

AVVISO n.212	08 Gennaio 2014	ETFplus - OICR indicizzati
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Mittente del comunicato : UBS ETF Sicav

Societa' oggetto : UBS ETF Sicav
dell'Avviso

Oggetto : ETF - Conversione

Testo del comunicato

Si veda allegato.

Disposizioni della Borsa

UBS ETF, SICAV

Société anonyme

Société d'investissement à capital variable

Registered Office: 49, Avenue J.F. Kennedy, Kirchberg, L- 1855 Luxembourg,
Grand Duchy of Luxembourg
RCS Luxembourg B 83 626
(the "SICAV")

Notice

The board of directors of the SICAV (the "Board") wishes to inform the shareholders of the sub-funds listed in annex 1 hereto (collectively the "Sub-Funds", each a "Sub-Fund"),

that the Board has in order to streamline and to consolidate the share class offering of the Sub-Funds, decided to convert the shares in the I-dis share classes listed in annex 1 (the "I Share Classes") into shares of respectively the A-dis share classes listed in annex 1 (jointly the "A Share Classes") as set out in annex 1. This decision was taken as the Management Fee of the A Share Classes and I Share Classes are identical since September 2013 and as A Share Classes offer more flexibility to investors than investments in I Share Classes. The conversion shall be effective as of 20 February 2014.

On the conversion date your shares in the respective I Share Class will be exchanged for an equivalent value of shares in the respective A Share Class, or, depending on the number of shares held and the exchange ratio, you might receive shares in the respective A Share Class and a cash payment for a fractional amount of shares that cannot be exchanged, the value of such shares and cash payment in aggregate being equivalent to the value of the shares in the respective I Share Class held by you on the conversion date. Further information on the respective A Share Classes is provided in the prospectus. The receiving Share Classes will not be renamed.

In order to implement such conversion, the subscription and redemption of shares on the primary market of the I Share Classes will be stopped as of 14 February 2014. The last trading date when investors will be able to trade I Share Classes on the relevant stock exchanges is 12 February 2014 (included).

Investors will not incur additional fees due to the conversion.

Investors should be aware that this switch may have adverse tax consequences for shareholders in certain countries. Therefore, it is advisable for investors to consult their relevant tax advisor before implementation of the exchange occurs.

Investors are advised that the Management Fee of the A Share Classes as well as the relevant investment and distribution policy will remain unchanged.

The updated prospectus and key investor information documents of the SICAV can be obtained free of charge from UBS Fund Management (Luxembourg) S.A. having its registered office in 33A, Avenue J.F. Kennedy, L-1855, Kirchberg, Luxembourg, the management company of the SICAV.

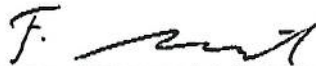
Luxembourg, 8 January 2014

On behalf of the Board of Directors of

UBS ETF



Andreas Habertzeth
Member of the Board



Frank Müsel
Member of the Board

ANNEX 1

Name of Sub-Fund	I Share class	ISIN	Conversion into following A Share Class	ISIN
UBS ETF – EURO STOXX 50 UCITS ETF	(EUR) I-dis	LU0155367302	(EUR) A-dis	LU0136234068
UBS ETF – MSCI Europe UCITS ETF	(EUR) I-dis	LU0446734286	(EUR) A-dis	LU0446734104
UBS ETF – MSCI EMU UCITS ETF	(EUR) I-dis	LU0446735093	(EUR) A-dis	LU0147308422
UBS ETF – MSCI EMU Small Cap UCITS ETF	(EUR) I-dis	LU0671493434	(EUR) A-dis	LU0671493277
UBS ETF – FTSE 100 UCITS ETF	(GBP) I-dis	LU0446735176	(GBP) A-dis	LU0136242590
UBS ETF – MSCI Turkey UCITS ETF	(EUR) I-dis	LU0629459669	(EUR) A-dis	LU0629459404
UBS ETF – MSCI Japan UCITS ETF	(JPY) I-dis	LU0258212462	(JPY) A-dis	LU0136240974
UBS ETF – MSCI Pacific (ex Japan) UCITS ETF	(USD) I-dis	LU0446734799	(USD) A-dis	LU0446734526
UBS ETF – MSCI USA UCITS ETF	(USD) I-dis	LU0446735259	(USD) A-dis	LU0136234654
UBS ETF – MSCI Canada UCITS ETF	(CAD) I-dis	LU0446734955	(CAD) A-dis	LU0446734872
UBS ETF – MSCI World UCITS ETF	(USD) I-dis	LU0446735416	(USD) A-dis	LU0340285161
UBS ETF – MSCI Emerging Markets UCITS ETF	(USD) I-dis	LU0480133098	(USD) A-dis	LU0480132876
UBS ETF – MSCI World Socially Responsible UCITS ETF	(USD) I-dis	LU0629459826	(USD) A-dis	LU0629459743
UBS ETF – MSCI North America Socially Responsible UCITS ETF	(USD) I-dis	LU0629460162	(USD) A-dis	LU0629460089
UBS ETF – MSCI Europe & Middle East Socially Responsible UCITS ETF	(EUR) I-dis	LU0629460758	(EUR) A-dis	LU0629460675
UBS ETF – MSCI Pacific Socially Responsible UCITS ETF	(USD) I-dis	LU0629460915	(USD) A-dis	LU0629460832
UBS ETF – MSCI Japan Infrastructure 20/35 UCITS ETF	(JPY) I-dis	LU0665646229	(JPY) A-dis	LU0665646062
UBS ETF – MSCI Europe Infrastructure 20/35 UCITS ETF	(EUR) I-dis	LU0665646815	(EUR) A-dis	LU0665646658
UBS ETF – STOXX Global Rare Earth UCITS ETF	(USD) I-dis	LU0671493194	(USD) A-dis	LU0671492899

Dal giorno 13/2/2014 Borsa Italiana dispone la cancellazione dal listino ufficiale dei seguenti ETFs:

LU0155367302
LU0446735093
LU0446734286
LU0258212462
LU0446735259
LU0446735416
LU0446734955
LU0671493194
LU0671493434
LU0446735176
LU0480133098
LU0446734799
LU0629459669
LU0629459826
LU0629460162
LU0629460758
LU0629460915
LU0665646229
LU0665646815