Company profile

Borsa Italiana

Hera was established on November 1st, 2002 from the first significant consolidation operation in the Italian multi-utility sector. Hera in fact was established with the merger of 11 companies in the local utility sector operating in the Emilia-Romagna region with the go **Continue reading**

BOARD MEMBERS

EXECUTIVE	NON EXECUTIVE	INDEPENDENT		C.R.C.(1)	C.C.(2)	N.C.(3)
✔			**Tomaso Tommasi Di Vignano** *Chairman*			
	✔		**Giovanni Basile** *Vice President*			
✔			**Stefano Venier** *CEO*			
	✔		**Mara Bernardini** *Director*			
	✔		**Forte Clò** *Director*			
	✔		**Giorgia Gagliardi** *Director*			
	✔		**Massimo Giusti** *Director*			
	✔		**Riccardo Illy** *Director*			
	✔		**Stefano Manara** *Director*			
	✔		**Luca Mandrioli** *Director*			
	✔		**Danilo Manfredi** *Director*			
	✔		**Cesare Pillon** *Director*			
	✔		**Tiziana Primori** *Director*			
	✔		**Bruno Tani** *Director*			

Board members ownership

Tomaso Tommasi Di Vignano
30,000 stocks on 12/31/14

TOP MANAGEMENT

Tomaso Tommasi Di Vignano
Executive Chairman

Stefano Venier
CEO

Roberto Barilli
General manager

OTHER INFORMATION RELATING GOVERNANCE

Compensation

✔ Stock ✔ Mbo ✔ Incentivo

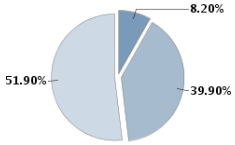
✔ List based voting system (BoD / MB)

Quorum for minority shareholders 1%

✔ Record Date

(1): Control and Risk Committee (2): Compensation Committee (3): Nomination Committee

SHAREHOLDERS *



- Patto soci privati: **8.2%**
- Flottante: **39.9%**
- Patto soci pubblici: **51.9%**

Source: Consob Update: 3/31/15

COMPANY

HERA

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Fax: +39 051 28 75 25

go to website

Auditing company *
Deloitte & Touche spa.
http://www2.deloitte.com/it/it.html#

Investor Relations*
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Rating*
Moody's: Baa1 outlook stabile; S&P: A-2/BBB outlook stabile;

ISIN	IT0001250932
Bloomberg	HER IM
Reuters	HER.MI
Industry	UTILITIES
Super sector	UTILITIES
Market Segment	MTA

KEY FIGURES *

€m	First-Half Results 30/06/18	First-Half Results 30/06/17	Var % '18 vs '17	Annual Results 31/12/14	Annual Results 31/12/13
Total Sales	0.00	0.00	7.72%	4,189.10	4,456.90
Ebitda	0.00	0.00	3.50%	867.80	810.20
Ebitda margin	17.65%	18.37%		20.72%	18.18%
Ebit			4.35%	441.20	399.70
Ebit Margin	9.22%	9.52%		10.53%	8.97%
Ebt			8.37%	304.40	299.80
Ebt margin	7.90%	7.85%		7.27%	6.73%
Net Result			9.73%	182.40	181.70
E-Margin	5.47%	5.37%		4.35%	4.08%

	First-Half Results 30/06/18	First-Half Results 30/06/17	Var % '18 vs '17	Annual Results 31/12/14	Annual Results 31/12/13
Net Financial Debt / (Cash)	0.00	0.00	0.31%	2,640.40	2,566.70
Net Equity			5.38%	2,459.00	2,305.70
Capital Employed	0.01	0.01	2.77%	5,099.40	4,872.40

Source: company data. The year-end closing is at December, 31. Financial statements are in accordance to International Accounting Standards.

SHARE ANALYSIS

Source: Borsa Italiana

	Quantity	MARKET CAP (€m)
Shares outstand.	1,489,538,745	5,101.82
Ordinary	1,489,538,745	5,101.82
Nominal value (€)		1

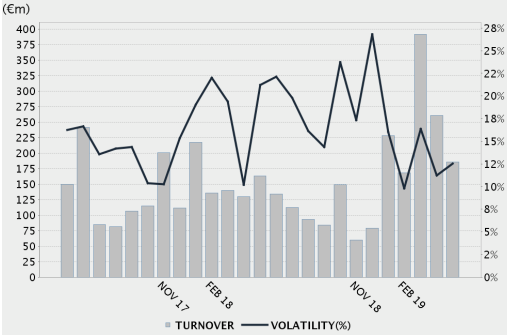
	Last Divid.	Detach Date
Ordinary (€)	0.095	18/06/2018

Last price	**Ord**
19/06/2019	3.425
Price range (-2y)	**Ord**
MAX	3.425
MIN	2.404

Perform.	Ord	FTSEMIB	Relative perf.
-2Y	18%	1%	17%
-1Y	29%	-4%	33%
-3M	12%	-1%	13%
-1M	4%	1%	3%

TURNOVER AND VOLATILITY

Source: Borsa Italiana



Turn over (€)	
Total	1,353,920,313
Daily average	11,473,901
Number of shares traded	
Total	441,390,382
Daily average	3,740,596
Number of trades	
Total	213,219
Daily average	1,807
Volatility	13%
Turnover velocity	63%

OTHER LISTED INTRUMENTS ON BIT MARKET

Source: Borsa Italiana

✔ IDEM STOCK FUTURES ✔ SECURITISED DERIVATIVES ✔ WARRANTS ✔ STOCK OPTIONS ✔ LISTED BONDS

* The above information has been provided and updated by the issuing company