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| AVVISO n.16214 | 18 Agosto 2016 | ETFplus - ETF indicizzati |
|---------------------------|----------------|------------------------------|

Mittente del comunicato : SOURCE MARKETS

Societa' oggetto
dell'Avviso : SOURCE MARKETS

Oggetto : Liquidazione di "Source Russell Europe
Smid 300 Ucits Etf" e conseguente
Delisting

Testo del comunicato

Si veda allegato.

Disposizioni della Borsa

Per l'ETF in allegato Borsa italiana dispone la cancellazione dal Listino ufficiale a far data dal 20/9/2016



IMPORTANT: This letter is important and requires your immediate attention. If you have any questions about the content of this letter, you should seek independent professional financial advice.

Notice to Shareholders

18 August, 2016

**Source Markets plc (the "Company")
Source Russell Europe SMID 300 UCITS ETF (the "Fund") ISIN: IE00BJVD4K83**

Dear Shareholder

We are writing to you as a Shareholder in the Fund to inform you that the Board of Directors has, with regret, determined that, pursuant to Clause 10 Appendix II of the Memorandum & Articles of Association of the Company (the "**M&A**"), it is in the best interests of the Shareholders to terminate the Fund as of 21 September 2016 (the "**Termination Date**").

The decision of the Board of Directors to terminate the Fund is based on the advice of the Promoter and Investment Manager that the continued existence and operation of the Fund is not economically viable.

Therefore, in accordance with the above provisions of the M&A and the Prospectus of the Company, we hereby give notice of our intention, as Directors of the Company to:

- i) cancel the listing of the Fund and the right of the Fund to be traded on any relevant stock exchanges with effect from close of business 19 September 2016;**
- ii) terminate the Fund with effect from 21 September 2016,**

and to proceed with the compulsory repurchase of all outstanding shares of the Fund.

TIMETABLE

| Key Dates | Event |
|-------------------|--|
| 19 September 2016 | Final Exchange Trade Date (on Secondary Markets where the Shares are listed) |
| 20 September 2016 | Final Dealing Date (on Primary Market) |
| 21 September 2016 | Termination Date - Repurchase Trade Date |
| 28 September 2016 | Repurchase Settlement Date |

ADDITIONAL INFORMATION

Shareholders on the Secondary Market may, at their choice:

- 1) sell the Shares until the Final Exchange Trade Date (included),**
- 2) or, wait for the compulsory repurchase of their Shares as described below.**

For investors in the Primary Market, requests for repurchase or subscription for shares in the Fund may be made in the usual manner in accordance with the Prospectus and Supplement for the Fund (the "Supplement") until 20 September 2016.

Registered in Ireland as an open-ended variable capital umbrella investment company with limited liability and segregated liability between sub-funds.

Registration Number 463397. Registered Office as above.

Directors: Barry McGrath (Irish), Mike Kirby (Irish), Gary Buxton (English) and Feargal Dempsey (Irish)



The following terms and conditions of such compulsory repurchase shall apply as of the Termination Date:

1. the Fund shall be terminated and the repurchase price for each class of shares of the Fund will be determined by reference to the Net Asset Value of the respective class of shares of the Fund as of the Termination Date. The costs in relation to the termination will be borne by the Manager.
2. no repurchase charge will be applied;
3. the repurchase proceeds will be paid in the relevant base currency;
4. the payment of the repurchase proceeds resulting from the compulsory repurchase will take place at the latest on 28 September 2016; and
5. following the payment of the repurchase proceeds in respect of the Fund, application will be made to the Central Bank of Ireland for the withdrawal of approval of the Fund.

Shareholders who subscribe or repurchase shares in the Fund on the primary market are entitled to repurchase their shares in the Fund in accordance with the Prospectus. Please note that the Company does not charge any repurchase fee for the sale of shares in the secondary market. Orders to sell shares through a stock exchange can be placed via an authorised intermediary or stockbroker. However, shareholders should note that orders in the secondary market may incur costs over which the Company has no control and to which the above disapplication of the repurchase charge does not apply.

Any further information in relation to the termination of the Fund may be obtained from the offices of foreign representatives or by sending an email to invest@SourceETF.com

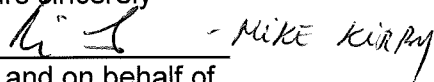
General

Shareholders may obtain the Prospectus and Supplements, the key investor information documents ("KIIDs"), the latest annual and semi-annual reports and copies of the M&A free of charge from the registered office of the Manager or the local representatives in the countries where the Company is registered and on the website of the Company – www.SourceETF.com.

Shareholders should consult their own professional advisers as to the specific tax implications of the termination under the laws of the countries of their nationality, residence, domicile or incorporation.

If you have any queries arising from this notice, please call Source on +44 (0)20 3370 1113 or contact us at invest@SourceETF.com.

Yours sincerely

 - MIKE KIRBY

For and on behalf of
Source Markets plc

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