**HANetf ICAV**

**Supplement dated 24 July 2026**

**for**

**Trading Central Quant U.S. 50 Equity UCITS ETF**

This Supplement contains specific information in relation to the **Trading Central Quant U.S. 50 Equity UCITS ETF** (the **Sub-Fund**), a sub-fund of HANetf ICAV (the **ICAV**), an Irish collective asset-management vehicle umbrella fund with segregated liability between sub-funds which is registered in Ireland by the Central Bank of Ireland (the **Central Bank**) and authorised under the UCITS Regulations.

**This Supplement forms part of the Prospectus of the ICAV dated 14 May 2026** (the **Prospectus**) **and should be read in the context of and together with the Prospectus. Save as disclosed in this Supplement, there has been no significant change and no significant new matter has arisen since publication of the Prospectus.**

**The Directors of the ICAV whose names appear in the section entitled Directors of the ICAV in the Prospectus accept responsibility for the information contained in this document. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure such is the case) the information contained in this document is in accordance with the facts and does not omit anything likely to affect the import of such information.**

Words and expressions defined in the Prospectus shall, unless the context otherwise requires, have the same meaning when used in this Supplement.

**Shares purchased on the secondary market cannot usually be sold directly back to the Sub-Fund. Investors must buy and sell Shares on a secondary market with the assistance of an intermediary (e.g., a stockbroker) and may incur fees for doing so. In addition, investors may pay more than the current Net Asset Value when buying Shares and may receive less than the current Net Asset Value per Share when selling them.**

**The value of Shares may go down as well as up and investors may not get back any of the amount invested.**

Prospective investors should review this Supplement and the Prospectus carefully in their entirety and consider the **Risk Factors** set out in the Prospectus and in this Supplement before investing in this Sub-Fund. **Investors should note that the Sub-Fund will pursue its investment policy principally through investment in FDIs. An investment in the Sub-Fund should not constitute a substantial proportion of an investment portfolio and may not be appropriate for all investors.**

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## 1 IMPORTANT INFORMATION

### 1.1 Profile of a typical investor

Investment in the Sub-Fund is suitable for investors seeking capital growth over the long term.

The Sub-Fund is available to a wide range of investors seeking access to a portfolio managed in accordance with the investment objective and policy set out below. An investment should only be made by those persons who are able to sustain a loss on their investment. Typical investors in the Sub-Fund are expected to be investors who want to take exposure to the markets covered by the Index and are prepared to accept the risks associated with an investment of this type, including the volatility of such market.

### 1.2 General

This Supplement sets out information in relation to the Shares and the Sub-Fund. You must also refer to the Prospectus which is separate to this document and describes the ICAV and provides general information about offers of shares in the ICAV. You should not take any action in respect of the Shares unless you have received a copy of the Prospectus. Should there be any inconsistency between the contents of the Prospectus and this Supplement, the contents of this Supplement will, to the extent of any such inconsistency, prevail. This Supplement and the Prospectus should both be carefully read in their entirety before any investment decision with respect to Shares is made.

The Shares in the ETF Share Classes (as defined below) of the Sub-Fund issued and available for issue will be admitted to listing on the Official List as maintained by Euronext Dublin and traded on the regulated market of Euronext Dublin.

The UK Marketing Agent has appointed Trading Central, 11 bis rue Scribe, 75009 Paris, France (**Trading Central**) as the sole sub-distributor to the Sub-Fund (the **Sub-Distributor**) to promote and market the shares of the Sub-Fund by making the Sub-Fund available through its platform. “Trading Central” has been included in the name of the Sub-Fund to reflect the involvement of the Sub-Distributor.

### 1.3 Suitability of Investment

You should inform yourself as to (a) the possible tax consequences, (b) the legal and regulatory requirements, (c) any foreign exchange restrictions or exchange control requirements and (d) any other requisite governmental or other consents or formalities which you might encounter under the laws of the country of your citizenship, residence or domicile and which might be relevant to your purchase, holding or disposal of the Shares.

The Shares are not principal protected. The value of the Shares may go up or down and you may not get back the amount you have invested. See the section entitled Risk Factors of the Prospectus and the section entitled Risk Factors of this Supplement for a discussion of certain risks that should be considered by investors.

An investment in the Shares is only suitable for you if you are a sophisticated investor and (either alone or with the help of an appropriate financial or other advisor) are able to assess

the merits and risks of such an investment and have sufficient resources to be able to bear any losses that may result from such an investment. The contents of this document are not intended to contain and should not be regarded as containing advice relating to legal, taxation, investment or any other matters.

1.4 **Distribution of this Supplement and Selling Restrictions**

Distribution of this Supplement is not authorised unless accompanied by a copy of the Prospectus and is not authorised in any jurisdiction after publication of the audited annual report of the ICAV unless a copy of the then latest annual report and, if distributed after the semi-annual report has been produced, a copy of the then latest published semi-annual report and unaudited accounts is made available in conjunction with the Prospectus and this Supplement. The distribution of this Supplement and the offering or purchase of the Shares may be restricted in certain jurisdictions. If you receive a copy of this Supplement and/or the Prospectus you may not treat such document(s) as constituting an offer, invitation or solicitation to you to subscribe for any Shares unless, in the relevant jurisdiction, such an offer, invitation or solicitation could lawfully be made to you without compliance with any registration or other legal requirement other than those with which the ICAV has already complied. If you wish to apply for the opportunity to purchase any Shares it is your duty to inform yourself of, and to observe, all applicable laws and regulations of any relevant jurisdiction. In particular, you should inform yourself as to the legal requirements of so applying, and any applicable exchange control regulations and taxes in the countries of your respective citizenship, residence or domicile.

## 2 INVESTMENT MANAGER

2.1 The Manager has appointed Vident Advisory, LLC, with registered office at 1125 Sanctuary Parkway, Suite 515, Alpharetta, GA 30009 as investment manager for the Sub-Fund (the **Investment Manager**) with a discretionary mandate pursuant to the investment management agreement dated 14 July 2023, as amended, between the Manager and the Investment Manager (the **Investment Management Agreement**) described under the heading Material Contracts below.

2.2 The Investment Manager specialises in ETF sub-advisory management and portfolio management services for passively and actively managed ETF funds. Under the terms of the Investment Management Agreement, the Investment Manager provides, subject to the overall supervision and control of the Manager, investment management services to the Manager in respect of the Sub-Fund's portfolio of assets. It may delegate all or part of the investment management responsibilities to one or more sub-investment managers, may obtain the services of investment advisers on a non-discretionary basis and may obtain third party research advice with the fees in respect of any such delegation being paid by the Investment Manager out of its own fee.

## 3 INVESTMENT OBJECTIVE AND POLICIES

### 3.1 Investment Objective

The investment objective of the Sub-Fund is to track the price and the performance, before fees and expenses, of an index that provides exposure to a portfolio of U.S equities.

### 3.2 Investment Policy

In order to seek to achieve its investment objective, the Sub-Fund will employ a "passive management" (or indexing) investment approach and will gain indirect exposure to the individual equity constituents of the Solactive TC Quant US 50 Index NTR (the **Index**) in proportion to the weightings comprising the Index.

The Sub-Fund will gain exposure to the Index through the use of swaps which provides the Sub-Fund with the performance of the Index (the **Swaps**). As a result, the Sub-Fund may have an indirect exposure to the individual constituents of the Index of up to 20% of its Net Asset Value in shares issued by the same body.

The Sub-Fund will enter into Swap(s) with a counterparty, which provide exposure to the performance of the Index. Such Swaps will be unfunded total return swaps (see **Use of Swaps** below), which means that, under the terms of the Swap, the Sub-Fund will exchange one stream of cash flows, being the returns of a diversified portfolio of equities with the swap counterparty against another stream which provides the return of the Index pursuant to a master agreement in accordance with the requirements of the International Swaps and Derivatives Association.

Therefore, cash received from the subscription of Shares (**Cash Proceeds**) is retained by the Sub-Fund.

The Sub-Fund intends, for cash management purposes, to invest all of the Cash Proceeds in a diversified portfolio of transferable securities listed or traded on the Regulated Markets referred to in Appendix 1 of the Prospectus, as may be suggested by the counterparty.

The transferable securities will be equity securities and equity related securities (which may include global depositary receipts (GDR) and American depositary receipts (ADR).

Further details in relation to the Index are set out in the section entitled **Information on the Index** below.

The Investment Manager will regularly monitor the Sub-Fund's tracking accuracy. Information relating to the anticipated Tracking Error is set out in the section entitled **Tracking of Index** below.

The Sub-Fund may invest in ancillary liquid assets and money market instruments which may include bank deposits, certificates of deposit, commercial paper, floating rate notes and freely transferable promissory notes.

The Sub-Fund may invest in other collective investment schemes authorised as UCITS (including ETFs and money market funds) in pursuit of its investment objective, subject to the investment restrictions outlined in the Prospectus and below under the heading **Investment Restrictions**.

The transferable securities, ancillary liquid assets (i.e. cash and cash equivalent as listed above), money market instruments and FDI (other than permitted unlisted investments) held by the Sub-Fund will be listed or traded on the Regulated Markets referred to in Appendix 1 of the Prospectus.

3.3 **Sustainability Risks**

For the purposes of Regulation (EU) 2019/2088 on sustainability-related disclosures in the financial services sector (**SFDR**) the Sub-Fund is not deemed (i) a fund that promotes environmental or social characteristics; (ii) a fund that has sustainable investment as its objective; or (iii) a fund with reduction in carbon emissions as its objective. As such, the Sub-Fund discloses under Article 6 of the SFDR and does not disclose under Articles 8 or 9 of the SFDR. Article 6 of the SFDR requires the disclosure of the manner in which sustainability risks are integrated into the investment decisions of the Investment Manager with respect to the Sub-Fund and the results of the assessment of the likely impacts of sustainability risks on the returns of the Sub-Fund.

A sustainability risk in the context of the Sub-Fund is an environmental, social or governance (**ESG**) event or condition that, if it occurs, could cause an actual or a potential material negative impact on the value of the investment. Further details on sustainability risks and the impacts of them on the returns of the Sub-Fund are set out in the section of the Prospectus entitled Risk Factors.

The Sub-Fund is passively managed and holds securities included in the Index, which it tracks. The Index is required to represent an adequate benchmark for the market to which it refers. The Index is created by the Index Provider. As the strategy of the Sub-Fund is to track the Index, changes to the portfolio of the Sub-Fund are driven by changes to the Index in accordance with the published methodology rather than by an active selection of securities by the Investment Manager. Accordingly, the Investment Manager does not exercise discretion to actively select or deselect securities as part of the investment process. The Investment Manager does not therefore integrate sustainability risks in the investment process. Even where the Sub-Fund uses a representative sampling technique to track the Index, sustainability risks may not be incorporated into the representative sampling technique as the Sub-Fund's investment objective is to track the performance of the Index and decisions driven by sustainability risks could impact the ability to achieve that objective.

The Manager and the Investment Manager have elected for the time being not to consider the principal adverse impacts of investment decisions taken on behalf of the Sub-Fund on sustainability factors in the manner contemplated by Article 4(1)(a) of the SFDR in light of the nature, scale and complexity of the Sub-Fund's activities.

3.4 **EU Taxonomy**

The investments underlying this Sub-Fund do not take into account the EU criteria for environmentally sustainable economic activities.

3.5 **Use of financial derivative instruments and efficient portfolio management**

*Use of Swaps*

The Sub-Fund will enter into Swaps with any eligible counterparty pursuant to which the Sub-Fund will be entitled to receive the performance of the Index. Such eligible counterparties will be institutions subject to prudential supervision and belong to categories approved by the Central Bank. While a counterparty may suggest to the Investment Manager the securities it wishes to receive as collateral under the Swap, the Investment Manager retains ultimate discretion over the composition of the Sub-Fund’s portfolio. The approval of a counterparty is not required in relation to any transaction with the Sub-Fund’s investments.

The Swaps will at all times be valued in accordance with the provisions of the Prospectus. The valuation of the Swaps will reflect the performance of the Index. Depending on the value of the Swaps, the Sub-Fund may have to make a payment to the counterparty or will receive such a payment, based on the performance of the Index and in accordance with the terms of the agreement governing the Swap between the ICAV and the counterparty. Where the Sub-Fund has to make a payment to the counterparty, this payment will be made from the proceeds and, as the case may be, the disposal of some or all of the Sub-Fund's investments.

The Investment Manager may reduce counterparty exposure by requiring the counterparty, where necessary, to provide appropriate collateral. Alternatively, the Investment Manager of the Sub-Fund may reduce the Sub-Fund's risk exposure to the swap counterparty by causing the swap counterparty to reset the Swaps under the terms of the agreement governing the Swap between the Sub-Fund and the counterparty. This has the effect of causing the swap counterparty to pay amounts due to the Sub-Fund intra month and is referred to as "resetting" the Swap. This means that the Sub-Fund's exposure to the counterparty is reset to zero. The Swap may reset periodically under the terms of the agreement governing the Swap but the ability to reset within these periods, in addition to the scheduled reset, is a mechanism to control counterparty risk at the discretion of the Investment Manager.

*Use of other FDIs*

Investors should note that the Sub-Fund may invest in FDI for investment, efficient portfolio management and/or hedging purposes. The Sub-Fund may use futures, currency swaps and currency forwards for the purpose of reducing risk associated with currency exposures within the Sub-Fund. This may on occasions lead to an increase in the risk profile of the Sub-Fund or result in a fluctuation in the expected level of volatility. The Sub-Fund may also enter into securities lending transactions for efficient portfolio management purposes, and in particular, to reduce costs. Please see the section entitled **Risk Factors** in the Prospectus in relation to such risks.

The Sub-Fund will employ the commitment approach to assess the Sub-Fund's global exposure and to ensure that the Sub-Fund's use of derivative instruments is within the limits specified by the Central Bank. Global exposure will be calculated daily. While the Sub-Fund may be leveraged through the use of the FDI, any such leverage would not be expected to be in excess of 100% of the Sub-Fund's Net Asset Value. Including FDI, the total exposure associated with the investments of the Sub-Fund, may not exceed 200% of the Net Asset Value of the Sub-Fund.

Investment in FDI is subject to the conditions and limits contained in the Central Bank UCITS Regulations issued by the Central Bank. Subject to these limits, the Sub-Fund may invest in FDI dealt on any of the regulated markets set out in the list of Regulated Markets in Appendix 1 to the Prospectus (and/or over the counter FDI (OTCs).

The ICAV employs a risk management process which enables it to accurately measure, monitor and manage at any time the various risks associated with FDI and their contribution to the overall risk profile of the portfolio of assets of the Sub-Fund. The ICAV will, on request, provide supplementary information to Shareholders relating to the risk management methods employed, including the quantitative limits that are applied and any recent developments in the risk and yield characteristics of the main categories of investments.

The Sub-Fund will only invest in FDI in accordance with the risk management process filed with the Central Bank.

The Sub-Fund may invest in FDI dealt over the counter provided that the counterparties to over-the-counter transactions are institutions subject to prudential supervision and belong to categories approved by the Central Bank.

Position exposure to the underlying assets of FDI, when combined where relevant with positions resulting from direct investments, may not exceed the investment limits set out in the Central Bank UCITS Regulations.

Please see the section entitled **Use of Financial Derivative Instruments and Efficient Portfolio Management** in the Prospectus in relation to FDI.

### 3.6 Securities Financing Transactions

The Sub-Fund may enter into repurchase/reverse repurchase agreements and securities lending arrangements solely for the purposes of efficient portfolio management and, in the case of securities lending in particular to reduce costs, subject to the conditions and within the limits set out in the Prospectus. Any type of assets that may be held by the Sub-Fund in accordance with its investment objective and policies may be subject to such Securities Financing Transactions. The maximum and expected proportion of the Net Asset Value of the Sub-Fund that can be subject to Securities Financing Transactions is set out in the table below:

| | **Expected portion of the Assets Under Management of the Sub-Fund** | **Maximum proportion of the Assets Under Management of the Sub-Fund** |
|---|---|---|
| Securities Lending | 20% | 45% |
| Repurchase/reverse repurchase agreements | 20% | 45% |

## 4 PORTFOLIO TRANSPARENCY

Information about the Investments of the Sub-Fund shall be made available on a daily basis. The Sub-Fund will disclose on www.HANetf.com at the start of each Business Day the identities and quantities of the securities and other assets held by it.

## 5 TRACKING OF INDEX

The anticipated Tracking Error of the Sub-Fund is not a guide to its future performance. The Tracking Error is not anticipated to exceed 1% under normal market conditions.

Further information on the anticipated Tracking Error is set out in the section entitled **Tracking of Index** in the Prospectus.

## 6 INFORMATION ON THE INDEX

This section is a brief overview of the Index. It contains a summary of the principal features of the Index and is not a complete description of the Index. In case of inconsistency between the summary of the Index in this section and the complete description of the Index, the complete description of the Index prevails. Information on the Index appears on the website

identified below in **Further Information**. Such information may change from time to time and details of the changes will appear on that website.

6.1 **General Description of the Index**

The Index is governed by a published, rules-based methodology and is designed to measure the performance of a portfolio of U.S. companies.

The Index is calculated and administered by Solactive AG (the **Index Administrator**). The Index Administrator has outsourced the selection of the Index constituents to Trading Central (the **Selection Party**).

The Selection Party is not affiliated with the Manager, the Administrator, Depositary, Marketing Agent or any of their respective affiliates.

The Selection Party has put in place effective arrangements designed to prevent non-public information about pending changes to the Index from being used or disseminated in an improper manner.

6.2 **Description of the Index Universe**

The Index universe (the **Index Universe**) will be comprised of constituents of the Solactive GBS United States All Cap Index TR (the **Parent Index**). The Parent Index tracks the performance of small, medium and large-capitalisation companies of the free-float market capitalization in the United States.

6.3 **Selection Process**

Based on the Index Universe, the initial composition of the Index, as well as any selection for an ordinary rebalance, will be selected by the Selection Party in accordance with the following rules:

1. Securities are excluded from the selection process if at least 1 of the criteria below are met:

    - Share class market capitalisation is less than USD$1.2bn. This is calculated as the product of the shares outstanding and the closing price of the share class as of the respective selection day;

    - Daily value traded is less than USD$12m. The daily value traded of an index constituent is the product of the (i) closing price and (ii) volume traded (measured as a number of shares) on exchange on the respective trading day; and

    - Not listed on either New York Stock Exchange or NASDAQ.

2. Factor scores are assigned to one of the following categories: (i) value (e.g. the measure of a company's market value relative to its book value), (ii) growth (e.g. earnings growth), (iii) quality (e.g. operation margin), (iv) momentum (i.e. the price change over the previous 3-month or 12-month periods) and (v) income (e.g.

dividend yield) (each a **Factor)**. 20 metrics are considered within these 5 factor groups.

3. Each Factor is computed and ranked according to its respective country group (i.e. developed or developing) and industry group. As of 24 July 2026, the industry groups used for this purpose are as follows:
    - basic materials (agriculture, building materials, chemicals, forest products, metals and mining,steel);
    - communication and media (interactive media, media-diversified, telecommunication services);
    - consumer (beverages-alcoholic, beverages - non-alcoholic, consumer packaged goods, education, furnishings, fixtures and appliances, manufacturing - apparel and accessories, packaging and containers, personal services, restaurants, retail - cyclical, retail - defensive, tobacco products, travel and leisure, vehicles and parts);
    - energy (oil and gas, other energy sources, utilities - independent power producers, utilities- regulated);
    - financial services (asset management, banks, capital markets, credit services, diversified financial services, insurance, real estate, REITs);
    - healthcare (biotechnology, drug manufacturers, healthcare plans, healthcare providers and services, medical devices and instruments, medical diagnostics and research, medical distribution);
    - industrials (aerospace and defense, business services, conglomerates, construction, farm and heavy construction machinery, homebuilding and construction, industrial distribution, industrial products, transportation, waste management); and
    - technology (hardware, semiconductors, software).

4. For each Factor, the group score will be calculated as the weighted average of the individual factor scores.

5. Each remaining security is assigned a final score ranging from 0-100 with 0 being the lowest possible ranking. Based on the respective Factor group score, the final score is calculated according to the following weighting scheme:

    - value, growth and quality: 25% each; and

    - income and momentum: 12.5% each.

    This weighting process is applied until the above is met to calculate the final score.

6. The top 50 components according to the final score are selected, subject to a maximum of 17 securities from one of the following sectors: finance, industrials, business services, healthcare, utilities, non-energy materials, consumer non-cyclicals, consumer cyclicals, energy, technology and consumer services. The consumer cyclical sector includes all companies providing non-essential goods and services. The consumer non-cyclical sector includes all companies providing essential goods and services. If more than 17 securities from the same sector group are eligible, the lowest-ranked securities are excluded and replaced by the next highest-ranked securities from other sectors until the target of 50 components is reached.

6.4 **Rebalance**

The Index is rebalanced monthly.

The Index is calculated in USD.

Further information, including the weighting methodology of the Index constituents, is available at the website of the Index Provider https://www.solactive.com/index/DE000SL0R4Q2/. Further information, including the weighting methodology of the Index constituents of the Parent Index, is available at the website of the Index Provider: Solactive GBS United States All Cap Index TR.

## 7 INVESTMENT RESTRICTIONS

The general investment restrictions as set out in the Prospectus shall apply.

The Sub-Fund may not invest more than 10% of its Net Asset Value in open-ended collective investment schemes.

There may be instances where the weighting of any constituent security of the Index could cause the Sub-Fund to breach the investment restrictions set out in the Prospectus. If such an event occurs, it is intended that the Sub-Fund will purchase other assets, the effect of which will seek to maintain, so far as is possible, the same economic exposure to and the same weighting of the security of that issuer in the Index without breaching its investment restrictions.

The Directors may from time to time impose such further investment restrictions as shall be compatible with or in the interests of Shareholders.

## 8 BORROWING

The Sub-Fund may borrow money in an amount up to 10% of the market value of its net assets at any time for the account of the Sub-Fund and the Depositary may charge the assets of the Sub-Fund as security for any such borrowing, provided that such borrowing is only for temporary purposes.

The Sub-Fund may acquire currency by means of a back-to-back loan agreement. Foreign currency obtained in this manner is not classified as borrowing for the purposes of the UCITS Regulations provided that the offsetting deposit is denominated in the Base Currency of the Sub-Fund and equals or exceeds the value of the foreign currency loan outstanding.

## 9 RISK FACTORS

While the general risk factors set out in the section entitled Risk Factors in the Prospectus apply to the Sub-Fund, the following risk factors described in the Prospectus under the headings **Absence of prior active market, Capital Controls and Sanctions Risk, Concentration Risk, Specialisation Risk, Sector Concentration Risk, Currency Risk, Interest Rate Risk, Liquidity of Investments, Political and/or Legal/Regulatory Risk, Regulatory Restrictions, Index Rebalancing and Costs, FDI Risk, Issuer-specific Risk,** and **ETF Share Class and Non-ETF Share Class Risk** are particularly relevant for the Sub-Fund.

## 10 DIVIDEND POLICY

The Sub-Fund may issue Distributing Shares and Accumulating Shares. Where any Distributing Shares are issued, the Directors may declare dividends annually on or about December in each year to the Shareholders of such Shares out of the net income and/or realised gains net of realised and unrealised losses and/or capital of the Sub-Fund attributable to the Distributing Shares, in accordance with the terms of the Prospectus. **Where distributions will be paid out of the capital of the Sub-Fund, investors may not receive back the full amount invested.** The profits attributable to the Accumulating Shares in the Sub-Fund shall be retained within the Sub-Fund and will be reflected in the Net Asset Value of the Accumulating Shares.

## 11 KEY INFORMATION FOR SHARE DEALING

| | ETF Share Classes | Non-ETF Share Classes |
|---|---|---|
| **Base Currency** | US Dollar | |
| **Minimum Sub-Fund Size** | The minimum size of the Sub-Fund will be $30,000,000.00 or foreign currency equivalent thereof or such other amount as may be determined by the Directors at their discretion. When the size of the Sub-Fund is below $30,000,000.00 or foreign currency equivalent, the Directors of the ICAV may compulsorily redeem all of the Shares of the Sub-Fund in accordance with the Mandatory Redemptions section of the Prospectus. | |
| **Minimum Initial Investment Amount** | N/A | $150,000.00 |
| **Business Day** | means a day on which markets are open for business in London (or such other day(s) as the Directors may from time to time determine and notify in advance to Shareholders). | |
| **Dealing Day** | In general, each Business Day will be a Dealing Day. However, certain Business Days will not be Dealing Days where, in the sole determination of the Directors, markets on which the Sub-Fund's investments are listed or traded, or markets relevant to the Index, are suspended or closed; or where there is a public holiday in the jurisdiction of the Investment Manager or their delegates; provided always that there is at least one Dealing Day per fortnight. The Dealing Days for the Sub-Fund are available from the Administrator and can be found at www.HANetf.com. | |
| **Dealing Deadline** | 4.30 pm (Irish time) on the Dealing Day. | |

| | | |
|---|---|---|
| **Initial Offer Period** | The Initial Offer Period shall commence at 9.00 am (Irish time) on 27 July 2026 and close on the earlier of the receipt of an initial subscription and 5.00pm (Irish time) on 22 January 2027 as may be shortened or extended by the Directors and notified to the Central Bank.<br><br>Shares will be initially offered at a price of approximately $7.77 per Share (or its foreign currency equivalent) or such other amount determined by the Investment Manager and communicated to Shareholders in advance of subscription. The Initial Issue Price will be available from the Administrator. | The Initial Offer Period shall commence at 9.00 am (Irish time) on 27 July 2026 and close on the earlier of the receipt of an initial subscription and 5.00pm (Irish time) on 22 January 2027 as may be shortened or extended by the Directors and notified to the Central Bank.<br><br>Shares will be initially offered at a price of approximately $7.77 per Share (or its foreign currency equivalent) or such other amount determined by the Investment Manager and communicated to Shareholders in advance of subscription. The Initial Issue Price will be available from the Administrator. |
| **Settlement Date for Subscriptions** | In respect of cash subscriptions, by 2pm (Irish time) on the second Business Day after the relevant Dealing Day, provided that such day is not a Currency Day, settlement will be postponed to the day immediately following the Currency Day;<br><br>In respect of in kind subscriptions, by 3pm (Irish time) on the third Business Day after the relevant Dealing Day or within such other period as the Directors may determine (not exceeding 10 Business Days following the relevant Dealing Deadline). | In respect of cash subscriptions, by 2pm (Irish time) on the second Business Day after the relevant Dealing Day; provided that if such day is not a day on which foreign exchange markets are open for settlement of payments in the relevant Currency Day settlement will be postponed to the immediately following Currency Day. |

| | | |
|---|---|---|
| **Redemptions**<br><br>**Settlement Date for Redemptions** | Creation Units may be redeemed on a Dealing Day at a price based on the Net Asset Value per Share multiplied by the number of Shares in a Creation Unit. A redeeming Shareholder will have deducted from redemption proceeds an appropriate amount of duties and charges, if applicable.<br><br>The Shares in the ETF Share Classes which are the subject of the redemption must be received by the Sub-Fund by 2pm (Irish time) on the fifth Business Day after the relevant Dealing Day.<br><br>Redemption proceeds will be typically transferred within 2 Business Days of the relevant Dealing Day and, in any event, within such other period as the Directors may determine (not exceeding 10 Business Days following the relevant Dealing Deadline), provided that all required documentation has been furnished to the Administrator and the relevant Shareholder has delivered, in the relevant Securities Settlement System, the Shares to be redeemed. | Shares in Non-ETF Share Classes may be redeemed on a Dealing Day at a price based on the Net Asset Value per Share. A redeeming Shareholder will have deducted from redemption proceeds an appropriate amount of duties and charges, if applicable.<br><br>The Shares which are the subject of the redemption must be received by the Sub-Fund by the fifth Business Day after the relevant Dealing Day.<br><br>Redemption proceeds will be typically transferred within 5 Business Days of the relevant Dealing Day and, in any event, within such other period as the Directors may determine (not exceeding 10 Business Days following the relevant Dealing Deadline), provided that all required documentation has been furnished to the Administrator. |
| **Valuation** | The Net Asset Value per Share is calculated in accordance with the section entitled **Calculation of Net Asset Value/ Valuation of Assets** in the Prospectus. | |
| **Publication Time** | 8.00am (Irish time) on the relevant Dealing Day. | |
| **Valuation Point** | 4.00pm (US EST) on the relevant Dealing Day. | |
| **Website** | www.HANetf.com | |

Subscription and redemption requests for ETF Share Classes will normally be accepted in multiples of the Creation Unit set at the discretion of the Manager. Authorised Participants should refer to the AP Portal for details of the applicable Creation Unit.

## 12 DESCRIPTION OF AVAILABLE SHARES

### 12.1 ETF Share Classes and Non-ETF Share Classes

The Sub-Fund may comprise both listed Classes (being **ETF Share Classes**) and unlisted Classes (being **Non-ETF Share Classes**) in accordance with the requirements of the Central Bank. ETF Share Classes will be identified as such by the denominated "ETF". Classes without the "ETF" denominator are Non-ETF Share Classes.

| Share Class Name | Dividend Policy | Hedged/Unhedged | Currency |
|---|---|---|---|
| Accumulating ETF Share Class | Accumulating | Unhedged | US Dollar $ |

## 13 CHARGES AND EXPENSES

13.1 The following fees may be charged, at the discretion of the Manager, on the Net Asset Value per Share in the Creation Unit subscribed for by Shareholders (and will not be incurred by the ICAV on behalf of the Sub-Fund and accordingly will not affect the Net Asset Value of the relevant Class of Share of the Sub-Fund).

| Share Class | ETF Share Class | Non-ETF Share Class |
|---|---|---|
| Preliminary Charge | N/A | of up to 5% at the Manager's discretion |
| Exchange Charge | N/A | of up to 3% at the Manager's discretion |
| Redemption Charge | of up to 3% at the Manager's discretion | of up to 3% at the Manager's discretion |
| Cash Transaction Fee | of up to 3% at the Manager's discretion | N/A |
| In Kind Transaction Fee | of up to 3% at the Manager's discretion | N/A |

13.2 The Preliminary Charge is in addition to the investment amount received from an investor for subscription for Shares. Such Preliminary Charge is payable to the Manager.

13.3 The Preliminary Charge, Exchange Charge and Redemption Charge will not be incurred in circumstances where the Cash Transaction Fee or In Kind Transaction Fee is applied.

13.4 The following fees and expenses will be incurred by the ICAV on behalf of the Sub-Fund and will affect the Net Asset Value of the relevant Class of Share of the Sub-Fund:

| Share Class Name | Total Expense Ratio or TER |
|---|---|
| Accumulating ETF Share Class | Up to 1% per annum |

13.5 The Total Expense Ratio or TER, a percentage of the Net Asset Value of the relevant Class of Shares (plus VAT, if any), is payable by the ICAV out of the Sub-Fund Assets to the

Manager. The TER will accrue on each day and will be calculated on each Dealing Day and paid monthly in arrears. The TER will cover all of the ordinary fees, operating costs and expenses payable by the Sub-Fund including fees and expenses paid to the Manager, all ordinary costs and expenses connected with the management and operating activities of the Sub-Fund, including investment management and advisory fees, Director's fees, registration, listing, transfer agency, administration, custody and depositary fees, common depository fees, registrar fees, regulators and auditors and certain legal expenses of the ICAV.

13.6 The TER does not include extraordinary/other costs and expenses (including but not limited to transaction charges, stamp duty or other taxes on the investments of the ICAV including duty charges for portfolio re-balancing, withholding taxes, commissions and brokerage fees incurred with respect to the ICAV's investments, interest on any non-overdraft credit facility and charges incurred in negotiating, effecting or varying the terms of such facility, any commissions charged by intermediaries in relation to an investment in the Sub-Fund and such extraordinary or exceptional costs and expenses (if any) as may arise from time to time, such as material litigation in relation to the ICAV all of which will be paid separately out of the assets of the Sub-Fund).

13.7 To the extent that the Sub-Fund enters into securities lending transactions to reduce costs, the Sub-Fund will receive at least 70% of the associated revenue generated from the securities lending activities. The remaining 30% or less of the associated revenue will be deducted in order to pay the direct and indirect operational costs of the Securities Lending Agent in respect of the provision of agency services to the Sub-Fund. The Manager acting in its capacity as "responsible person" of the Sub-Fund shall ensure that all such revenue, net of direct and indirect operational costs, will be returned to the Sub-Fund. Such costs and fees shall be charged at normal commercial rates and shall not include hidden revenue.

13.8 This section entitled **Charges and Expenses** should be read in conjunction with the sections entitled **General Charges and Expenses and Management Charges and Expenses** in the Prospectus.

## 14 MATERIAL CONTRACTS

The Investment Management Agreement provides that the appointment of the Investment Manager as investment manager will continue in force unless and until terminated by the Manager immediately on written notice to the Investment Manager or by the Investment Manager giving not less than 90 days' notice in writing to the Manager although in certain circumstances the agreement may be terminated forthwith by notice in writing by either party to the other. Under this agreement, the Investment Manager shall not be liable to the Manager or any Shareholders or otherwise for any error of judgement or loss suffered by the Manager or any such Shareholder in connection with the Investment Management Agreement unless such loss arises from the negligence, fraud or wilful default in the performance or non-performance by the Investment Manager or persons designated by it of its obligations or duties under the agreement or breach of contract on the part of the Investment Manager or any of its agents or delegates or their agents.

## 15 REGISTRATION FOR PUBLIC DISTRIBUTION AND LISTING

Application is expected to be made to register the Sub-Fund for public distribution in various European countries.

Application will be made to list the Shares in the ETF Share Classes on Euronext Dublin. Through the operation of such a secondary market, persons who are not Authorised Participants or not able or willing to subscribe for and redeem Creation Units will be able to buy or sell Shares in the ETF Share Classes from or to other retail investors or market makers, broker/dealers, or other Authorised Participants at prices which should approximate, after currency conversion, the Net Asset Value of the Shares in the ETF Share Classes.

## 16 HOW TO BUY AND SELL SHARES

Applicants should note that investors in a Non-ETF Share Class can subscribe and redeem their Shares directly from the ICAV, whereas investors who have purchased Shares in an ETF Share Class on the secondary market should be aware that such shares cannot usually be sold directly back to the ICAV. Additionally, if exchanges are closed but it is a Dealing Day for the Sub-Fund, then Non-ETF Share Class investors may be able to subscribe and redeem with the Sub-Fund, while other investors will likely have to wait for the Exchanges to open again to buy and sell Shares.

Investors in an ETF Share Class can purchase or sell Shares on a stock exchange through an intermediary at any time during the trading day whereas investors in a Non-ETF Share Class may only purchase and sell shares directly with the ICAV prior to the Dealing Deadline for that Dealing Day.

### 16.1 ETF Share Classes

Investors can buy and sell Shares in the ETF Share Classes on the secondary market with the assistance of an intermediary (e.g., a broker-dealer) as described above in accordance with the procedures set out in the section entitled **Secondary Market** in the Prospectus and may incur fees charged by their intermediary or broker. In addition, investors in ETF Share Classes may pay more than the current Net Asset Value when buying Shares and may receive less than the current Net Asset Value when selling them.

Investors can otherwise subscribe for or redeem Creation Units in accordance with the procedures set out in the section entitled **Primary Market** in the Prospectus.

### 16.2 Non-ETF Share Classes

Investors can buy and sell Shares in the Non-ETF Share Classes in accordance with the procedures set out in the section entitlement **Share Dealing – Non-ETF Sub-Funds** in the Prospectus. Investors in Non-ETF Share Classes may pay the Preliminary Charge and the Redemption Charge in the section entitled **Charges and Expenses** to cover transactions costs of purchasing and selling Shares of the Sub-Fund.

## 17 CLASSIFICATION AS AN EQUITY FUND FOR GERMAN TAX PURPOSES

The Sub-Fund will be managed in such a way to ensure that it qualifies as an "Equity Fund", as such term is defined in the German Investment Tax Act 2018 (as amended), please see sections headed **Classification as an Equity Fund or as a Mixed Fund for German Tax Purposes** and **Additional Information for German Tax Purposes** within the Prospectus for further details.

## 18 FRENCH TAXATION

The Sub-Fund will be managed in such a way to ensure that it is eligible to be held within the framework of the plan d'épargne d'actions ("**PEA"**) in France. The PEA is a French share savings plan. This means that the Fund will permanently invest at least 75% of its assets in equities that constitute PEA-eligible securities i.e., securities and rights listed in (a) or (b) of I, 1° of Article L.221-31 of the French Monetary and Financial Code.

The PEA eligibility of the Sub-Fund is based on tax law and practises in force in France as at the date of this Supplement. Such tax law and practises may change from time to time and, therefore, the Sub-Fund may lose its PEA-eligibility. Further, the Sub-Fund may lose its PEA eligibility due to changes to the Index Universe. Investors will be notified if the Sub-Fund's status as PEA eligible is withdrawn.

## 19 OTHER INFORMATION

New Sub-Funds may be created from time to time by the Directors with the prior approval of the Central Bank in which case further Supplements incorporating provisions relating to those Sub-Funds will be issued by the ICAV.

The names of the Sub-Funds currently approved by the Central Bank are listed in the Global Supplement.

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## SCHEDULE 1

## INDEX DISCLAIMERS

The Index Provider is not affiliated with the Manager, the Investment Manager, the Administrator, Depositary, Marketing Agent or any of their respective affiliates.

The Marketing Agent has entered into a license agreement with the Index Provider pursuant to which the Marketing Agent pays a fee to use the Index. The Marketing Agent is sub-licensing rights to the Index to the Sub-Fund at no charge.

The Sub-Fund is not sponsored, promoted, sold or promoted by the Index Provider.

Index Provider makes no representation or warranty, express or implied, to the owners of the Sub-Fund or any member of the public regarding the advisability of trading in the Sub-Fund. The Index Provider's only relationship to the Marketing Agent is the licensing of certain trademarks and trade names of Index Provider and of the Index which is determined and composed by Index Provider without regard to Marketing Agent or the Sub-Fund, the Index Provider has no obligation to take the needs of Marketing Agent or the owners of the Sub-Fund into consideration in determining or composing Index. Index Provider is not responsible for and has not participated in the determination of the timing of, prices at, or quantities of the Sub-Fund to be listed or in the determination or calculation of the equation by which the Sub-Fund is to be converted into cash. Index Provider has no obligation or liability in connection with the administration, marketing or trading of the Sub-Fund.

THE INDEX PROVIDER DOES NOT GUARANTEE THE ACCURACY AND/OR THE COMPLETENESS OF THE INDEX OR ANY DATA INCLUDED THEREIN AND THE INDEX PROVIDER SHALL HAVE NO LIABILITY FOR ANY ERRORS, OMISSIONS, OR INTERRUPTIONS THEREIN. INDEX PROVIDER MAKES NO WARRANTY, EXPRESS OR IMPLIED, AS TO RESULTS TO BE OBTAINED BY THE MARKETING AGENT, OWNERS OF THE SUB-FUND, OR ANY OTHER PERSON OR ENTITY FROM THE USE OF THE INDEX OR ANY DATA INCLUDED THEREIN. THE INDEX PROVIDER MAKES NO EXPRESS OR IMPLIED WARRANTIES, AND EXPRESSLY DISCLAIMS ALL WARRANTIES, OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE OR USE WITH RESPECT TO THE INDEX OR ANY DATA INCLUDED THEREIN, WITHOUT LIMITING ANY OF THE FOREGOING, IN NO EVENT SHALL THE INDEX PROVIDER HAVE ANY LIABILITY FOR ANY LOST PROFITS OR INDIRECT, PUNITIVE, SPECIAL OR CONSEQUENTIAL DAMAGES (INCLUDING LOST PROFITS), EVEN IF NOTIFIED OF THE POSSIBILITY OF SUCH DAMAGES. THERE ARE NO THIRD-PARTY BENEFICIARIES OF ANY AGREEMENTS OR ARRANGEMENTS BETWEEN INDEX PROVIDER AND MARKETING AGENT