



GREEN, SOCIAL & SUSTAINABLE BONDS:

The Market Experience

AUGUST 2023





Introduction

1. The analysis focuses on the **instruments listed on Fixed Income Markets** (MOT – ExtraMOT – EuroTLX).
2. EuroTLX data are included starting from 27th July 2020.
3. Bonds are classified as "Green", "Other", "Social" and "Sustainable".
4. "Other" includes Climate Action, SDG Linked and Transaction Bonds.
5. An overview by issuer, listed market, currency in addition to an evidence in the trading trends.

ESG Bonds at a glance

Issuers, markets and currency



ESG Bond Overview

**336 listed
Bonds**

69 Issuers

**496.9 €Bn
outstanding**

**17
currencies**



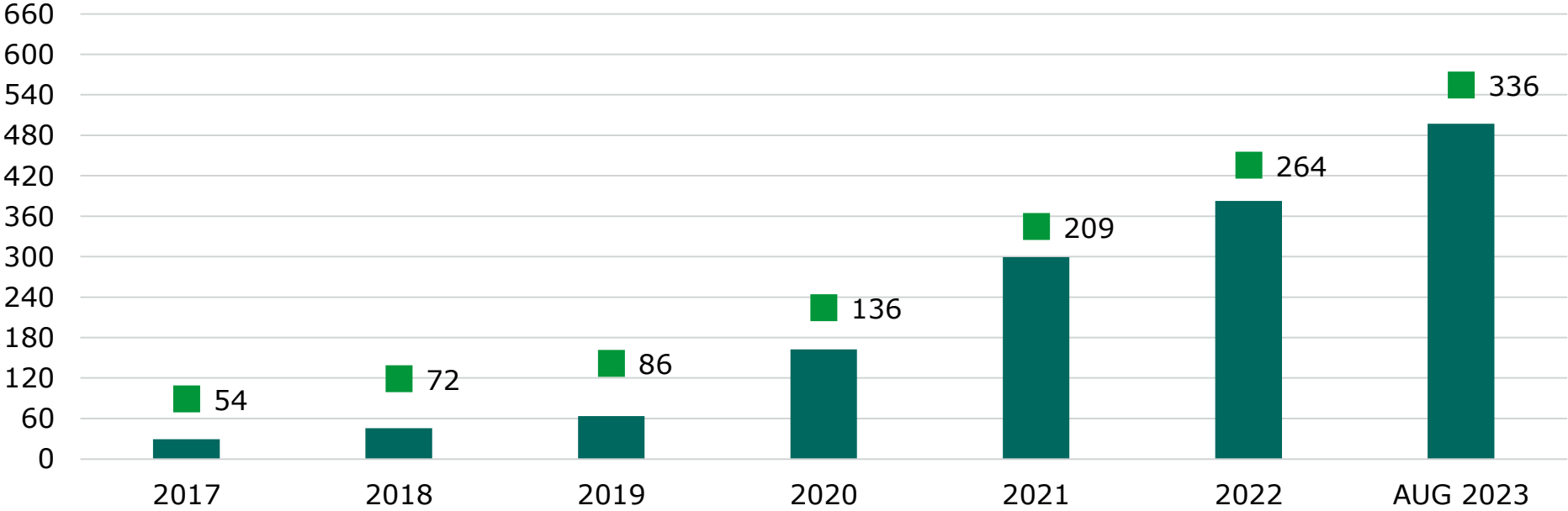
ESG Growth



Outstanding Bn Eur



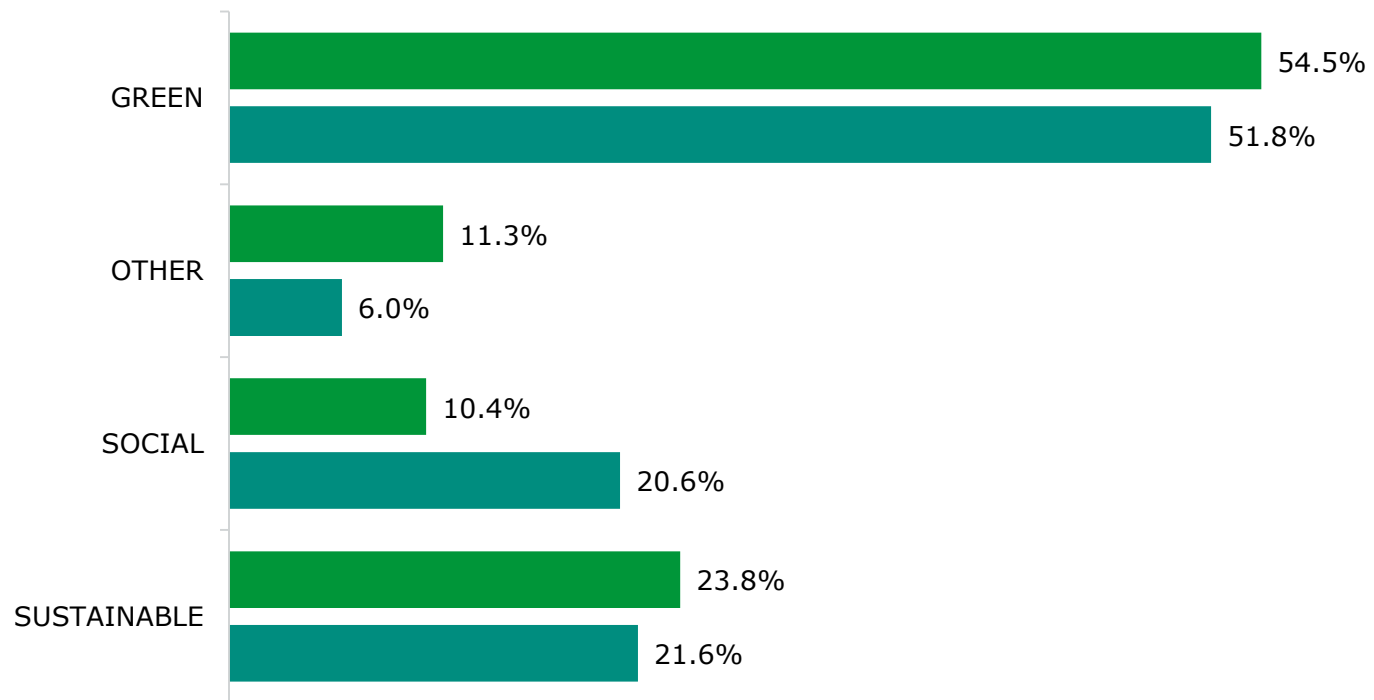
Listed Bonds



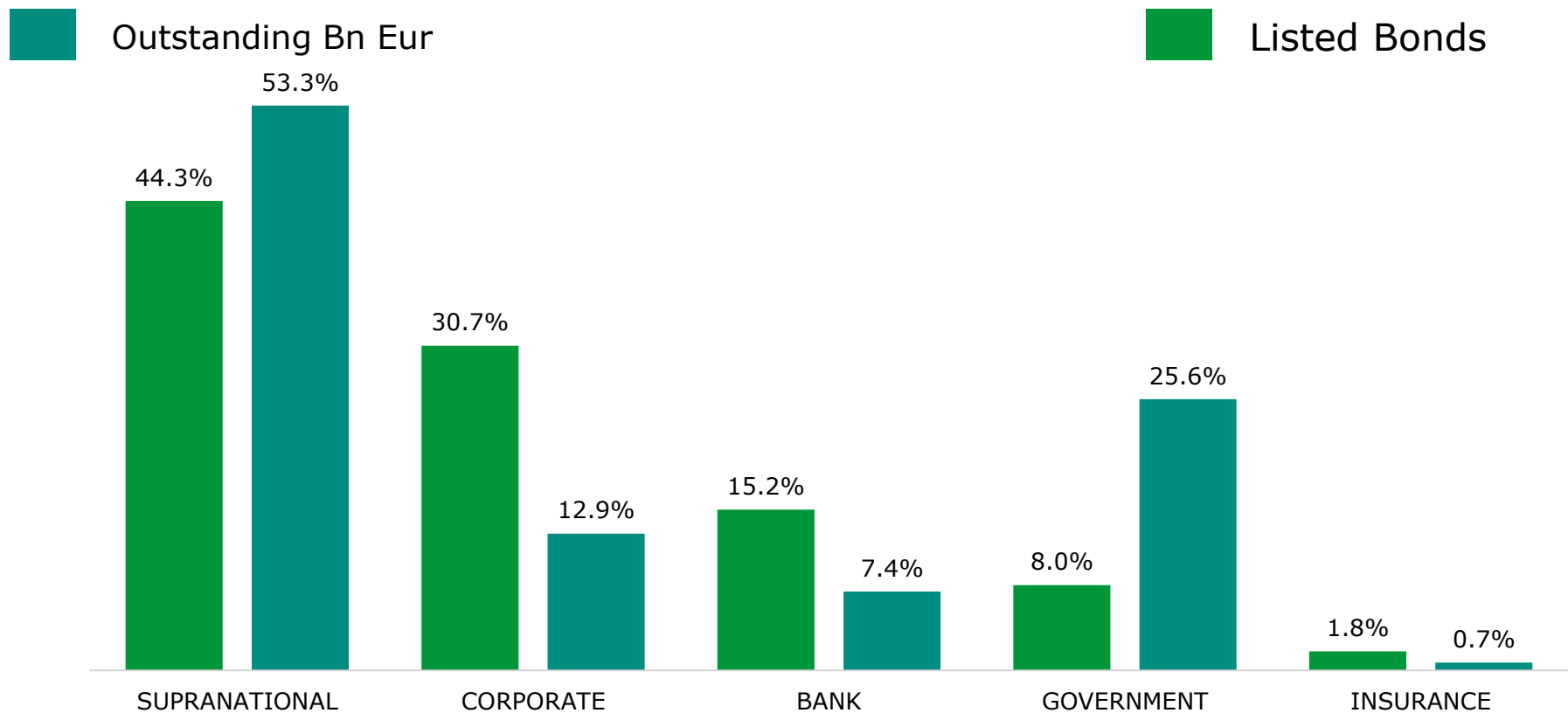
ESG Bonds by Type

Outstanding Bn Eur

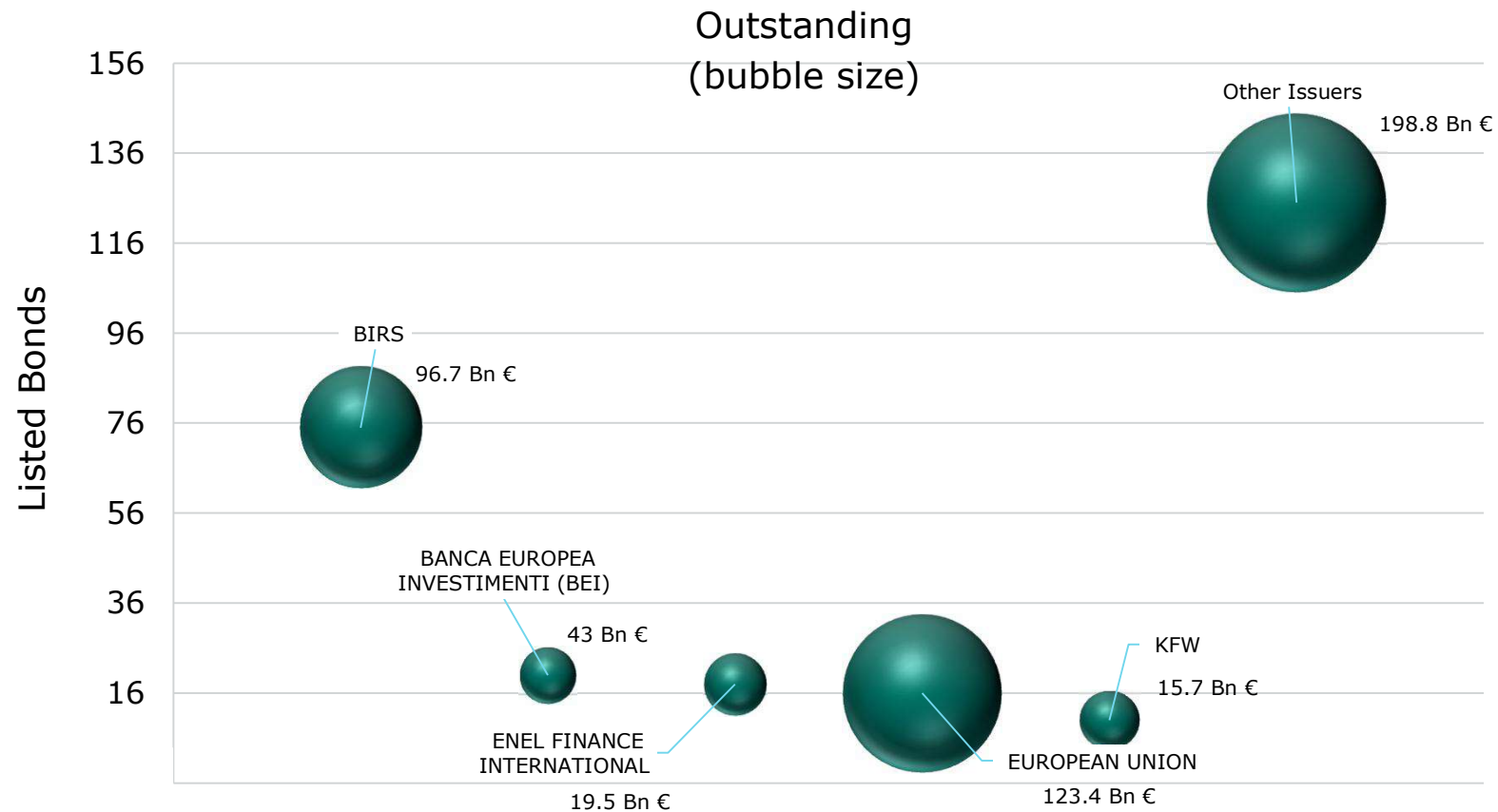
Listed Bonds



ESG Bonds by Issuer Type



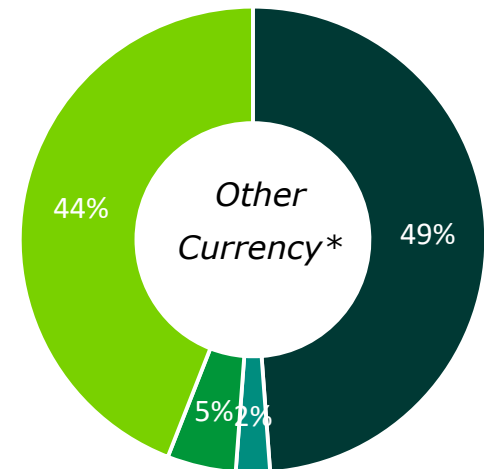
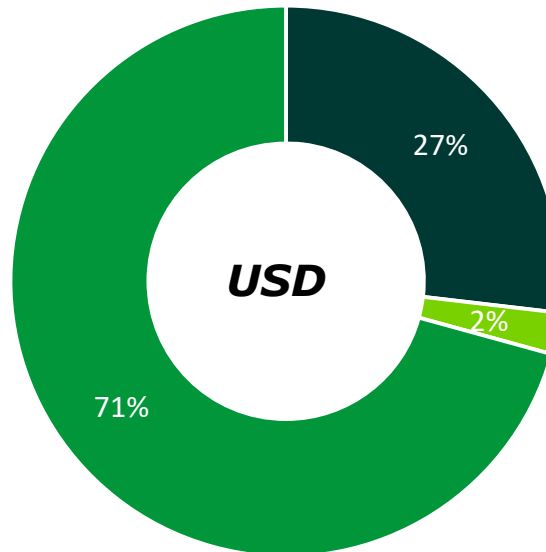
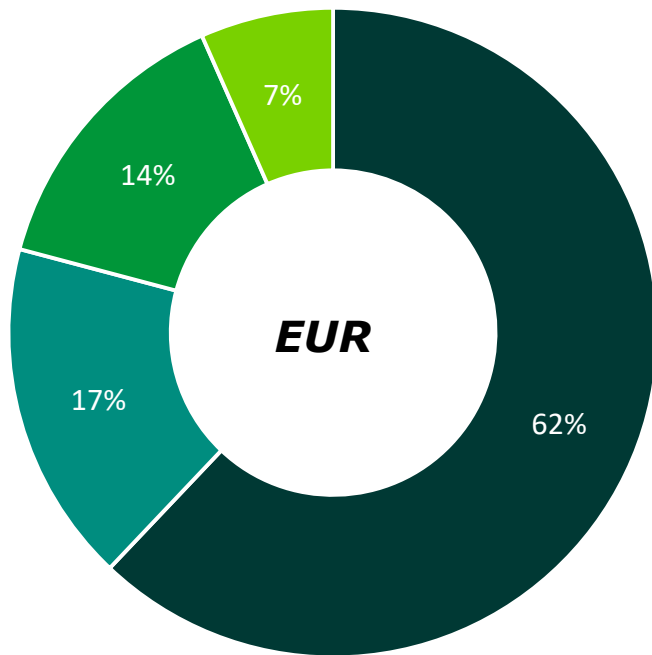
ESG Bonds by Issuer





ESG Bonds by Currency

Listed Bonds

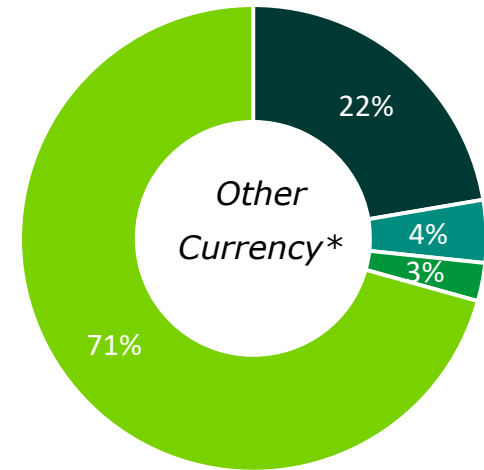
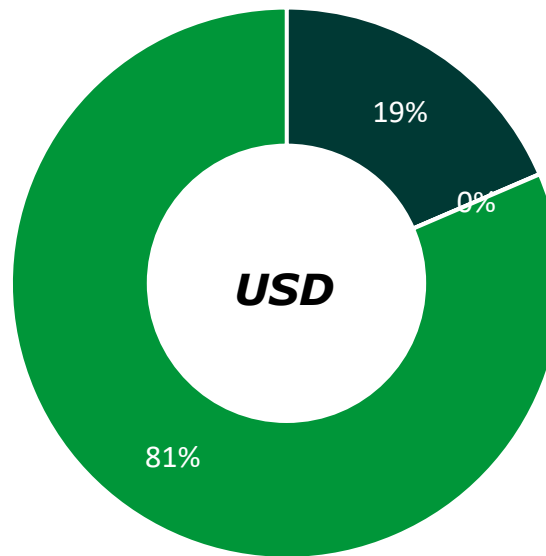
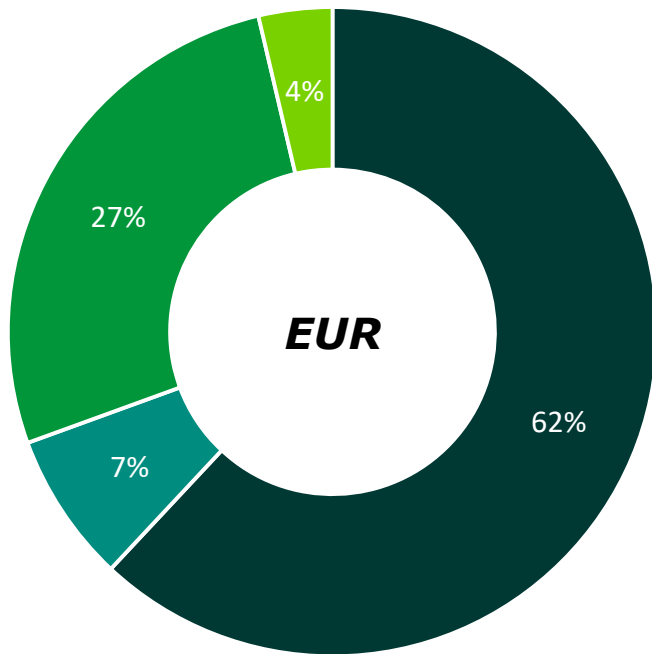


- Green
- Other
- Social
- Sustainable

* AUD,BRL,CAD,GBP,INR,MXN,NOK,NZD,PHP,PLN,RON,RUB,SEK,TRY,ZAR

ESG Bonds by Currency

Outstanding



- Green
- Other
- Social
- Sustainable

* AUD,BRL,CAD,GBP,INR,MXN,NOK,NZD,PHP,PLN,RON,RUB,SEK,TRY,ZAR

ESG Bonds at a glance

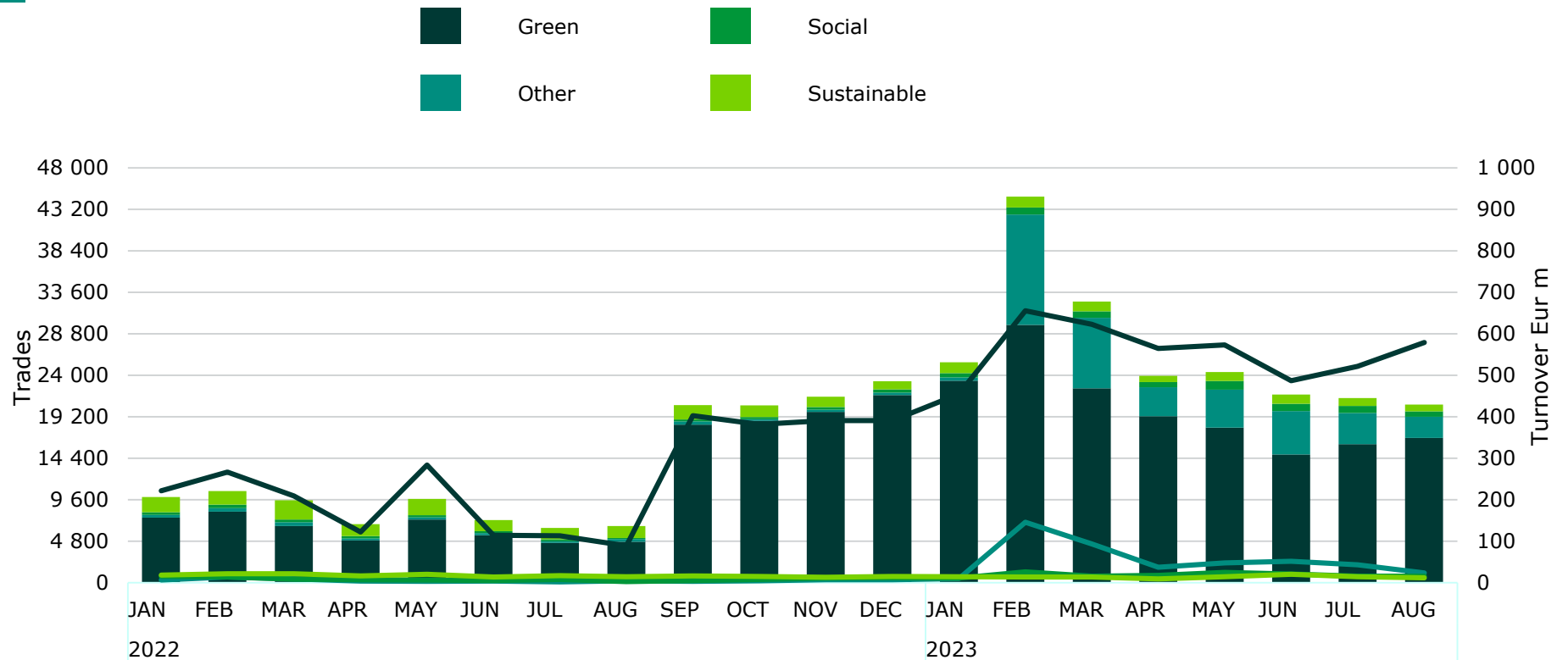
Trades and Turnover



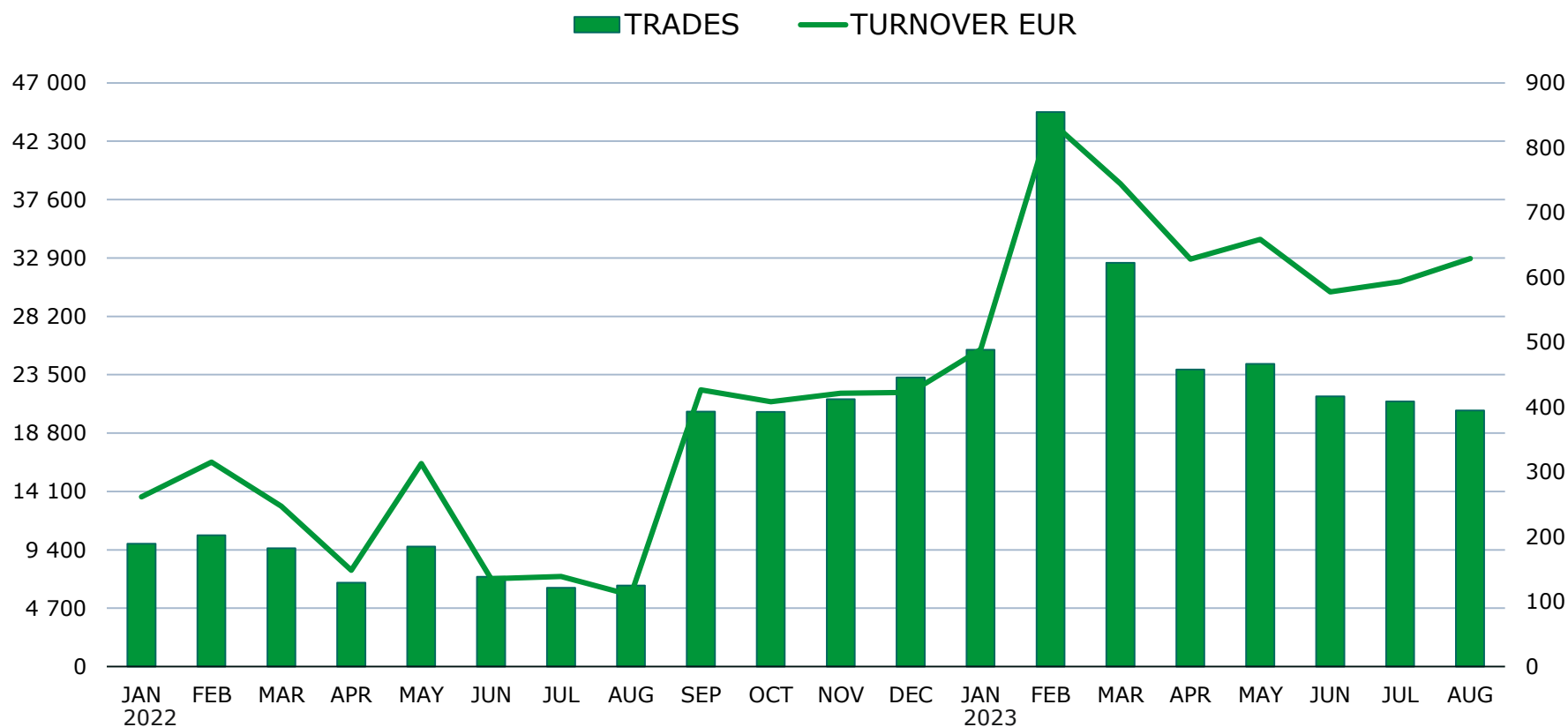
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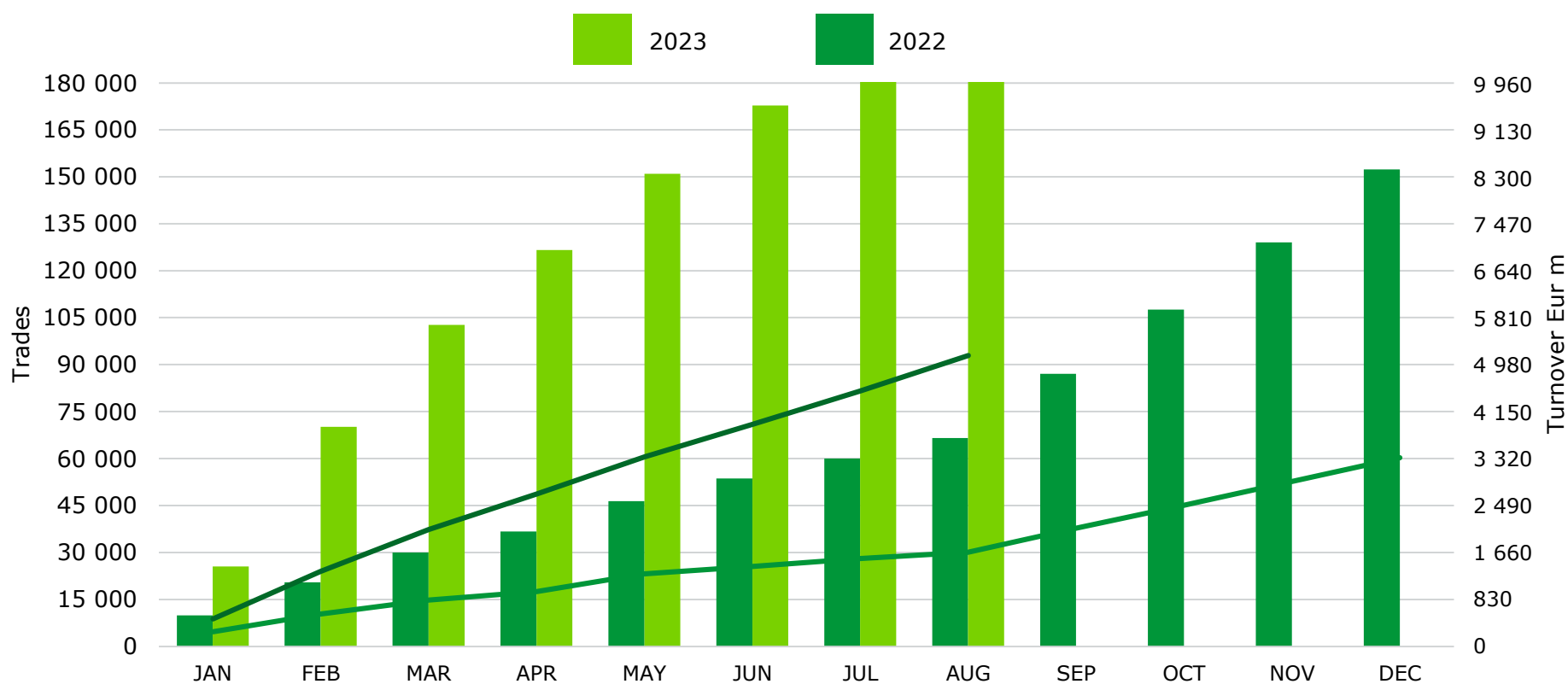
ESG Bonds – Trading Evolution



ESG Bonds – Trading Evolution



ESG Bonds – Cumulative Trading Evolution





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