

AVVISO n.1298	25 Gennaio 2016	ETFplus - ETF strutturati
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Mittente del comunicato : GO UCITS ETF SOLUTIONS
Societa' oggetto : GO UCITS ETF SOLUTIONS
dell'Avviso
Oggetto : Liquidazione di 2 ETF e conseguente
Delisting

Testo del comunicato

Si veda allegato.

Disposizioni della Borsa

Per gli ETFs in allegato Borsa italiana dispone la cancellazione dal Listino
ufficiale a far data dal 22/2/2016

22 January 2016

NOTICE TO HOLDERS OF SHARES IN THE FOLLOWING SUB-FUNDS OF GO UCITS ETF SOLUTIONS PLC (THE "COMPANY"):

ETFS FTSE® MIB Leveraged (Daily 2x) GO UCITS ETF (**ISIN: IE00B4V5WD83**)
ETFS FTSE® MIB Super Short Strategy (Daily 2x) GO UCITS ETF (**ISIN: IE00B4TG8N52**)
(the "Funds")

IMPORTANT - PLEASE READ – ACTION REQUIRED ON OR BEFORE 19 FEBRUARY 2016

Dear Shareholder,

The Directors have, due to the relatively small size of the above listed Funds over an extended period of time and the associated costs involved in operating them, resolved to close and wind-up the Funds.

In the context of the foregoing, the Directors wish to give notice to all holders of shares in the Funds (the "Shares") that it is the intention to (i) permanently de-list the Funds from the Borsa Italiana (the "De-Listing"), (ii) permanently close the Funds to further subscriptions and redemptions by Authorised Participants and (iii) compulsorily redeem any residual shareholdings in the Funds (the "Compulsory Redemption") in accordance with the procedure and the dates set out under the heading "Procedure" below.

As the Directors are keen to close the Funds in the most expedient and cost-efficient manner, PLEASE NOTE THAT:

- 1) if you have not sold your Shares on or before 19 February 2016 (the last day for trading on the Exchange) and you remain registered as a Shareholder in any of the Funds as at 01 March 2016; OR
- 2) if you have not validly applied for redemption of your Shares on or before 22 February 2016 and you remain registered as a Shareholder in any of the Funds as at 01 March 2016,

the Directors will exercise their discretion, as provided for in the prospectus of the Company dated 25 March 2015 (the "Prospectus"), to compulsorily redeem your Shares in the Funds for cash.

PROCEDURE

As part of the process of closing and winding-up the Funds, it will be necessary for the following steps to take place:

- 1) The final day for trading on the Borsa Italiana (the "Relevant Exchange"), shall be 19

February 2016 (the "Final Exchange Trading Date"). Investors trading on the Relevant Exchange will not be able to buy or sell shares after 19 February 2016.

- 2) The Shares of the Funds shall be de-listed from the Exchange with effect from **22 February 2016**.
- 3) The last "Dealing Day" (as such term is defined in the Prospectus) in respect of which applications for subscriptions and redemptions shall be accepted from Authorised Participants shall be 22 February 2016 (the "Final Dealing Date"). Therefore, applications for subscriptions and redemptions in respect of the Final Dealing Date must be received **no later than 2:30pm on 22 February 2016** (i.e. the "Dealing Deadline" applicable to each of the Funds as prescribed by the Prospectus) otherwise they shall be invalid.
- 4) Dealing in the Funds shall be permanently suspended (i.e. closed to further subscriptions and redemptions) with effect from and including the day immediately following the Final Dealing Date and the Funds' investments will be liquidated for the purposes of the distribution to Shareholders on or shortly after the Final Distribution Date (as defined below).
- 5) Each of the Funds will continue to track its relevant index until and including **19 February 2016**. As the swaps used by each of the Funds to gain exposure to its relevant index will be unwound with effect from **19 February 2016**, the Funds will no longer track their relevant indices on the Final Dealing Date or thereafter.
- 6) Persons who:
 - have not sold their Shares on or before the Final Exchange Trading Date; or
 - have not validly applied for redemption of their Shares on or before the Final Dealing Date,and, in each case, who are listed as holders of Shares in the Company's register of Shareholders as at **01 March 2016** (the "Compulsory Redemption Date"), shall have their Shares compulsorily redeemed on the Compulsory Redemption Date.
- 7) The proceeds of the Compulsory Redemption shall be distributed on or around **09 March 2016** (the "Final Distribution Date") to those persons registered as holders of Shares as at the Compulsory Redemption Date. The proceeds of the Compulsory Redemption will be paid to the CREST account on record with the registrar of the Company for the relevant Shareholder.
- 8) Following the Final Distribution Date, the Company will apply to the Central Bank of Ireland for withdrawal of approval in respect of the Funds.

FURTHER CONSIDERATIONS

Investors on the secondary market who wish to avoid having their Shares compulsorily redeemed should consider selling their Shares on the Relevant Exchange **on or before 19 February 2016**.

Shareholders who are Authorised Participants may submit redemption applications for their Shares at any time up to and including 2:30pm on 22 February 2016 in accordance with the normal redemption procedures as set out in the Prospectus.

Each of the Funds will continue tracking its index up to and including 19 February 2016 (i.e. 19 February 2016 will be the final day on which each Funds' Net Asset Value will continue to move in line with the relevant index). As the swaps used by each of the Funds to gain exposure to its relevant index will be unwound with effect from **19 February 2016**, the Funds will no longer track their relevant indices on the Final Dealing Date or thereafter.

If your shareholding is compulsorily redeemed, as set out above, it will be redeemed at the appropriate redemption price for the relevant Shares (calculated on the Compulsory Redemption Date in accordance with the terms of the Prospectus) and, subject to all anti-money laundering documentation requirements having been complied with, redemption proceeds will be distributed to you in accordance with the redemption instructions which the Administrator has on record for you.

The Manager of the Company, GO ETF Management Limited, will be responsible for all legal, procedural, stock exchange related and service provider costs incurred in respect of the De-Listing, Compulsory Redemption process and termination of the Funds.

Secondary market investors: No distribution proceeds resulting from the Compulsory Redemption of the Shares shall be payable by the Company directly to any person other than those persons listed in the Company's register of Shareholders as at the Compulsory Redemption Date. Please note that, investors buying and selling Shares through a broker or market maker/Authorised Participant and/or investors who hold Shares through a nominee and/or clearing agent, may not appear in the Company's register of Shareholders. Such investors should deal directly with the relevant broker, market maker/Authorised Participant, nominee or clearing agent (as relevant) in respect of their investment.

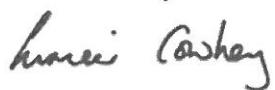
Authorised Participants only: An Authorised Participant who submits a valid application for redemption of Shares (the "Relevant Shares") on or before the Final Dealing Date shall not be subject to the Compulsory Redemption process in respect of the Relevant Shares. However, in the event that any such application for redemption has not settled in advance of the Compulsory Redemption Date (as a result of the relevant Authorised Participant having failed to deliver the Relevant Shares by such date), the relevant redemption application shall be cancelled. In such circumstances, the number of Shares that were the subject of the cancelled redemption application will be compulsorily redeemed along with all of the other outstanding Shares in the Company on the Compulsory Redemption Date. The relevant Authorised Participant whose application was cancelled will be required to reimburse the Company to the extent that the redemption price per Share determined in respect of the Compulsory Redemption exceeds the redemption price per Share that would have been payable to the relevant Authorised Participant in respect of the cancelled redemption application had it not been cancelled, such amount representing the loss to the Funds incurred in connection with the cancellation of the redemption application.

FURTHER INFORMATION

Should you have any queries, please do not hesitate to contact:

ETF Securities (UK) Limited
Tel: +44 20 7448 4330
Email: info@etfsecurities.com

Yours faithfully



For and on behalf of
the Board of Directors of
GO UCITS ETF Solutions Plc