

AVVISO n.10012	20 Aprile 2020	ETFplus
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Mittente del comunicato : OSSIAM LUX

Societa' oggetto dell'Avviso : OSSIAM LUX

Oggetto : Merger of OSSIAM LUX–Ossiam US MinimumVariance ESG NR, UCITS ETF 1C(EUR)into OSSIAM IRL ICAV–Ossiam US Minimum Variance ESG UCITS ETF,1A(EUR)

Testo del comunicato

Si veda Avviso n. 8269 del 1/4/2020

Disposizioni della Borsa

Dal giorno 21/4/2020 Borsa Italiana dispone la cancellazione dal Listino Ufficiale del seguente ETF/Starting from 21/4/2020 the following ETF will be cancelled from the Official List:

- Ossiam Us Min Variance Esg Nr Ucits Etf (Cod. ISIN LU0599612685)

OSSIAM LUX

Société anonyme - Société d'investissement à capital variable

Registered office: 49 Avenue J.F. Kennedy

L-1855 Luxembourg

R.C.S. Luxembourg B160071

(the "Company")

Luxembourg, April 20, 2020

Messrs.

BORSA ITALIANA S.p.A.

Piazza degli Affari, 6

20123 Milan

NOTICE TO THE MARKET

Re: Merger of the sub-fund OSSIAM LUX – Ossiam US Minimum Variance ESG NR, UCITS ETF 1C (EUR), ISIN code LU0599612685, listed on the ETFplus market of Borsa Italiana, into the sub-fund OSSIAM IRL ICAV – Ossiam US Minimum Variance ESG NR UCITS ETF, 1A (EUR), ISIN code IE00BHNGHX58, not yet listed on the ETFplus market of Borsa Italiana.

Notice is hereby given that at the Extraordinary General Meeting (the “**Meeting**”) held last April 17, 2020, the Board of Directors of the Company (the “**Board**”) of OSSIAM LUX has resolved to approve the merger of the sub-fund OSSIAM LUX– Ossiam US Minimum Variance ESG NR (the “**Merging Sub-Fund**”) listed on the ETFplus market of Borsa Italiana, into the sub-fund OSSIAM IRL ICAV – Ossiam US Minimum Variance ESG NR UCITS ETF (the “**Receiving Sub-Fund**”) of OSSIAM IRL ICAV, an Irish undertaking for collective investment in transferable securities (the “**Receiving Fund**”). The share classes of the Receiving Sub-Fund are not yet listed on the ETFplus market of Borsa Italiana.

The Meeting resolved to approve the Merger with an effective date (the “**Effective Date**”) of April 24, 2020, as a consequence of which the Merging Sub-Fund will cease to exist.

The directors of the Company and the Receiving Fund have approved this merger proposal for the harmonization of its product range and provide more visibility to investors by gathering its sub-funds that embed ESG (Environment, Social Governance) criteria under Ossiam IRL ICAV.

As mentioned in the last notice to the market of last March 19, 2020, from the Effective Date, Shareholders who do not redeem their shares before the last trading date of April 20, 2020 included will become shareholders of the Receiving Sub-Fund, and as such will become shareholders of an Irish UCITS.

Upon the Effective Date, all Shareholders who have not requested redemption of their Shares in the Merging Sub-Fund will receive the same number of shares in the Receiving Sub-Fund that they currently hold in the Merging Sub-Fund (details of the shares you will receive in the Receiving Sub-Fund are set out in the table below):

Merging Sub-Fund	Share Class	ISIN	Receiving Sub-Fund	Share Class	ISIN
OSSIAM LUX - Ossiam US Minimum Variance ESG NR	UCITS ETF 1C (EUR)	LU0599612685	OSSIAM IRL ICAV – Ossiam US Minimum Variance ESG NR UCITS ETF	1A (EUR)	IE00BHNGHX58

For the avoidance of doubt, Shareholders will continue to hold shares in a regulated investment company and will benefit from the general safeguards applicable to UCITS pursuant to the Directive 2009/65/EU.

As already mentioned in the last notice to the market of March 19, 2020, the last trading day (the “**Last Trading Day**”) on the stock exchanges is today April 20, 2020. Therefore, trading on Borsa Italiana will cease from the closing time of the business day of the Last Trading Day. Trading will be suspended after the Last Trading Day because no new subscriptions or redemption of shares on the Merging Sub-Fund will be accepted on the primary market after the Cut-Off Point.

Accordingly, the sale or purchase of Shares in the Funds in the course of termination on the secondary market may only take place until the close of business on the Last Trading Day..

After the Effective Date all deal requests must be transmitted to the administrator of the Receiving Fund, BNY Mellon Fund Services (Ireland) DAC and settlement of any transactions must be made in accordance with the provisions of the prospectus of the Receiving Fund.

Any further information in relation to the Merger may be obtained by sending an email to info@ossiam.com.

Best regards

Ossiam Lux

