



Centrale del Latte d'Italia S.p.A. company, with an inter-regional scope, specializing in the production and direct sale of high-quality dairy products, such as yogurt, long-life and extra shelf life cream, soya drinks, and fermented milk with probiotic ferments.

The co [Continue reading](#)

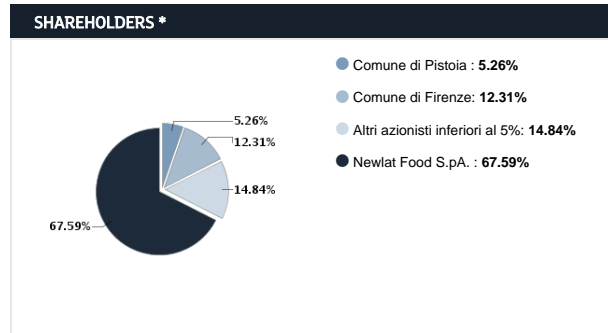
| BOARD MEMBERS | | | Board members ownership | | |
|--|---------------|-------------|-------------------------|----------|----------|
| EXECUTIVE | NON-EXECUTIVE | INDEPENDENT | C.R.C. (1) | C.C. (2) | N.C. (3) |
| ✓ | | | | | |
| Angelo Mastrolia Chairman of the BOD | | | | | |
| ✓ | | | | | |
| Giuseppe Mastrolia Vice Chairman | | | | | |
| ✓ | | | | | |
| Edoardo Pozzoli Managing Director | | | | | |
| ✓ | | | | | |
| Benedetta Mastrolia Board member | | | | | |
| ✓ | | | | | |
| Stefano Cometto Board member | | | | | |
| ✓ | | | | | |
| Valeria Bruni Giordani Board member | | | | | |
| ✓ | | | | | |
| Anna Claudia Pellicelli Board Member | | | | | |

| Board members ownership | |
|-------------------------|-----------------------------|
| Angelo Mastrolia | 6,660,242 stocks on 4/29/20 |

| TOP MANAGEMENT | |
|------------------------|----------------------------|
| Edoardo Pozzoli | Direttore Generale |
| Edoardo Lano | Sales & Marketing Director |
| Fabio Fazzari | CFO & Investor Relator |

| OTHER INFORMATION RELATING GOVERNANCE | |
|---------------------------------------|-------|
| Compensation | |
| ✓ Stock | ✓ Mbo |
| ✓ Incentivo | |
| ✓ List based voting system (BoD / MB) | |
| ✓ Record Date | |

(1): Control and Risk Committee (2): Compensation Committee (3): Nomination Committee



Source: COMPANY. Update: 9/30/20

COMPANY

CENTRALE DEL LATTE D'ITALIA

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[go to website](#)

Auditing company *

PricewaterhouseCoopers S.p.A.
www.pwc.com

Investor Relations*

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ISIN IT0003023980

Bloomberg CLT IM

Reuters CLT.MI

Industry CONSUMER STAPLES

Super sector FOOD, BEVERAGE AND TOBACCO

Market Segment STAR

KEY FIGURES *

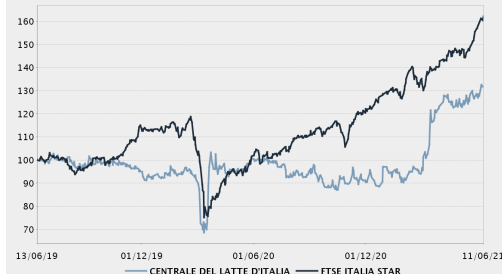
| €m | First-Half Results 30/06/20 | First-Half Results 30/06/19 | Var % '20 vs '19 | Annual Results 31/12/19 | Annual Results 31/12/18 |
|---------------|--------------------------------|--------------------------------|---------------------|----------------------------|----------------------------|
| Total Sales | 94.56 | 89.94 | 5.14% | 175.15 | 180.32 |
| Ebitda | 9.65 | 2.17 | 344.04% | 6.46 | 7.79 |
| Ebitda margin | 10.21% | 2.42% | | 3.69% | 4.32% |
| Ebit | 4.24 | -2.97 | | -5.30 | 0.85 |
| Ebit Margin | 4.49% | -3.30% | | -3.03% | 0.47% |
| Ebt | 3.51 | -3.73 | | -6.78 | -0.40 |
| Ebt margin | 3.71% | -4.15% | | -3.87% | -0.22% |
| Net Result | 2.38 | -3.60 | | -6.51 | 0.40 |
| E-Margin | 2.52% | -4.01% | | -3.72% | 0.22% |

| | First-Half Results 30/06/20 | First-Half Results 30/06/19 | Var % '20 vs '19 | Annual Results 31/12/19 | Annual Results 31/12/18 |
|-----------------------------|--------------------------------|--------------------------------|---------------------|----------------------------|----------------------------|
| Net Financial Debt / (Cash) | 69.44 | 84.72 | -18.03% | 72.96 | 73.80 |
| Net Equity | 59.41 | 59.96 | -0.93% | 57.07 | 63.72 |
| Capital Employed | 128.85 | 144.68 | -10.94% | 130.03 | 137.52 |

Source: company data. The year-end closing is at December, 31. Results are prepared in accordance with IFRS.

SHARE ANALYSIS

Source: Borsa Italiana



| | Quantity | MARKET CAP (€m) |
|--------------------|-------------|-----------------|
| Shares outstanding | 14,000,020 | 48.09 |
| Ordinary | 14,000,020 | 48.09 |
| Nominal value (€) | | --- |
| | Last Divid. | Detach Date |
| Ordinary (€) | 0.06 | 02/05/2016 |

| Last price | Ord | Perform. | Ord | ITSTAR | Relative perf. |
|-------------------|-------|----------|-----|--------|----------------|
| 11/06/2021 | 3.435 | -2Y | 30% | 61% | -32% |
| Price range (-2y) | Ord | -1Y | 32% | 65% | -33% |
| MAX | 3.458 | -3M | 29% | 17% | 11% |
| MIN | 1.791 | -1M | 6% | 12% | -6% |

TURNOVER AND VOLATILITY

Source: Borsa Italiana



| Turn over (€) | |
|-------------------------|-----------|
| Total | 6,039,796 |
| Daily average | 53,450 |
| Number of shares traded | |
| Total | 2,030,594 |
| Daily average | 17,970 |
| Number of trades | |
| Total | 3,825 |
| Daily average | 34 |
| Volatility | 28% |
| Turnover velocity | 33% |

* The above information has been provided and updated by the issuing company