



Borsa Italiana

AVVISO n.6076	13 Aprile 2015	SeDeX - LEV. CERTIFICATES
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Mittente del comunicato : UniCredit Bank AG

Societa' oggetto : UniCredit Bank AG
dell'Avviso

Oggetto : DE000HV8A471 Certificate - reverse split
of Underlying index

Testo del comunicato

Si veda allegato.

Disposizioni della Borsa

Dal giorno 13/4/2015 il listino ufficiale verrà modificato di conseguenza.

Notice to Certificate Holders

“Benchmark EUROSTOXX50 leva -5” with ISIN DE000HV8A471
 (the “Certificates”)

The Index Sponsor of the Index EURO STOXX 50® Daily Short 5 EUR (Gross Return), in short EUROSTOXX50 X -5 (the “Index”) announced with effective date 30th March 2015, the reverse split of the Index, whereby the Index level will be multiplied with a factor of 1000.

As a consequence, UniCredit Bank AG, in quality of the Issuer of the Certificates, pursuant to § 8, 2 of the Terms and Conditions with respect to the Certificate with ISIN code DE000HV8A471, informs the Certificates Holders about the variation on the Ratio applicable with effect starting from 30th March 2015 included, as specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1:

Certificates ISIN Code	Underlying	Old Ratio	New Ratio
DE000HV8A471	EURO STOXX 50® Daily Short 5 EUR (Gross Return) (in short EUROSTOXX50 X -5)	0,03	0,00003

Milan, 26th March 2015

UniCredit Bank AG

UniCredit Bank AG
 Milan Branch

Piazza Gae Aulenti, 4 – Tower C
 20154 Milan, Italy
 Tel. +39 02 8862-1

Registered Office: Milan, Italy
 Listed in the Banks' Register: ABI Code 03081.7
 Tax Code, VAT Register and Italian Register
 of Companies No. 09144100154

Board of Managing Directors:
 Dr. Theodor Weimer (Board Spokesman),
 Peter Buschbeck, Jürgen Danzmayr,
 Lutz Diederichs, Peter Hofbauer,
 Heinz Laber, Andrea Varese

Chairman of the Supervisory Board:
 Federico Ghizzoni

Legal Status: Aktiengesellschaft
 Capital Stock: EUR 2,407,151,016 fully paid-in
 Registered Office: Munich, Germany
 Listed in the Court Register: Munich HR B 421 48
 Tax-Id.No.: 143/102/30007
 VAT Reg.No.: DE 129 273 380

www.unicreditgroup.eu