



Borsa Italiana

AVVISO n.20526	01 Dicembre 2014	ETFplus - ETF indicizzati
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Mittente del comunicato : SPDR ETFs

Societa' oggetto
dell'Avviso : SPDR ETFs

Oggetto : Fusione di 12 ETFs e conseguente
Delisting

Testo del comunicato

Si veda allegato.

Disposizioni della Borsa

Dal giorno 8/12/2014 Borsa Italiana dispone la cancellazione dal Listino Ufficiale dei seguenti ETFs:

- FR0000001885
- FR0000001646
- FR0000001687
- FR0010149880
- FR0000001794
- FR0000001695
- FR0000001778
- FR0000001737
- FR0000001703
- FR0000001810
- FR0000001745
- FR0000001752

SPDR® ETFs

**Société d'Investissement à Capital Variable (Open-ended investment company with variable capital)
(the "Company")**

**Registered office: Défense Plaza
23-25, rue Delarivière-Lefoullon
92064 Paris La Défense Cedex, France
437.638.463 RCS (Trade and Companies Register) Nanterre**

RESULTS OF EGM

This notice is to notify you of the results of the extraordinary general meeting (the "EGM") of the shareholders (the "Shareholders") of 13 sub-funds of the Company (the "Absorbed Sub-funds"), held on 28 November 2014. At the EGM, the Shareholders approved the mergers described below and as further detailed in the Information for Shareholders released on 30 September 2014. More specifically, the following was approved:

- the merger by absorption of 13 sub-funds of the Company, namely: SPDR® AEX Index® UCITS ETF, SPDR® MSCI Europe Consumer DiscretionarySM UCITS ETF, SPDR® MSCI Europe Consumer StaplesSM UCITS ETF, SPDR® MSCI Europe EnergySM UCITS ETF, SPDR® MSCI Europe FinancialsSM UCITS ETF, SPDR® MSCI Europe Health CareSM UCITS ETF, SPDR® MSCI Europe IndustrialsSM UCITS ETF, SPDR® MSCI Europe Information TechnologySM UCITS ETF, SPDR® MSCI Europe MaterialsSM UCITS ETF, SPDR® MSCI Europe Small CapSM UCITS ETF, SPDR® MSCI Europe Telecommunication ServicesSM UCITS ETF, SPDR® MSCI Europe UtilitiesSM UCITS ETF and SPDR® MSCI EuropeSM UCITS ETF, by the following 13 sub-funds of SSgA SPDR ETFs Europe II plc (collectively the "Absorbing Sub-funds"), respectively: SPDR AEX UCITS ETF, SPDR MSCI Europe Consumer Discretionary UCITS ETF, SPDR MSCI Europe Consumer Staples UCITS ETF, SPDR MSCI Europe Energy UCITS ETF, SPDR MSCI Europe Financials UCITS ETF, SPDR MSCI Europe Health Care UCITS ETF, SPDR MSCI Europe Industrials UCITS ETF, SPDR MSCI Europe Technology UCITS ETF, SPDR MSCI Europe Materials UCITS ETF, SPDR MSCI Europe Small Cap UCITS ETF, SPDR MSCI Europe Telecommunications UCITS ETF, SPDR MSCI Europe Utilities UCITS ETF and SPDR MSCI Europe UCITS ETF;
- dissolution without liquidation of each of the Absorbed Sub-funds, and consequently of the Company, to take effect on final completion of the merger by absorption;
- powers to carry out formalities.

It is now proposed to proceed with the mergers in accordance with the timeline set out in the Information for Shareholders. In particular, please note that the effective date of the mergers is expected to be 8 December 2014 (the "Effective Date") and accordingly, the latest time for redeeming out shares of the Absorbed Sub-funds prior to the merger shall be as follows:

- as an authorised participant having acquired shares on the primary market: request the redemption of your shares at no cost until 5 December 2014 at 2.00 pm (Paris time) for cash proceeds or 4.30 pm (Paris time) for in specie proceeds.
- as an investor having acquired shares on a relevant stock exchange on the secondary market: sell your shares on the relevant stock exchange at market price until 5 December 2014 at 5.30 pm (Paris

time). No exit/redemption fees apply when selling your shares on the secondary market, however, please note that possible brokerage commissions and fees may be applied by market intermediaries. Thereafter, the listing of the Absorbed Sub-funds will be suspended.

Please note that Shareholders who have not redeemed out of the Absorbed Sub-funds prior to the Effective Date, irrespective of whether or how they voted at the EGM, shall on the Effective Date, become shareholders in the Absorbing Sub-funds and their shares in the Absorbed Sub-funds will cease to have any value or effect.

No further Shareholder meeting or vote is necessary in connection with the above and therefore no action is required by you.

Shareholders should carefully review this notice and the information for Shareholders and are encouraged to consult with their legal and tax advisors with respect to the contents.

The Board of Directors.