L&G WTW Global Equity Diversified UCITS ETF
FUND SUPPLEMENT
No. 72

A sub-fund of Legal & General UCITS ETF Plc, an umbrella investment company with variable capital and segregated liability between its Funds incorporated with limited liability in Ireland under registration number 459936.

The Company and the Directors, whose names appear on page 10 of the Prospectus, are the persons responsible for the information contained in this Fund Supplement and accept responsibility accordingly. To the best of the knowledge and belief of the Company and the Directors (who have taken all reasonable care to ensure that such is the case), the information contained in this document is in accordance with the facts and does not omit anything likely to affect the import of the information.

.,

This Fund Supplement contains information relating to the L&G WTW Global Equity Diversified UCITS ETF (the "Fund") which is a separate Fund of Legal & General UCITS ETF Plc (the "Company"), an umbrella fund with segregated liability between its Funds. This Fund Supplement forms part of and should be read in the context of, and together with, the Company's Prospectus dated 23 February 2022 and any other applicable addenda. Investors should also refer to the Company's latest published annual report and audited financial statements (if any) and, if published after such report, a copy of the latest semi-annual report and unaudited financial statements. Capitalised expressions used and not defined in this Fund Supplement shall bear the meanings as set out in the Prospectus. If you are in any doubt about the action to be taken or the contents of this Fund Supplement, please consult your stockbroker, bank manager, lawyer, accountant or other independent professional adviser who, if such advice is taken in the United Kingdom, is an organisation or firm authorised or exempted pursuant to the FSMA.

Potential investors should consider the risk factors set out in the Prospectus and in this Fund Supplement before investing in this Fund. An investment in the Fund involves certain risks and may only be suitable for persons who are able to assume the risk of losing their entire investment.

The Prospectus sets forth information on investment risk, management and administration of the Fund, valuation, subscription, redemption and transfer procedures and details of fees and expenses payable by the Fund and should be read subject to the information herein.

The Fund may invest significantly in Emerging Markets and accordingly an investment in the Fund should not constitute a substantial proportion of an investment portfolio and may not be appropriate for all investors.

The date of this Fund Supplement is 10 June 2026.

INVESTMENT OBJECTIVE

The investment objective of the Fund is to provide multifactor exposure across global equity markets.

INVESTMENT POLICY

In order to achieve this investment objective, the Fund will seek to track the performance of the WTW Global Equity Diversified Index on MSCI ACWI* (the "**Index**") subject to the deduction of the TER and other expenses associated with operating the Fund as further described in the "Fees and Expenses" section of the Prospectus. It will do so by investing primarily in an optimised portfolio of equity securities that, as far as possible and practicable, consists of the component securities of the Index in similar proportions to their weightings in the Index. The Fund will utilise optimisation/representative sampling techniques in order to achieve the Fund's investment objective, including by reducing overall transaction costs and taxes. In utilising such techniques, the Fund will aim to identify and invest in a representative sample or sub-set of the component securities of the Index, whose risk and return characteristics closely resemble the risk and return characteristics of the Index as a whole. This is generally achieved through the use of quantitative analysis (i.e. application of mathematical rules-based analysis based on the risk and return characteristics of the Index components) with the level of sampling techniques used by the Fund being determined by the nature of the Index components. It is therefore not expected that the Fund will hold each and every underlying constituent of the Index at all times or hold them in the same proportion as their weightings in the Index.

Where consistent with its investment objective, the Fund may also invest in the following additional assets subject to the conditions and within the limits laid down by the Central Bank:

- equity securities of companies that are not component securities of the Index, but the risk and return characteristics of which, individually or collectively, closely resemble the risk and return characteristics of constituents of the Index or of the Index as a whole;

- Subject to a maximum limit of 10% in aggregate of its net assets, in other collective investment schemes. Any investment in collective investment schemes will be for the purposes of meeting the Fund's objective, in schemes which track or replicate the Index and schemes which provide similar exposure or risk and return characteristics to constituents of the Index, although the investment will not be a constituent part of the Index.

- Depositary Receipts relating either to component securities of the Index or to equity securities of the type referred to in the bullet point immediately above; and

- FDIs – namely, total return "unfunded" OTC Swaps and exchange-traded equity futures – which may be used for investment purposes (such as gaining exposure to the Index and/or any particular constituents of the Index) in accordance with the terms set out in the sections entitled *"Fund Investments",* "*Unfunded OTC Swap Model*" and Schedule II of the Prospectus. While the Fund may invest up to 100% of its Net Asset Value in total return "unfunded" OTC Swaps, it is not expected that this flexibility will be used. The Fund will only invest in FDIs as provided for in the RMP prepared by the Investment Manager in respect of the Fund and filed with the Central Bank.

The Fund may, in addition, employ other techniques relating to transferable securities, including entering into securities lending transactions, investing in repurchase and reverse repurchase transactions and short term money market collective investment schemes, for the purpose of efficient portfolio management only, in accordance with the terms set out in the section entitled "*Efficient Portfolio Management Techniques*" and Schedule II of the Prospectus. While the Fund may invest up to 100% of its Net Asset Value in repurchase and reverse repurchase transactions it is not expected that this flexibility will be used.

The maximum proportion of the Net Asset Value of the Fund that can be subject to securities lending is 45%. The proportion of the Net Asset Value of the Fund that will be subject to securities lending is expected to range from 0% to 20%.

*A custom index built by MSCI on criteria provided by WTW

SUSTAINABILITY

The Fund promotes environmental and social characteristics and therefore it is a financial product referred to in Article 8 of Regulation (EU) 2019/2088 (the "**SFDR**"). The environmental and social characteristics promoted by the Fund include the reduction of greenhouse gas emissions intensity, avoiding investments in certain fossil fuels, human rights, labour rights and anticorruption as set out in the United Nations ("UN") Global Compact Principles and avoiding the financing of controversial weapons. Further information on the environmental and social characteristics of the Fund can be found in the Sustainability Disclosure Annex of this Supplement.

TRACKING ERROR

The estimated anticipated ("**ex-ante**") tracking error for the Fund in normal market conditions is 1% (annualised), which is the anticipated volatility of the difference between the return of the Fund's portfolio and the return of the Index. Investors are specifically referred to the section headed "Tracking error" in the Prospectus.

The ex-ante tracking error figure referenced above is in respect of an unhedged Share class as against the Index which is also unhedged.

INDEX DESCRIPTION

The Index is designed based on criteria provided by Willis Towers Watson ("**WTW**") and aims to represent the performance of a strategy that seeks higher exposure to a custom multifactor score ("Multifactor Score"), while targeting ex-ante risk similar to that of MSCI ACWI Index (the "**Parent Index**").

The Multifactor Score is calculated for each stock in the Parent Index and is determined based on three factors: Value, Quality and Momentum. The custom factor scores for Value, Quality and Momentum are calculated using metrics that are considered to represent each factor, these metrics may include:

- Value: Book to Price, Earnings to Price, Cash Earnings to Price, Sales to Price, Enterprise Multiples, Dividend Yield
- Quality: Profitability, Earnings Quality, Investment Quality
- Momentum: Historical Alpha and Historic Sigma

The Index provides exposure to both developed and emerging markets.

The Index is administered and calculated by MSCI Limited (the "**Index Provider**").

Determination of the Index universe

Companies whose securities are eligible for inclusion in the Index universe are determined by the Index Provider in accordance with the process described in the Index methodology, which is available at the following web addresses: WTW Global Equity Diversified Index on MSCI ACWI* and Constituents - MSCI.

To be eligible for inclusion in the Index, a security must be a constituent security of the Parent Index.

The Index provides exposure to companies that satisfy certain environmental, social and governance ("**ESG**") requirements, as defined by the Index Provider and as disclosed in the Index methodology. This includes applying screening criteria that:

- Exclude companies that fail to comply with the UN Global Compact Principles and companies that are involved in the following business activities: controversial weapons, tobacco, thermal coal mining, thermal coal-based power generation and oil sands extraction. The Index Provider uses MSCI ESG Business Involvement Screening Research and MSCI Climate Change Metrics to identify companies involved in these business activities. The definition of what constitutes "involvement" in each business activity is outlined in the Index methodology. This may be based on revenue thresholds or any connection to a restricted activity regardless of revenue received;

- Exclude companies identified by the Index Provider with an MSCI ESG Controversies Score of less than 1, thereby excluding companies that are involved in the most significant ESG controversies. MSCI ESG Controversies Scores, provide an assessment of controversies concerning the potential negative ESG impact of company operations, products and services and how well they adhere to international norms and principles as defined by the Index provider; and

- Exclude companies that have not been assessed by the Index Provider with an MSCI ESG Controversies Score or an MSCI ESG rating. The Index Provider uses MSCI ESG Ratings to identify companies that have demonstrated an ability to manage their ESG risks and opportunities.

Weighting Allocation
The weights of the constituents in the Index are an outcome of the optimisation process.

The optimisation process incorporates specific objectives including those related to greenhouse gas emissions (targeting a 50% reduction of weighted average greenhouse gas emission intensity by November 2030 compared to that of the Parent Index in November 2019) and ESG Scores (a weighted average Industry-Adjusted ESG Score of the Index at least equal to or higher than the Parent Index), while seeking to minimise the ex-ante tracking error relative to the Parent Index, subject to certain constraints relative to the Parent Index.

Net Total Return
Total return indices measure the market performance, including price performance and income from regular cash distributions (cash dividends or capital repayments). This income is treated as being reinvested in the Index and thus makes up part of the total index performance. The Index is a *net* total return index which means that cash dividends declared by Index constituents are reinvested in the Index net of withholding tax at the rates (depending on the country of domicile of the Index constituent) set out in the *"Withholding Tax Rates"* table available at: WTW Global Equity Diversified Index on MSCI ACWI*

Rebalancing Frequency
The Index is currently reviewed and rebalanced on a quarterly basis by the Index Provider. The costs incurred by the Fund, which are associated with gaining exposure to the Index, will be impacted by the level of turnover of Index constituents when the Index is rebalanced.

Further Information
The information set out above is a summary of the principal features of the Index and does not purport to be an exhaustive description. Further information with respect to the component selection criteria, calculation and rebalancing methodology and treatment of corporate events can be found in the documents which (as of the date of this Fund Supplement) are available, along with the constituents and weightings of the Index and various other informational materials, at: WTW Global Equity Diversified Index on MSCI ACWI*.

	ISIN	**Bloomberg**	**Reuters**
Index WTW Global Equity Diversified Index on MSCI ACWI*	N/A	NU754733 Index	N/A

As at the date of this Fund Supplement, MSCI Limited is listed as a registered benchmarks administrator in the Benchmarks Regulation Register.

Portfolio Composition

The portfolio of Investments held by the Fund is available daily at https://am.landg.com.

PROFILE OF A TYPICAL INVESTOR

Only Authorised Participants may purchase ETF Shares in the Fund directly from the Company. All other investors may acquire or purchase ETF Shares only through the secondary market.

It is expected that investors in the Fund will be informed investors who have taken professional advice and who understand (and are able to bear) the risk of losing their investment and who can accept the levels of risks associated with investing in global equity markets.

RISK MANAGEMENT

The Fund's global exposure, being the incremental exposure and leverage generated by the Fund through its use of FDI, shall be calculated on at least a daily basis using the commitment approach and, in accordance with the requirements of the Central Bank, may at no time exceed 100% of the Fund's Net Asset Value. As noted in the "*Investment Policy"* section above, the Fund's use of FDI is an ancillary element of the investment policy in that it is an alternative means of gaining exposure to the Index, or one or more of the constituents of the Index, in circumstances where direct investment in the constituents of the Index is not possible, practicable or desirable. Regardless of whether exposure to the underlying constituents is obtained by direct investment in the constituents, or by gaining exposure to the constituents through the use of FDI, the same notional value shall be committed to the investment by the Fund. Accordingly, it is not expected that the Fund will be leveraged.

RISK FACTORS

Investors are specifically referred to the section headed *"Risk Factors"* and to Schedule II and "*Sustainability Policy*" in the Prospectus and should consider all relevant risk factors prior to investing in the Fund, including those relating to investment in equities and in particular, the risk factor in the Prospectus entitled "Emerging Markets".

1. An investment in the Fund exposes an investor to the market risks associated with fluctuations in the Index and the value of securities comprised in the Index. The value of the Index can increase as well as decrease and the value of an investment will fluctuate accordingly. Investors can lose all of the capital invested in the Fund. The value of the underlying assets of the Fund will directly reflect their market values and may fall or rise in value and as such the Fund may experience high volatility.

2. Sustainability risks are relevant as both standalone risks as well as crosscutting risks, which manifest through many other risk types, which are relevant to the assets of the Fund. For example, the occurrence of a sustainability risk can give rise to financial and business risk causing a negative impact on the share price of a company. The increasing importance given to sustainability considerations by both companies and consumers means that the occurrence of a sustainability risk may result in significant reputational damage to affected companies. These events might cause a material negative impact on the value of a Fund's investments.

   Given the Fund is an index-tracking fund, whose investment policy is to seek to track the performance of the Index, sustainability risks cannot directly influence a decision as to whether the Fund can invest in a particular security as this will ultimately be driven by the constituents of the Index.

3. The Fund may acquire China A shares where consistent with its investment policy. Investments in China A shares are exposed to a range of risks (including those outlined in the main Prospectus as being associated with investments made in emerging markets and/or in mainland China), which may have an adverse impact on the value of an investment in the Fund or on the Fund's ability to meet its investment objective.

   Any investment made by the Fund in China A shares will be made through the Shanghai-Hong Kong and Shenzhen-Hong Kong Stock Connect programme ("Stock Connect"). Stock Connect is a securities trading and clearing linked programme developed with the aim of achieving mutual stock market access between the Peoples Republic of China ("PRC") and Hong Kong. The Stock Connect programme permits foreign investors, subject to various rules and conditions, to trade certain China A shares that are listed/traded on the Shanghai and Shenzhen Stock Exchanges.

Trading via Stock Connect is subject to its own risks including, but not limited, to the fact that (i) such trading is subject to quota limitations that may affect the Fund's ability to acquire in a timely fashion China A shares in which it intends to invest in pursuit of its investment objective. The potential recalling of securities from the scope of the Stock Connect programme may adversely affect the Fund in a similar fashion, as could the temporary unavailability of relevant China A shares via Stock Connect as a result of trading suspensions on the Shanghai or Shenzhen Exchanges; and (ii) the Fund's interest in any securities acquired via Stock Connect will be "beneficial" only, with the legal interest vesting in the Hong Kong Securities Clearing Company Limited ("HKSCC") as the nominee holder of the securities. Enforcement of beneficial rights and interests is currently uncertain under PRC law and therefore, in the unlikely event that HKSCC goes into liquidation, the Fund may be exposed to the risk that the China A shares in which it has an interest will be treated as part of the general pool of assets available for distribution to HKSCC's creditors and not as being segregated for the exclusive benefit of the Fund.

4. Hedged Share Classes

Currency-hedging transactions carried out in respect of any particular hedged Share class are designed to minimise the effect, on the returns of the relevant hedged Share class, of movements in the currencies of denomination of the Index constituents relative to the "hedged" currency of the relevant hedged Share class.

Investors should be aware that when investing in a hedged Share class they may forego potential gains from appreciations in the currency of denomination of the Index constituents against the "hedged" currency of the relevant hedged Share class.

Currency hedging employed with respect to a hedged Share class aims to reduce currency risk rather than to eliminate it completely. Investors should also refer to the risk factor entitled "*Currency*" in the section of the Prospectus entitled "*Risk Factors*".

THE SHARES

As at the date of this Fund Supplement, the Fund has multiple classes of ETF Shares, as detailed in the table below. Additional classes of Shares may be added in the future in accordance with the requirements of the Central Bank.

Shares are freely transferable subject to and in accordance with the provisions of the Articles and as set out in the Prospectus.

As with other Irish companies limited by shares, the Company is required to maintain a register of Shareholders. ETF Shares will be held by the Common Depository's Nominee (as registered holder) in registered form. Only persons appearing on the register of Shareholders (i.e. the Common Depository's Nominee) will be a Shareholder. Fractional Shares will not be issued. No temporary documents of title or Share certificates will be issued (save for the Global Share Certificate, as set out in the Prospectus). A trade confirmation will be sent by the Administrator to the Authorised Participants.

Share Class	Share Class Type	Minimum Subscription / Redemption Amount	TER*	Dividend policy**
USD Accumulating ETF	ETF Shares	100,000 Shares	0.19%	N/A
USD Distributing ETF	ETF Shares	100,000 Shares	0.19%	Quarterly
EUR Accumulating ETF	ETF Shares	100,000 Shares	0.19%	N/A
EUR Distributing ETF	ETF Shares	100,000 Shares	0.19%	Quarterly

GBP Accumulating ETF	ETF Shares	100,000 Shares	0.19%	N/A
GBP Distributing ETF	ETF Shares	100,000 Shares	0.19%	Quarterly
CHF Accumulating ETF	ETF Shares	100,000 Shares	0.19%	N/A
CHF Distributing ETF	ETF Shares	100,000 Shares	0.19%	Quarterly
EUR Hedged Accumulating ETF	ETF Shares	100,000 Shares	Up to 0.24% per annum or such lower amount as may be advised to shareholders from time to time.	N/A
EUR Hedged Distributing ETF	ETF Shares	100,000 Shares	Up to 0.24% per annum or such lower amount as may be advised to shareholders from time to time.	Quarterly
GBP Hedged Accumulating ETF	ETF Shares	100,000 Shares	Up to 0.24% per annum or such lower amount as may be advised to shareholders from time to time.	N/A
GBP Hedged Distributing ETF	ETF Shares	100,000 Shares	Up to 0.24% per annum or such lower amount as may be advised to shareholders from time to time.	Quarterly
CHF Hedged Accumulating ETF	ETF Shares	100,000 Shares	Up to 0.24% per annum or such lower amount as may be advised to shareholders from time to time.	N/A
CHF Hedged Distributing ETF	ETF Shares	100,000 Shares	Up to 0.24% per annum or such lower amount as may be advised to shareholders from time to time.	Quarterly

**Expressed as a % per annum of the Net Asset Value of the Share class.*
***The Promoter shall maintain and publish on https://am.landg.com a "Dividend Calendar" containing details of the proposed dates relating to the declaration and payment of dividends which may be amended from time to time.*

DIVIDEND POLICY

Where the Company intends to declare dividends with respect to one or more classes of Shares of the Fund, the proposed frequency of such dividend declarations (for example, *quarterly* or *annually*) shall be as set out in the table included above in the section entitled *"The Shares".*

Where dividends are paid, they shall be paid out of the net income of the Fund which is attributable to the relevant class of Shares. Dividends payable in respect of any particular class of Shares shall be paid in the currency in which such Share class is denominated. Where the currency in which a Share class is denominated differs from the Base Currency of the Fund, dividends shall be converted into the relevant class currency and any costs associated with such conversion shall be charged to the relevant Share class.

Income Equalisation

The Manager may implement income equalisation arrangements with a view to ensuring that the level of distributions from distributing Share classes is not affected by the timing of the issue, switching or redemption of Shares during the relevant accounting period. As a result, the same fixed distribution amount per Share based on the distributable income of the Fund is paid on each Share of a distributing Share class at the end of the accounting period. Where income equalisation arrangements are applied, an equalization rate is calculated in respect of a Share at the date of the issue, switching or redemption of the Share to reflect the equalised part of income accrued, which is incorporated in the distributable income at the end of the accounting period.

Currency of Payment and Foreign Exchange Transactions

Where an investor requests that a dividend is paid in a major currency other than the currency in which the relevant Share class is denominated, any necessary foreign exchange transactions will be arranged by the International Central Securities Depository (subject to this option being made available by the relevant International Central Securities Depository) for the account of, and at the risk and expense of, the relevant investor.

STOCK EXCHANGE LISTINGS

It is intended that the ETF Shares will be listed and admitted for trading on a number of stock exchanges, including without limitation, the London Stock Exchange, Borsa Italiana, Deutsche Börse, SIX Swiss Exchange, Euronext and Bolsa Mexicana de Valores. Details of where ETF Shares are listed and admitted for trading are available at https://am.landg.com.

ISSUE OF SHARES

Share class	**Initial Offer Period**	**Initial Offer Price**
USD Accumulating ETF	Will begin at 9:00 a.m. (UK time) on 11 June 2026 and end at 4:00 p.m. (UK time) on 11 December 2026 or such other time as the Directors may determine. Initial applications for Shares must be received during the Initial Offer Period.	The price per Share is expected to be approximately USD 10. However, the actual initial price per Share will depend on the actual cost to the Company of purchasing the relevant Investments. Details of the Initial Offer Price will be available from the Administrator and on https://am.landg.com.
USD Distributing ETF	Will begin at 9:00 a.m. (UK time) on 11 June 2026 and end at 4:00 p.m. (UK time) on 11 December 2026 or such other time as the Directors may determine. Initial applications for Shares must be received during the Initial Offer Period.	The price per Share is expected to be approximately USD 10. However, the actual initial price per Share will depend on the actual cost to the Company of purchasing the relevant Investments. Details of the Initial Offer Price will be available from the Administrator and on https://am.landg.com.

Share class	Initial Offer Period	Initial Offer Price
EUR Hedged Accumulating ETF	Will begin at 9:00 a.m. (UK time) on 11 June 2026 and end at 4:00 p.m. (UK time) on 11 December 2026 or such other time as the Directors may determine. Initial applications for Shares must be received during the Initial Offer Period.	The price per Share is expected to be approximately EUR 10. However, the actual initial price per Share will depend on the actual cost to the Company of purchasing the relevant Investments. Details of the Initial Offer Price will be available from the Administrator and on https://am.landg.com.
EUR Hedged Distributing ETF	Will begin at 9:00 a.m. (UK time) on 11 June 2026 and end at 4:00 p.m. (UK time) on 11 December 2026 or such other time as the Directors may determine. Initial applications for Shares must be received during the Initial Offer Period.	The price per Share is expected to be approximately EUR 10. However, the actual initial price per Share will depend on the actual cost to the Company of purchasing the relevant Investments. Details of the Initial Offer Price will be available from the Administrator and on https://am.landg.com.
GBP Hedged Accumulating ETF	Will begin at 9:00 a.m. (UK time) on 11 June 2026 and end at 4:00 p.m. (UK time) on 11 December 2026 or such other time as the Directors may determine. Initial applications for Shares must be received during the Initial Offer Period.	The price per Share is expected to be approximately GBP 10. However, the actual initial price per Share will depend on the actual cost to the Company of purchasing the relevant Investments. Details of the Initial Offer Price will be available from the Administrator and on https://am.landg.com.
GBP Hedged Distributing ETF	Will begin at 9:00 a.m. (UK time) on 11 June 2026 and end at 4:00 p.m. (UK time) on 11 December 2026 or such other time as the Directors may determine. Initial applications for Shares must be received during the Initial Offer Period.	The price per Share is expected to be approximately GBP 10. However, the actual initial price per Share will depend on the actual cost to the Company of purchasing the relevant Investments. Details of the Initial Offer Price will be available from the Administrator and on https://am.landg.com.
CHF Hedged Accumulating ETF	Will begin at 9:00 a.m. (UK time) on 11 June 2026 and end at 4:00 p.m. (UK time) on 11 December 2026 or such other time as the Directors may determine. Initial applications for Shares must be received during the Initial Offer Period.	The price per Share is expected to be approximately CHF 10. However, the actual initial price per Share will depend on the actual cost to the Company of purchasing the relevant Investments. Details of the Initial Offer Price will be available from the Administrator and on https://am.landg.com.
CHF Hedged Distributing ETF	Will begin at 9:00 a.m. (UK time) on 11 June 2026 and end	The price per Share is expected to be approximately CHF 10. However, the actual

Share class	Initial Offer Period	Initial Offer Price
	at 4:00 p.m. (UK time) on 11 December 2026 or such other time as the Directors may determine. Initial applications for Shares must be received during the Initial Offer Period.	initial price per Share will depend on the actual cost to the Company of purchasing the relevant Investments. Details of the Initial Offer Price will be available from the Administrator and on https://am.landg.com.

DEALING PROCEDURES

The procedures for subscribing for and redeeming of Shares are outlined in the Prospectus. Subscriptions and redemptions in the Fund may be in cash or, where agreed with the Manager or its delegate, on an *in specie* basis.

Shares may be subscribed for in the manner set out in the Prospectus under the heading *"Subscriptions"*, beginning on page 55.

Shares in the Fund may be redeemed as described in the Prospectus under the heading *"Redemptions"* beginning on page 63.

In the context of each application for subscription for or redemption of Shares, the Manager (or its appointed delegate) shall have sole discretion as to whether Duties and Charges are charged as a fixed amount or charged to match the exact cost to the Company of purchasing or selling the relevant underlying Investments. Where Duties and Charges are charged as a fixed amount, such fixed amount shall not exceed 5% of Net Asset Value of Shares being applied for or redeemed.

DEALING INFORMATION

Base Currency	USD
Dealing Currency	The dealing currency for each class of Shares is the currency of denomination of the relevant class of Shares.
Business Day	A day on which banks and markets and exchanges are open for business in the United Kingdom.
Dealing Day	An Index Publication Day and a day on which no Significant Markets are closed for business or such Business Day(s) as the Directors may from time to time determine (subject to advance Shareholder notice) for dealings in the Fund provided always that there shall be at least one Dealing Day each fortnight. The Promoter maintains an online "*Dealing Day Calendar*" at: https://am.landg.com, where advance notice of all expected Dealing Days for the Fund is published on an ongoing basis. The Dealing Day Calendar is also available on request from the Manager and from the Promoter.
Dealing Deadline	The cut-off time in respect of any Dealing Day for receipt of applications for subscriptions and redemptions in the Fund as shall be set out on https://am.landg.com, which information shall be kept up to date.
Minimum Subscription Amount	Please refer to the table contained in the section above entitled *"The Shares"*.

Minimum Redemption Amount	Please refer to the table contained in the section above entitled *"The Shares"*.
Settlement Time	Settlement of subscriptions shall generally occur within two Business Days after the relevant Dealing Day (unless otherwise agreed with the Manager or its delegate). Settlement of redemptions shall generally occur within two Business Days after the relevant Dealing Day (unless otherwise agreed with the Manager or its delegate).
Valuation	The Valuation Point is 4.00 pm EST (Eastern Standard Time) or such time as the Directors may from time to time determine in relation to the valuation of the assets and liabilities of the Fund, subject to advance Shareholder notice. For the avoidance of doubt, the Valuation Point shall be after the Dealing Deadline for the relevant Dealing Day. The Investment Manager publishes (and updates from time to time) a document containing a list of all Valuation Points applicable to the Company's Funds at: https://am.landg.com. This document is also available on request from the Manager and from the Investment Manager. Investments of the Fund which are listed or traded on a Regulated Market for which quotations are readily available shall, subject to the provisions of the Articles, be valued at the last traded price.
TER	Please refer to the table contained in the section above entitled *"The Shares"* for the TER applicable to each Share class. Brokerage and extraordinary expenses are excluded from the TER figure – see section entitled *"Fees and Expenses"* on page 72 of the Prospectus. Fees and expenses relating to the establishment of the Fund are borne by the Manager.

TAXATION

A description of the taxation applicable to the Company and its investors is outlined under the heading "*Taxation*" in the Prospectus.

INDEX DISCLAIMER

THIS FUND IS NOT SPONSORED, ENDORSED, SOLD OR PROMOTED BY MSCI INC. ("MSCI"), ANY OF ITS AFFILIATES, ANY OF ITS INFORMATION PROVIDERS OR ANY OTHER THIRD PARTY INVOLVED IN, OR RELATED TO, COMPILING, COMPUTING OR CREATING ANY MSCI INDEX (COLLECTIVELY, THE "MSCI PARTIES"). THE MSCI INDEXES ARE THE EXCLUSIVE PROPERTY OF MSCI. MSCI AND THE MSCI INDEX NAMES ARE SERVICE MARK(S) OF MSCI OR ITS AFFILIATES AND HAVE BEEN LICENSED FOR USE FOR CERTAIN PURPOSES BY THIS FUND. NONE OF THE MSCI PARTIES MAKES ANY REPRESENTATION OR WARRANTY, EXPRESS OR IMPLIED, TO THE ISSUER OR OWNERS OF THIS FUND OR ANY OTHER PERSON OR ENTITY REGARDING THE ADVISABILITY OF INVESTING IN FUNDS GENERALLY OR IN THIS FUND PARTICULARLY OR THE ABILITY OF ANY MSCI INDEX TO TRACK CORRESPONDING STOCK MARKET PERFORMANCE. MSCI OR ITS AFFILIATES ARE THE LICENSORS OF CERTAIN TRADEMARKS, SERVICE MARKS AND TRADE NAMES AND OF THE MSCI INDEXES WHICH ARE DETERMINED, COMPOSED AND CALCULATED BY MSCI WITHOUT REGARD TO THIS FUND OR THE ISSUER OR OWNERS OF THIS FUND OR ANY OTHER PERSON OR ENTITY. NONE OF THE MSCI PARTIES HAS ANY OBLIGATION TO TAKE THE NEEDS OF THE ISSUER OR OWNERS OF THIS FUND OR ANY OTHER PERSON OR ENTITY INTO CONSIDERATION IN DETERMINING, COMPOSING OR CALCULATING THE MSCI INDEXES. NONE OF THE MSCI PARTIES IS RESPONSIBLE

FOR OR HAS PARTICIPATED IN THE DETERMINATION OF THE TIMING OF, PRICES AT, OR QUANTITIES OF THIS FUND TO BE ISSUED OR IN THE DETERMINATION OR CALCULATION OF THE EQUATION BY OR THE CONSIDERATION INTO WHICH THIS FUND IS REDEEMABLE. FURTHER, NONE OF THE MSCI PARTIES HAS ANY OBLIGATION OR LIABILITY TO THE ISSUER OR OWNERS OF THIS FUND OR ANY OTHER PERSON OR ENTITY IN CONNECTION WITH THE ADMINISTRATION, MARKETING OR OFFERING OF THIS FUND.

ALTHOUGH MSCI SHALL OBTAIN INFORMATION FOR INCLUSION IN OR FOR USE IN THE CALCULATION OF THE MSCI INDEXES FROM SOURCES THAT MSCI CONSIDERS RELIABLE, NONE OF THE MSCI PARTIES WARRANTS OR GUARANTEES THE ORIGINALITY, ACCURACY AND/OR THE COMPLETENESS OF ANY MSCI INDEX OR ANY DATA INCLUDED THEREIN. NONE OF THE MSCI PARTIES MAKES ANY WARRANTY, EXPRESS OR IMPLIED, AS TO RESULTS TO BE OBTAINED BY THE ISSUER OF THE FUND, OWNERS OF THE FUND, OR ANY OTHER PERSON OR ENTITY, FROM THE USE OF ANY MSCI INDEX OR ANY DATA INCLUDED THEREIN. NONE OF THE MSCI PARTIES SHALL HAVE ANY LIABILITY FOR ANY ERRORS, OMISSIONS OR INTERRUPTIONS OF OR IN CONNECTION WITH ANY MSCI INDEX OR ANY DATA INCLUDED THEREIN. FURTHER, NONE OF THE MSCI PARTIES MAKES ANY EXPRESS OR IMPLIED WARRANTIES OF ANY KIND, AND THE MSCI PARITES HEREBY EXPRESSLY DISCLAIM ALL WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE, WITH RESPECT TO EACH MSCI INDEX AND ANY DATA INCLUDED THEREIN. WITHOUT LIMITING ANY OF THE FOREGOING, IN NO EVENT SHALL ANY OF THE MSCI PARTIES HAVE ANY LIABILITY FOR ANY DIRECT, INDIRECT, SPECIAL, PUNITIVE, CONSEQUENTIAL OR ANY OTHER DAMAGES (INCLUDING LOST PROFITS) EVEN IF NOTIFIED OF THE POSSIBILITY OF SUCH DAMAGES.

No purchaser, seller or holder of this security, product or fund, or any other person or entity, should use or refer to any MSCI trade name, trademark or service mark to sponsor, endorse, market or promote this security without first contacting MSCI to determine whether MSCI's permission is required. Under no circumstances may any person or entity claim any affiliation with MSCI without the prior written permission of MSCI.

WF-85041881-v17

Template pre-contractual disclosure for the financial products referred to in Article 8, paragraphs 1, 2 and 2a, of Regulation (EU) 2019/2088 and Article 6, first paragraph, of Regulation (EU) 2020/852

Product name:
L&G WTW Global Equity Diversified UCITS ETF

Legal entity identifier:
213800O2CHNV2EVXV197

Environmental and/or social characteristics

Sustainable investment means an investment in an economic activity that contributes to an environmental or social objective, provided that the investment does not significantly harm any environmental or social objective and that the investee companies follow good governance practices.

The **EU Taxonomy** is a classification system laid down in Regulation (EU) 2020/852, establishing a list of **environmentally sustainable economic activities.** That Regulation does not include a list of socially sustainable economic activities. Sustainable investments with an environmental objective might be aligned with the Taxonomy or not.

Does this financial product have a sustainable investment objective?

Yes	X No
☐ It will make a minimum of **sustainable investments with an environmental objective: __%**	☐ It **promotes Environmental/Social (E/S) characteristics** and while it does not have as its objective a sustainable investment, it will have a minimum proportion of __% of sustainable investments
☐ in economic activities that qualify as environmentally sustainable under the EU Taxonomy	☐ with an environmental objective in economic activities that qualify as environmentally sustainable under the EU Taxonomy
☐ in economic activities that do not qualify as environmentally sustainable under the EU Taxonomy	☐ with an environmental objective in economic activities that do not qualify as environmentally sustainable under the EU Taxonomy
	☐ with a social objective
☐ It will make a minimum of **sustainable investments with a social objective: __%**	X It promotes E/S characteristics, but **will not make any sustainable investments**

Sustainability indicators measure how the environmental or social characteristics promoted by the financial product are attained.

What environmental and/or social characteristics are promoted by this financial product?

The Fund promotes the following environmental characteristics relating to climate change:

- Reduction of greenhouse gas emissions intensity; and
- Avoiding investments in certain fossil fuels.

The Fund also promotes the following other social characteristics relating to social norms and standards:

- Human rights, labour rights and anti-corruption as set out in the principles of the UN Global Compact; and
- Avoiding the financing of controversial weapons.

The Fund promotes the above-mentioned characteristics by tracking the WTW Global Equity Diversified Index on MSCI ACWI* (the “Index”), which is a designated reference benchmark for the purpose of attaining the environmental and social characteristics promoted by the Fund. Whilst the environmental and social characteristics are promoted through the application of the sustainability-related investment strategy as set out below, investors are reminded that these environmental and social characteristics are not sustainable investment objectives.

What sustainability indicators are used to measure the attainment of each of the environmental or social characteristics promoted by this financial product?

The sustainability indicators used to measure the attainment of each of the environmental and social characteristics promoted by this product are listed below along with the associated environmental and/or social characteristic/s to which each indicator relates:

1. **Lower greenhouse gas intensity which aligns with 2030 target of 50% reduction when compared to the Parent Index in 2019** – Reduction in greenhouse gas emissions intensity.
2. **Issuers are excluded in line with the application of the exclusionary criteria set out below** – Avoiding investments in certain fossil fuels; Avoiding the financing of controversial weapons; Human rights, labour rights and anti-corruption as set out in the principles of the UN Global Compact.

For the purposes of calculating the above Sustainability Indicators where it is not practical or possible to use data directly pertaining to the Fund's holdings, the data will be sourced from the Index provider based on the Index constituents, and used as a proxy for the Fund's holdings. The Fund is aligned at each Index rebalance, when the Fund holdings are rebalanced in line with the Index.

What are the objectives of the sustainable investments that the financial product partially intends to make and how does the sustainable investment contribute to such objectives?

The Fund does not commit to making any sustainable investments.

Principal adverse impacts are the most significant negative impact of investment decisions on sustainability factors relating to environmental, social and employee matters, respect for human rights, anticorruption and anti-bribery matters.

How do the sustainable investments that the financial product partially intends to make, not cause significant harm to any environmental or social sustainable investment objective?

Not applicable.

- How have the indicators for adverse impacts on sustainability factors been taken into account?

Not applicable.

- How are the sustainable investments aligned with the OECD Guidelines for Multinational Enterprises and the UN Guiding Principles on Business and Human Rights? Details:

Not applicable.

The EU Taxonomy sets out a "do not significantly harm" principle by which Taxonomy-aligned investments should not significantly harm EU Taxonomy objectives and is accompanied by specific EU criteria.

The "do not significantly harm" principle applies only to those investments underlying the financial product that take into account the EU criteria for environmentally sustainable economic activities. The investments underlying the remaining portion of this financial product do not take into account the EU criteria for environmentally sustainable economic activities.

Any other sustainable investments must also not significantly harm any environmental or social objectives.

Does this financial product consider principal adverse impacts on sustainability factors?

X Yes, The Fund considers principle adverse impacts on sustainability factors. The Investment Manager has identified a subset of the adverse sustainability indicators outlined in Table 1 of Annex 1 of Commission Delegated Regulation (EU) 2022/1288 (the "SFDR Level 2 Measures") that are relevant to the Fund's investments. The Fund considers principal adverse impacts that are identified using the above-mentioned sustainability indicators, by tracking the Index that employs the sustainability-related investment strategy outlined below in line with its methodology. For example, the Fund uses the 'Violations of UN Global Compact principles and Organisation for Economic Cooperation and Development (OECD) Guidelines for Multinational Enterprises' indicator (indicator 10 of Table 1 of Annex 1 of the SFDR Level 2 Measures) to identify any principal adverse impacts relating to social matters set out in the UN Global Compact principles. The Fund then considers and takes actions in relation to principal adverse impacts identified through tracking the Index that excludes issuers that violate such principles.

Further information on how the Manager and Investment Manager consider principal adverse impacts on an entity level can be found in the Sustainability Policy which is available on LGIM's website. Reporting on principal adverse impacts on sustainability factors will be made available in the annual report of the Fund.

☐ No

The investment strategy guides investment decisions based on factors such as investment objectives and risk tolerance.

What investment strategy does this financial product follow?

The investment objective of the Fund is to provide multifactor exposure across global equity markets. It will do so by investing primarily in an optimized portfolio of equity securities that, as far as possible and practicable, consists of the component securities of the Index in similar proportion to their weights in the Index.

What are the binding elements of the investment strategy used to select the investments to attain each of the environmental or social characteristics promoted by this financial product?

The Fund aims to track the Index in accordance with its investment policy. The Fund follows the following sustainability-related investment strategy by tracking the Index that excludes issuers based on criteria and uses an optimisation process to target specific ESG outcomes, as described below:

MSCI Exclusions:

i. the Index excludes issuers which derive 15% or more of their revenue from thermal coal mining, thermal coal-based power generation and oil sands extraction.
ii. the Index excludes issuers involved in the production of tobacco and companies which derive 5% or more of their aggregate revenue from the distribution, retail and supply of tobacco-related products.
iii. the Index excludes issuers with any ties to controversial weapons.
iv. the Index excludes issuers which fail to comply with the UN Global Compact Principles.
v. the Index excludes issuers that have not been assessed by the Index Provider for a MSCI ESG Controversies Score, or MSCI ESG rating. The Index Provider uses MSCI ESG ratings to identify companies that have demonstrated an ability to manage their ESG risks and opportunities.
vi. the Index excludes companies identified by the Index Provider with an ESG Controversies Score of less than 1, therefore excluding companies involved in the most significant ESG controversies. The MSCI ESG Controversies Score provides an assessment of controversies concerning the potential negative ESG impact of company operations, products and services and how well they adhere to international norms and principles (as represented by the UN Declaration of Human Rights, the ILO Declaration on Fundamental Principles and Rights at Work, and the UN Global Compact Principles).

MSCI Optimisation:

Once the exclusionary criteria is applied, the constituents of the Index are selected using the Index Provider's optimisation methodology. The optimisation process is based on a custom multi-factor S-score (calculated from three custom factors: value, quality and momentum), and targets the following ESG outcomes:

i. a reduction of weighted average greenhouse gas emissions (Scope 1 and 2) intensity of the Index by at least 50% by the November 2030 Index Review compared that of the Parent Index in the November 2019 Index Review.
ii. a reduction of weighted average greenhouse gas emissions (Scope 1 and 2) intensity of the Index by at least 10% compared to that of the Parent Index at the time of Index Review.
iii. a reduction of weighted average WTW Climate Transition Value-at-Risk of the Index to 75% of that of the Parent Index.
iv. an ESG Score of the Index at least equal to or higher than that of the Parent Index.

The Index is consistent with the environmental and social characteristics of the Fund by providing exposure to securities in accordance with the Index methodology described above and disclosed in further detail on the MSCI Website.

What is the committed minimum rate to reduce the scope of the investments considered prior to the application of that investment strategy?

The Fund excludes investments in issuers as set out in the investment strategy and binding requirements outlined above; however, the Fund does not target a specific minimum rate of reduction from its investment universe.

Good governance practices include sound management structures, employee relations, remuneration of staff and tax compliance.

What is the policy to assess good governance practices of the investee companies?

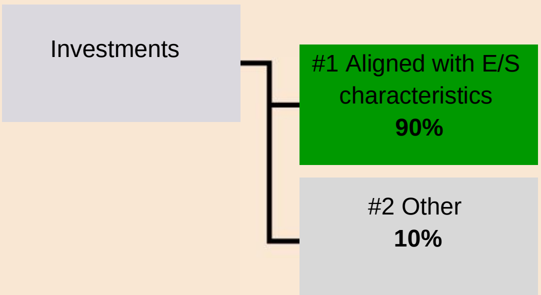
The Investment Manager ensures that the investee companies in which the Fund invests follow good governance practices by tracking an index that excludes companies that (i) fail to meet globally accepted norms and standards relating to governance matters, or (ii) are involved in incidents with negative governance implications. As part of its due diligence the Investment Manager assessed the Index to ensure compliance with these requirements. In addition, the Investment Manager also integrates the principles of good governance practices into its stewardship and engagement approach by setting expectations with investee companies' management regarding good governance practices; actively engaging with the investee companies; utilising its voting rights; and supporting policymakers and legislators to ensure there is strong regulation and standards.

Asset allocation describes the share of investments in specific assets.

What is the asset allocation planned for this financial product?

The Fund invests at least 90% of its portfolio in investments to meet the environmental and social characteristics that it promotes (#1). The remaining portion of investments are not used to attain the environmental and social characteristics and will fall under #2 Other. The purpose of the remaining portion of investments, including a description of any minimum environmental or social safeguards, is set out below. The Fund does not commit to making any sustainable investments.

Taxonomy-aligned activities are expressed as a share of:
- **turnover** reflecting the share of revenue from green activities of investee companies
- **capital expenditure** (CapEx) showing the green investments made by investee companies, e.g. for a transition to a green economy.
- **operational expenditure** (OpEx) reflecting green operational activities of investee companies.



#1 Aligned with E/S characteristics includes the investments of the financial product used to attain the environmental or social characteristics promoted by the financial product.

#2 Other includes the remaining investments of the financial product which are neither aligned with the environmental or social characteristics, nor are qualified as sustainable investments

How does the use of derivatives attain the environmental or social characteristics promoted by the financial product?

The Fund does not make use of derivatives to attain the environmental and social characteristics it promotes.

To comply with the EU Taxonomy, the criteria for **fossil gas** include limitations on emissions and switching to renewable power or low-carbon fuels by the end of 2035. For **nuclear energy**, the criteria include comprehensive safety and waste management rules.

Enabling activities directly enable other activities to make a substantial contribution to an environmental objective.

Transitional activities are activities for which low-carbon alternatives are not yet available and among others have greenhouse gas emission levels corresponding to the best performance.

To what minimum extent are sustainable investments with an environmental objective aligned with the EU Taxonomy?

While the Fund promotes environmental and social characteristics within the meaning of Article 8 of the SFDR, it does not currently commit to investing in any "sustainable investments" within the meaning of the SFDR. Accordingly, it should be noted that the investments underlying the Fund do not take into account the EU criteria for environmentally sustainable economic activities within the meaning of the Taxonomy Regulation.

Does the financial product invest in fossil gas and/or nuclear energy related activities that comply with the EU Taxonomy[1]?

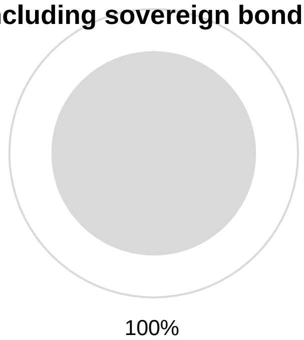
☐ Yes:

☐ In fossil gas ☐ In nuclear energy

X No

The two graphs below show in green the minimum percentage of investments that are aligned with the EU Taxonomy. As there is no appropriate methodology to determine the Taxonomy-alignment of sovereign bonds*, the first graph shows the Taxonomy alignment in relation to all the investments of the financial product including sovereign bonds, while the second graph shows the Taxonomy alignment only in relation to the investments of the financial product other than sovereign bonds.

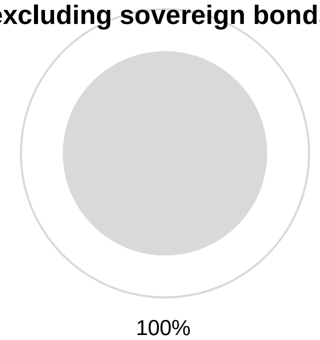
1. Taxonomy-alignment of investments **including sovereign bonds***



100%

- Taxonomy-aligned: Fossil gas
- Taxonomy-aligned: Nuclear
- Taxonomy-aligned (no fossil gas & nuclear)
- Non Taxonomy-aligned

2. Taxonomy-alignment of investments **excluding sovereign bonds***



100%

- Taxonomy-aligned: Fossil gas
- Taxonomy-aligned: Nuclear
- Taxonomy-aligned (no fossil gas & nuclear)
- Non Taxonomy-aligned

This graph represents up to 100.00% of the total Investments.

** For the purpose of these graphs, 'sovereigns bonds' consist of all sovereign exposures.*

1 Fossil gas and/or nuclear related activities will only comply with the EU Taxonomy where they contribute to limiting climate change ("climate change mitigation") and do not significantly harm any EU Taxonomy objective -see explanatory note in the left hand margin. The full criteria for fossil gas and nuclear energy economic activities that comply with the EU Taxonomy are laid down in Commission Delegated Regulation (EU) 2022/1214.

What is the minimum share of investments in transitional and enabling activities?

The Fund does not commit to making any investment in transitional and enabling activities.

are sustainable investments with an environmental objective that **do not take into account the criteria** for environmentally sustainable economic activities under the EU Taxonomy.

What is the minimum share of sustainable investments with an environmental objective that are not aligned with the EU Taxonomy?

The Fund does not commit to a minimum share of sustainable investments.

What is the minimum share of socially sustainable investments?

The Fund does not commit to a minimum share of socially sustainable investments.

What investments are included under "#2 Other", what is their purpose and are there any minimum environmental or social safeguards?

In accordance with the Fund's investment policy, "#2 Other" may include cash deposits, money market instruments, other collective investment schemes that do not contribute to the promotion of the environmental and social characteristics of the Fund and financial derivative instruments where these are used for efficient portfolio management purposes. With regards to any minimum environmental or social safeguards applied to our counterparties in respect of investments listed in this section, the Investment Manager considers ESG factors, including analysis from the relevant responsible investing methodologies as part of assessing the credit risk profile of its most significant counterparties. The Investment Manager has an internal control framework in place to consider and take appropriate action in the event that a significant counterparty fails to meet any minimum standards in respect of such ESG factors as defined by the Investment Manager.

Is a specific index designated as a reference benchmark to determine whether this financial product is aligned with the environmental and/or social characteristics that it promotes?

Reference benchmarks are indexes to measure whether the financial products attain the environmental or social characteristics that they promote.

Yes, the Index has been designated as a reference benchmark.

- ***How is the reference benchmark continuously aligned with each of the environmental or social characteristics promoted by the financial product?***

  The Index is aligned with each of the environmental and social characteristics of the Fund by providing exposure to issuers in accordance with the sustainability-related investment strategy described above. At each index rebalance, the selection criteria of the Index are applied to its constituents.

- ***How is the alignment of the investment strategy with the methodology of the index ensured on a continuous basis?***

  The investment strategy of the Fund aims to track the Index. The Fund implements this investment strategy by investing primarily in an optimised portfolio of equity securities that, as far as possible and practicable, consists of the component securities of the Index in similar proportions to their weightings in the Index. The Investment Manager ensures that the investment strategy aligns with the methodology of the Index on an ongoing basis. A tracking error tolerance has been set for the Fund described in the Investment Policy section of the Fund Supplement. The Investment Manager seeks to adhere to this.

- ***How does the designated index differ from a relevant broad market index?***

  The Index differs from the relevant broad market index as a result of the application of the sustainability-related investment strategy described above as it results in a smaller investment universe than the broad market index due to the exclusions and optimisation process employed. The sustainability-related investment strategy will also impact the weightings of the Index constituents compared to the broad market index.

- ***Where can the methodology used for the calculation of the designated index be found?***

  For further information in relation to the Index methodology please see: WTW Global Equity Diversified Index on MSCI ACWI*

Where can I find more product specific information online?

More product-specific information can be found on the website: More product-specific information can be found on the website: Fund Centre | Asset management at L&G

WF-86014710v18

*A custom index built by MSCI on criteria provided by WTW