

AVVISO n.10528	05 Giugno 2014	SeDeX - INV. CERTIFICATES
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Mittente del comunicato : BNP PARIBAS ARBITRAGE ISSUANCE

Societa' oggetto : BNP PARIBAS ARBITRAGE ISSUANCE
dell'Avviso

Oggetto : Certificate - Rettifiche

Testo del comunicato

Si veda allegato.



London, 05 June 2014

OBJECT: ADJUSTMENT OF CERTIFICATES ISSUED BY BNP PARIBAS ARBITRAGE ISSUANCE B.V. DUE TO AN EXTRAORDINARY EVENT AFFECTING THE SHARES OF REPSOL SA (ISIN: ES0173516115)

- **EXTRAORDINARY EVENT DESCRIPTION:**

Following the announcement of distribution of an extraordinary dividend of EUR 1.00 on shares of the company Repsol SA (ISIN: ES0173516115) as reported by the Notice 10/14 issued by the MEFF Market on 29 May 2014), BNP Paribas Arbitrage Issuance B.V. ("The Issuer"), pursuant to the Note, Warrant and Certificate Programme dated 3 June 2013 as supplemented from time to time, intends to adjust the Investment Certificates with underlying Repsol SA listed on Borsa Italiana S.p.A. ("SeDeX") in accordance with the adjustments implemented by the MEFF Market with Notice 10/14 issued by the MEFF Market on 29 May 2014).

- **EXTRAORDINARY EVENT EFFECTIVE DATE:** 06 June 2014
- **ISIN CODE OF THE AFFECTED SHARES:** ES0173516115
- **MAIN DERIVATIVE MARKET:** MEFF MARKET
- **ADJUSTMENT FACTOR:** 0.95034757 COMPUTED BY THE MAIN DERIVATIVE MARKET AND PUBLISHED AFTER TODAY'S CLOSING
- **CERTIFICATES BEFORE AND AFTER THE EXTRAORDINARY EVENT:**

ISIN	Product name	Underlying	Old Share Initial	New Share Initial
NL0010056024	EQUITY PROTECTION	Repsol SA	EUR 21.01	EUR 19.9668

- **ADJUSTMENT EFFECTIVE DAY:** 06 June 2014

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