



<b>AVVISO</b> <b>n.10639</b>	06 Giugno 2014	SeDeX - PLAIN VANILLA
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Mittente del comunicato : SOCIETE GENERALE

Societa' oggetto : SOCIETE GENERALE  
dell'Avviso

Oggetto : Adjustment of Covered Warrants

*Testo del comunicato*

Si veda allegato.

*Disposizioni della Borsa*

Dal giorno 9/6/2014 il listino ufficiale verrà modificato di conseguenza.

DATE: 06/06/2014

Object: Notification - Adjustment of Covered Warrants issued by Société Générale SA due to an Extraordinary Event

- **EXTRAORDINARY EVENT DESCRIPTION:** Capital Increase Banca Monte dei Paschi di Siena.

Banca Monte dei Paschi di Siena S.p.A. announced the details of its pre-emptive offer to the existing shareholders of new ordinary shares. The subscription ratio will be 214:5; subscription price of the new shares will be EUR 1.00.

- **EXTRAORDINARY EVENT EFFECTIVE DATE:** June 9<sup>th</sup>, 2014
- **UNDERLYING ISIN CODE:** IT0004984842

**MAIN DERIVATIVE MARKET:** Idem

- **ADJUSTMENT FACTOR:** 0.062489
- **COVERED WARRANTS FEATURES BEFORE AND AFTER THE EXTRAORDINARY EVENT:**

Isin Code	Underlying	Old Strike	New Strike	Old Parity	New Parity
FR0011765593	BANCA MONTE PASCHI SIENA	30 Euros	1.8747 Euros	0.001	0.016
FR0011396324	BANCA MONTE PASCHI SIENA	40 Euros	2.4996 Euros	0.001	0.016
FR0011395995	BANCA MONTE PASCHI SIENA	40 Euros	2.4996 Euros	0.001	0.016
FR0011765619	BANCA MONTE PASCHI SIENA	60 Euros	3.7493 Euros	0.001	0.016
FR0011396613	BANCA MONTE PASCHI SIENA	60 Euros	3.7493 Euros	0.001	0.016
FR0011396050	BANCA MONTE PASCHI SIENA	60 Euros	3.7493 Euros	0.001	0.016
FR0011396811	BANCA MONTE PASCHI SIENA	20 Euros	1.2498 Euros	0.001	0.016
FR0011396266	BANCA MONTE PASCHI SIENA	20 Euros	1.2498 Euros	0.001	0.016
FR0011932912	BANCA MONTE PASCHI SIENA	24 Euros	1.4997 Euros	0.1	1.6003
FR0011932979	BANCA MONTE PASCHI SIENA	26 Euros	1.6247 Euros	0.1	1.6003
FR0011932938	BANCA MONTE PASCHI SIENA	28 Euros	1.7497 Euros	0.1	1.6003
FR0011932995	BANCA MONTE PASCHI SIENA	30 Euros	1.8747 Euros	0.1	1.6003
FR0011933001	BANCA MONTE PASCHI SIENA	20 Euros	1.2498 Euros	0.1	1.6003
FR0011932961	BANCA MONTE PASCHI SIENA	22 Euros	1.3748 Euros	0.1	1.6003
FR0011932946	BANCA MONTE PASCHI SIENA	22 Euros	1.3748 Euros	0.1	1.6003

- **ADJUSTMENT EFFECTIVE DAY: June 9<sup>th</sup>, 2014**

Kind Regards

Société Générale