Company profile

BORSA ITALIANA

Gas Plus is the fourth Italian producer of natural gas (estimates by the Authority for Electricity, Gas and Water Systems, ARERA, formerly AEEGSI) after Eni, Energean Italy and Shell Italia E&P. It is active in the main sectors of the natural gas supply chain, in partic **Continue reading**

COMPANY

GAS PLUS

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Investor Relations*
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ISIN IT0004098510
Industry ENERGY
Super sector ENERGY
Market Segment MTA

BOARD MEMBERS

EXECUTIVE	NON EXECUTIVE	INDEPENDENT		C.R.C (1)	C.C. (2)	N.C. (3)
✔			**Davide Usberti** *CEO*			
		✔	**Lino Gilioli** *Vice President*	✔	✔	✔
		✔	**Lisa Orlandi** *Board Member*			
	✔		**Roberto Pistorelli** *Board Member*			
	✔		**Cinzia Triunfo** *Board Member*			
		✔	**Anna Maria Varisco** *Board Member*	✔	✔	✔
	✔		**Nicola De Blasio** *Board Member*			
	✔		**Margherita Usberti** *Board Member*			
	✔		**Stefano Cao** *Chairman*			

(1): Control and Risk Committee (2): Compensation Committee (3): Nomination Committee

TOP MANAGEMENT

Davide Usberti
CEO

Cinzia Triunfo
General Manager

Germano Rossi
CFO

Massimo Nicolazzi
Vice Executive President Gas Plus International B.V.

Leonardo Dabrassi
Chairman of GP Infrastrutture Srl

Achille Capelli
Director Network

OTHER INFORMATION RELATING GOVERNANCE

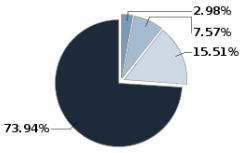
Compensation

✔ Stock ✔ Mbo ✔ Incentivo

✔ List based voting system (BoD / MB)

✔ Record Date

SHAREHOLDERS *



- Azioni proprie/Treasury Shares: **2.98%**
- Flottante/Float: **7.57%**
- Findim Investments S.A.: **15.51%**
- US.Fin S.r.l.: **73.94%**

Source: COMPANY. Update: 10/24/21

KEY FIGURES *

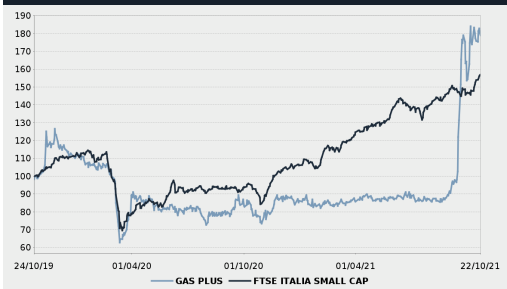
€m	First-Half Results 30/06/21	First-Half Results 30/06/20	Var % '21 vs '20	Annual Results 31/12/20	Annual Results 31/12/19
Total Sales	40.98	41.28	-0.72%	75.49	93.54
Ebitda	10.10	4.72	114.05%	10.05	21.78
Ebitda margin	24.65%	11.43%		13.31%	23.28%
Ebit	1.95	-4.24		-107.70	2.52
Ebit Margin	4.75%	-10.27%		-142.67%	2.69%
Ebt	-0.65	-6.83		-113.23	-0.96
Ebt margin	-1.58%	-16.55%		-149.99%	-1.03%
Net Result	-0.30	-4.54		-34.22	-0.62
E-Margin	-0.74%	-10.99%		-45.33%	-0.66%

	First-Half Results 30/06/21	First-Half Results 30/06/20	Var % '21 vs '20	Annual Results 31/12/20	Annual Results 31/12/19
Net Financial Debt / (Cash)	75.64	58.86	28.52%	85.93	66.03
Net Equity	170.91	209.39	-18.38%	177.93	212.77
Capital Employed	246.56	268.25	-8.09%	263.87	278.80

Source: company data. The year-end closing is at December, 31. Values are expressed in Million Euro.

SHARE ANALYSIS

Source: Borsa Italiana



	Quantity	MARKET CAP (€m)
Shares outstand.	44,909,620	173.85
Ordinary	44,909,620	173.85
Nominal value (€)		--,--

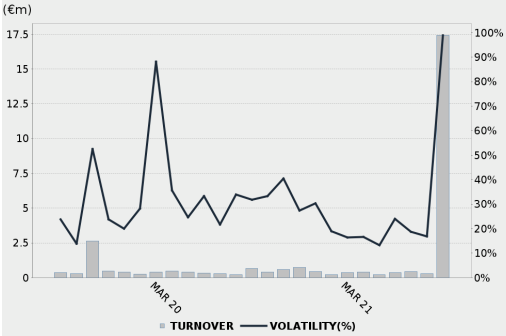
	Last Divid.	Detach Date
Ordinary (€)	0.1	23/05/2016

Last price	**Ord**
22/10/2021	3.871
Price range (-2y)	**Ord**
MAX	3.983
MIN	1.359

Perform.	Ord	ITSC	Relative perf.
-2Y	84%	57%	26%
-1Y	132%	73%	58%
-3M	103%	15%	88%
-1M	1%	6%	-5%

TURNOVER AND VOLATILITY

Source: Borsa Italiana



Turn over (€)	
Total	30,348,362
Daily average	145,906
Number of shares traded	
Total	9,383,508
Daily average	45,113
Number of trades	
Total	15,160
Daily average	73
Volatility	41%
Turnover velocity	26%

OTHER LISTED INTRUMENTS ON BIT MARKET

Source: Borsa Italiana

✔ IDEM STOCK FUTURES ✔ SECURITISED DERIVATIVES ✔ WARRANTS ✔ STOCK OPTIONS ✔ LISTED BONDS

* The above information has been provided and updated by the issuing company