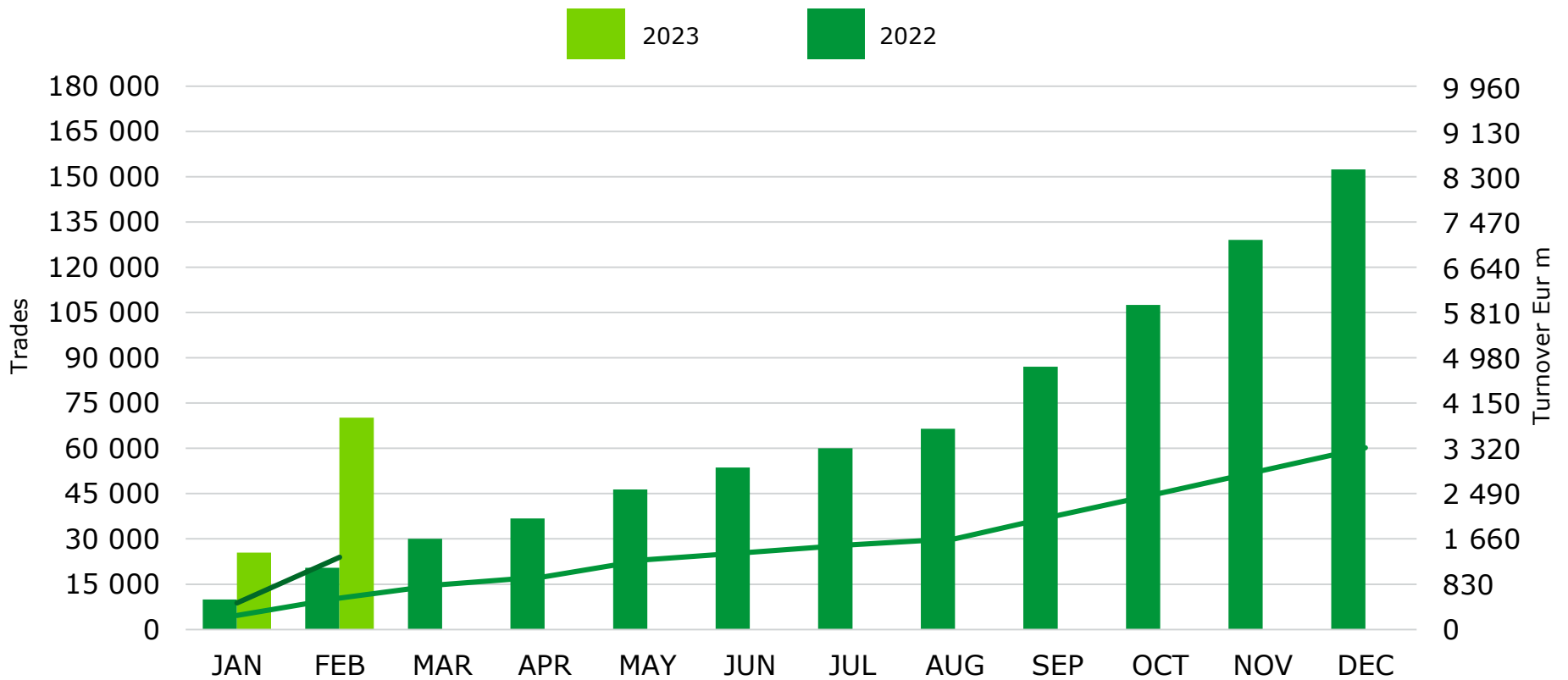
# ESG Bonds – Trading Evolution



# ESG Bonds – Trading Evolution



# ESG Bonds – Cumulative Trading Evolution





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