



Founded in Ravenna on 4 July 1996, Itway S.p.A. is the head of a group that operates in the IT sector for the design, production and distribution of technologies and solutions in the cybersecurity, artificial intelligence (AI) cloud computing and big data sectors. The g [Continue reading](#)

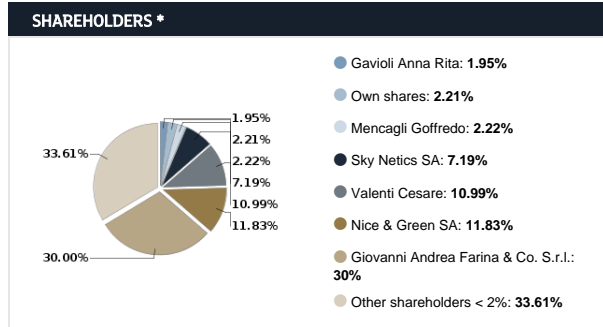
BOARD MEMBERS			C.R.C. (1)	C.C. (2)	N.I.C. (3)
EXECUTIVE	NON EXECUTIVE	INDEPENDENT			
✓					

Board members ownership
<b>G. Andrea Farina</b> 2,762,211 stocks on 6/7/21
<b>Cesare Valenti</b> 1,012,284 stocks on 6/7/21

TOP MANAGEMENT
<b>Giovanni Andrea Farina</b> CEO
<b>Cesare Valenti</b> Director

OTHER INFORMATION RELATING GOVERNANCE
<b>Compensation</b>
✓ Stock ✓ Mbo ✓ Incentivo
✓ List based voting system (BoD / MB)
Quorum for minority shareholders 4.5%
✓ Record Date

(1): Control and Risk Committee (2): Compensation Committee (3): Nomination Committee



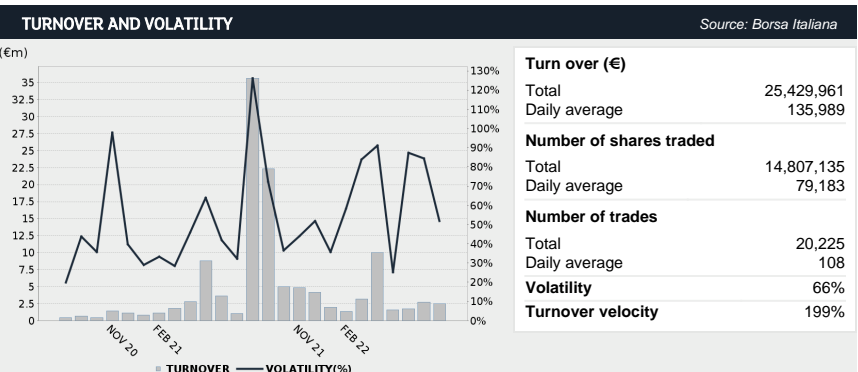
Source: COMPANY. Update: 9/25/22

<b>COMPANY</b>	<b>Auditing company *</b> Analisi S.p.A. <a href="http://www.analisi.it">www.analisi.it</a>	<b>ISIN</b> IT0003057624
<b>IT WAY</b>		<b>Bloomberg</b> ITW IM
Via A. Papa, 30 20149 MILANO		<b>Reuters</b> ITW.MI
Tel.: +39 02 39710411 Fax: +39 02 39710412	<b>Investor Relations*</b> Ufficio Di Presidenza Ufficio Di Presidenza @: investor.relation@itway.com Tel.: +39 0544 288711 Fax: +39 0544 463481	<b>Industry</b> TECHNOLOGY
<a href="#">go to website</a>		<b>Super sector</b> TECHNOLOGY
		<b>Market Segment</b> Euronext Milan

KEY FIGURES *					
€m	9 Months	9 Months	Var %	Annual Results	Annual Results
	30/09/21	30/09/20	'21 vs '20	31/12/20	31/12/19
Total Sales	25.74	22.32	15.29%	38.75	35.34
<b>Ebitda</b>	1.51	0.77	95.48%	2.02	3.36
Ebitda margin	5.88%	3.47%		5.22%	9.50%
<b>Ebit</b>	1.01	0.37	172.85%	1.45	2.72
Ebit Margin	3.94%	1.67%		3.73%	7.69%
<b>Ebt</b>	0.46	0.57	-18.73%	1.26	2.43
Ebt margin	1.79%	2.54%		3.24%	6.88%
<b>Net Result</b>				1.22	2.04
E-Margin				3.15%	5.76%
	9 Months	9 Months	Var %	Annual Results	Annual Results
	30/09/21	30/09/20	'21 vs '20	31/12/20	31/12/19
<b>Net Financial Debt / (Cash)</b>	-0.48	3.13		1.37	3.36
Net Equity	9.59	7.62	25.90%	8.86	8.01
<b>Capital Employed</b>	9.11	10.75	-15.22%	10.23	11.36

Source: company data. The year-end closing is at December, 31. Values are expressed in Million Euro.

SHARE ANALYSIS			Source: Borsa Italiana		
	Quantity	MARKET CAP (€m)			
<b>Shares outstand.</b>	10,209,433	15.79			
Ordinary	10,209,433	15.79			
<b>Nominal value (€)</b>		0.5			
	<b>Last Divid.</b>	<b>Detach Date</b>			
<b>Ordinary (€)</b>	0.13	02/02/2009			
<b>Last price</b>	<b>Ord</b>	<b>Perform.</b>	<b>Ord</b>	<b>ITSC</b>	<b>Relative perf.</b>
23/09/2022	1.547	-2Y	85%	43%	42%
<b>Price range (-2y)</b>	<b>Ord</b>	-1Y	-44%	-11%	-33%
MAX	2.937	-3M	6%	-8%	14%
MIN	0.652	-1M	-10%	-8%	-2%



OTHER LISTED INSTRUMENTS ON BIT MARKET		Source: Borsa Italiana	
✓ IDEM STOCK FUTURES	✓ SECURITISED DERIVATIVES	✓ WARRANTS	✓ STOCK OPTIONS
✓ LISTED BONDS			

\* The above information has been provided and updated by the issuing company