Company profile

Borsa Italiana

Sogefi (CIR Group), is a world leader in the automotive components sector, with innovative products in three business areas: filtration, suspensions, and air and cooling systems. Sogefi began its activity in the filtration market in 1980, forming a joint venture in 1984 **Continue reading**

BOARD MEMBERS

EXECUTIVE	NON EXECUTIVE	INDEPENDENT		C.R.C (1)	C.C. (2)	N.C. (3)
✔			**Monica Mondardini** *Chairman*			
✔			**Laurent Hebenstreit** *Chief Executive Officer*			
	✔		**Rodolfo De Benedetti** *Board member*			
		✔	**Patrizia Canziani** *Board member*	✔		
		✔	**Roberta Di Vieto** *Board member*	✔		
		✔	**Giovanni Germano** *Board member*		✔	✔
		✔	**Mauro Melis** *Board member*		✔	✔
	✔		**Raffaella Pallavicini** *Board member*			
		✔	**Paolo Riccardo Rocca** *Board member*	✔	✔	✔

(1): Control and Risk Committee (2): Compensation Committee (3): Nomination Committee

Board members ownership

Giovanni Germano
2,954,312 stocks on 6/7/18

Laurent Hebenstreit
37,500 stocks on 6/7/18

TOP MANAGEMENT

Laurent Hebenstreit
Chief Operating Officer

Yann Albrand
Chief Financial Officer

OTHER INFORMATION RELATING GOVERNANCE

Compensation

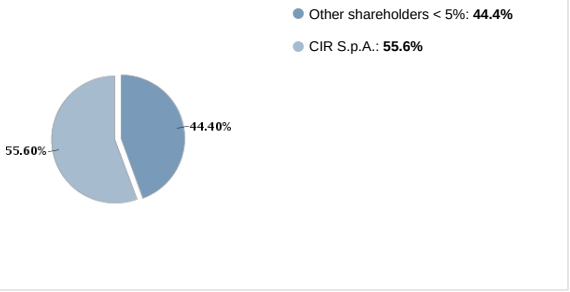
✔ Stock ✔ Mbo ✔ Incentivo

✔ List based voting system (BoD / MB)

Quorum for minority shareholders 2.5%

✔ Record Date

SHAREHOLDERS *



Source: COMPANY. Update: 8/2/18

COMPANY

SOGEFI

Via Ciovassino 1/A
20121 MILANO

Tel.: +39 02467501
Fax: +39 0246750201

go to website

Auditing company *
KPMG S.p.A.
www.kpmg.com

Investor Relations*
Yann Albrand
@: ir@sogefigroup.com
Tel.: +39 3358495173
Fax: +39 02 46750201

ISIN	IT0000076536
Bloomberg	SGFI IM
Reuters	SGFI.MI
Industry	CONSUMER GOODS
Super sector	AUTOMOBILES & PARTS
Market Segment	STAR

KEY FIGURES *

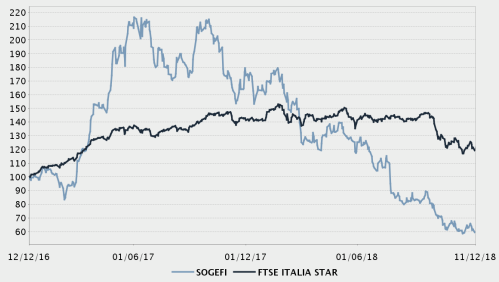
€m	9 Months 30/09/18	9 Months 30/09/17	Var % '18 vs '17	Annual Results 31/12/17	Annual Results 31/12/16
Total Sales	1,219.80	1,256.49	-2.92%	1,672.40	1,574.09
Ebitda	153.09	130.96	16.89%	165.82	152.69
Ebitda margin	12.55%	10.42%		9.92%	9.70%
Ebit	63.67	70.18	-9.28%	85.36	74.51
Ebit Margin	5.22%	5.58%		5.10%	4.73%
Ebt	43.91	50.95	-13.83%	53.68	46.63
Ebt margin	3.60%	4.06%		3.21%	2.96%
Net Result	23.13	28.03	-17.48%	26.60	9.34
E-Margin	1.90%	2.23%		1.59%	0.59%

	9 Months 30/09/18	9 Months 30/09/17	Var % '18 vs '17	Annual Results 31/12/17	Annual Results 31/12/16
Net Financial Debt / (Cash)	286.19	266.71	7.30%	264.04	299.04
Net Equity	191.38	192.43	-0.55%	189.03	172.94
Capital Employed	477.57	459.14	4.01%	453.06	471.98

Source: company data. The year-end closing is at December, 31.

SHARE ANALYSIS

Source: Borsa Italiana



	Quantity	MARKET CAP (€m)
Shares outstand.	120,117,992	174.74
Ordinary	120,117,992	174.74
Nominal value (€)		0.52

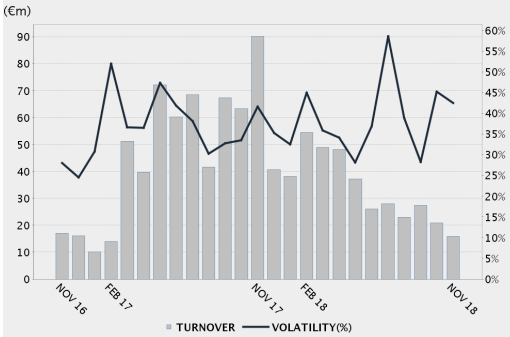
	Last Divid.	Detach Date
Ordinary (€)	0.13	29/04/2013

Last price	**Ord**
11/12/2018	1.455
Price range (-2y)	**Ord**
MAX	5.261
MIN	1.425

Perform.	Ord	ITSTAR	Relative perf.
-2Y	-38%	20%	-58%
-1Y	-65%	-17%	-49%
-3M	-27%	-17%	-10%
-1M	-5%	-6%	1%

TURNOVER AND VOLATILITY

Source: Borsa Italiana



Turn over (€)	
Total	372,530,600
Daily average	1,539,383
Number of shares traded	
Total	137,496,023
Daily average	568,165
Number of trades	
Total	165,122
Daily average	682
Volatility	40%
Turnover velocity	119%

* The above information has been provided and updated by the issuing company