



AVVISO n.11284	17 Giugno 2014	SeDeX - PLAIN VANILLA
---------------------------------	----------------	--------------------------

Mittente del comunicato : SOCIETE GENERALE
Societa' oggetto : SOCIETE GENERALE
dell'Avviso
Oggetto : Adjustment of Covered Warrants issued by
Société Générale SA due to an
Extraordinary Event

Testo del comunicato

Si veda allegato.

Disposizioni della Borsa

Dal giorno 18/06/2014 il Listino Ufficiale verrà modificato di conseguenza.

DATE: 17/06/2014

Object: Notification - Adjustment of Covered Warrants issued by Société Générale SA due to an Extraordinary Event

- **EXTRAORDINARY EVENT DESCRIPTION:** Special Cash dividend by Nokia. Following the approval of the extraordinary dividend equal to 0.26 Euro per share, an adjustment to the Covered Warrants issued by Société Générale SA with underlying Nokia, has been defined.
- **EXTRAORDINARY EVENT EFFECTIVE DATE:** June 18th, 2014
- **UNDERLYING ISIN CODE:** FI0009000681
- **MAIN DERIVATIVE MARKET:** NASDAQ OMX
- **ADJUSTMENT FACTOR:** 0.9550173
- **COVERED WARRANTS FEATURES BEFORE AND AFTER THE EXTRAORDINARY EVENT:**

Isin Code	Underlying	Old Strike	New Strike	Old Parity	New Parity
FR0011341718	NOKIA	2.7 Euros	2.5785 Euros	0.1	0.1047
FR0011341734	NOKIA	2.8 Euros	2.674 Euros	0.1	0.1047
FR0011371517	NOKIA	3.5 Euros	3.3426 Euros	0.1	0.1047
FR0011546548	NOKIA	3.8 Euros	3.6291 Euros	0.1	0.1047
FR0011453034	NOKIA	3 Euros	2.8651 Euros	0.1	0.1047
FR0011770676	NOKIA	5.5 Euros	5.2526 Euros	0.1	0.1047
FR0011770718	NOKIA	6.3 Euros	6.0166 Euros	0.1	0.1047
FR0011645001	NOKIA	6.5 Euros	6.2076 Euros	0.1	0.1047
FR0011770726	NOKIA	6.6 Euros	6.3031 Euros	0.1	0.1047
FR0011770684	NOKIA	6 Euros	5.7301 Euros	0.1	0.1047
FR0011645316	NOKIA	7.5 Euros	7.1626 Euros	0.1	0.1047
FR0011645225	NOKIA	7 Euros	6.6851 Euros	0.1	0.1047
FR0011645332	NOKIA	8 Euros	7.6401 Euros	0.1	0.1047
FR0011341742	NOKIA	1.8 Euros	1.719 Euros	0.1	0.1047
FR0011371525	NOKIA	2.2 Euros	2.101 Euros	0.1	0.1047
FR0011453042	NOKIA	2.4 Euros	2.292 Euros	0.1	0.1047
FR0011546555	NOKIA	2.6 Euros	2.483 Euros	0.1	0.1047
FR0011770734	NOKIA	4.3 Euros	4.1066 Euros	0.1	0.1047
FR0011770692	NOKIA	4.5 Euros	4.2976 Euros	0.1	0.1047

FR0011645340	NOKIA	4.8 Euros	4.5841 Euros	0.1	0.1047
FR0011770700	NOKIA	4.8 Euros	4.5841 Euros	0.1	0.1047
FR0011645290	NOKIA	5.3 Euros	5.0616 Euros	0.1	0.1047
FR0011645308	NOKIA	5.5 Euros	5.2526 Euros	0.1	0.1047
FR0011645365	NOKIA	5 Euros	4.7751 Euros	0.1	0.1047
FR0011645274	NOKIA	5 Euros	4.7751 Euros	0.1	0.1047

- **ADJUSTMENT EFFECTIVE DAY: June 18th, 2014**

Kind Regards

Société Générale