



A multibrand company

Newlat Food is a relevant player in the Italian and European agri-food sector, with a multinational, multi-brand and multi-channel approach. The Group detains an established position in the Italian market and a significant presence in the German market. It is mainly act [Continue reading](#)

BOARD MEMBERS			TOP MANAGEMENT		
EXECUTIVE	NON EXECUTIVE	INDEPENDENT	C.R.C. (1)	C.C. (2)	N.C. (3)
✓					
Angelo Mastrolia Executive Chairman					
✓					
Giuseppe Mastrolia Chief Executive Officer					
✓					
Stefano Cometto Chief Executive Officer					
	✓				
Benedetta Mastrolia Director					
	✓		✓	✓	✓
Eric Sandrin Independent Director					
	✓		✓	✓	✓
Valentina Montanari Independent Director					
	✓		✓	✓	✓
Maria Cristina Zoppo Independent Director					

TOP MANAGEMENT

Angelo Mastrolia
Executive Chairman and MD

Giuseppe Mastrolia
Deputy CEO and Chief Commercial Officer

Benedetta Mastrolia
Investor Relator, M&A

Stefano Cometto
Deputy CEO Operations

Rocco Sergi
CFO

OTHER INFORMATION RELATING GOVERNANCE

Compensation

✓ Stock ✓ Mbo ✓ Incentivo

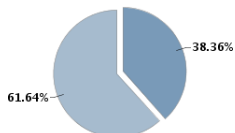
✓ List based voting system (BoD / MB)

✓ Record Date

(1): Control and Risk Committee (2): Compensation Committee (3): Nomination Committee

SHAREHOLDERS *

- Free Float: 38.36%
- Newlat Group S.A.: 61.64%



Source: Company Update: 8/7/20

COMPANY

NEWLAT FOOD

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42124 Reggio Emilia

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Fax: +390522790266

[go to website](#)

Auditing company *

PriceWaterhouseCoopers S.p.A.

Investor Relations*

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ISIN IT0005385213

Bloomberg NWL:IM

Industry
CONSUMER STAPLES

Super sector
FOOD, BEVERAGE AND TOBACCO

Market Segment
STAR

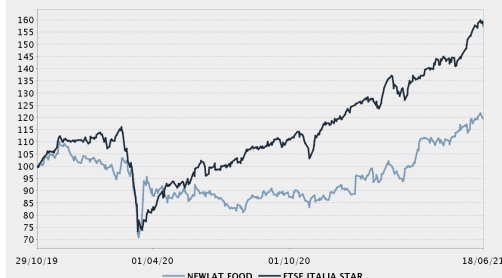
KEY FIGURES *

€m	I Quarter	I Quarter	Var %	Annual Results	Annual Results
	31/03/21	31/03/20	'21 vs '20	31/12/20	31/12/19
Total Sales	121.46	80.34	51.18%	516.94	325.80
Ebitda	11.04	6.88	60.39%	51.40	28.53
Ebitda margin	9.09%	8.57%		9.94%	8.76%
Ebit	4.72	3.29	43.83%	49.37	13.43
Ebit Margin	3.89%	4.09%		9.55%	4.12%
Ebt	4.33	3.19	35.63%	45.52	12.00
Ebt margin	3.56%	3.97%		8.80%	3.68%
Net Result	3.15	2.31	36.81%	38.39	10.44
E-Margin	2.60%	2.87%		7.43%	3.20%
	I Quarter	I Quarter	Var %	Annual Results	Annual Results
	31/03/21	31/03/20	'21 vs '20	31/12/20	31/12/19
Net Financial Debt / (Cash)	-11.76	-51.99		-5.20	-48.62
Net Equity	156.71	93.75	67.15%	156.10	90.97
Capital Employed	144.95	41.76	247.10%	150.90	42.35

Source: company data. The year-end closing is at December, 31. Values are expressed in Million Euro. * Startin from the 1H 2020 statements, figures are presented on a proforma basis, which includes CLI from 1st January. Net Debt includes IFRS 16 lease liabilities.

SHARE ANALYSIS

Source: Borsa Italiana



	Quantity	MARKET CAP (€m)
Shares outstand.	43,935,050	304.67
Ordinary	43,935,050	304.67
Nominal value (€)		--
	Last Divid.	Detach Date
Ordinary (€)	0	

Last price	Ord	Perform.	Ord	ITSTAR	Relative perf.
17/06/2021	6.934	-2Y	0%	63%	-63%
Price range (-2y)	Ord	-1Y	34%	60%	-26%
MAX	7.032	-3M	18%	17%	1%
MIN	4.099	-1M	5%	10%	-6%

TURNOVER AND VOLATILITY

Source: Borsa Italiana



Turn over (€)	
Total	51,564,011
Daily average	440,718
Number of shares traded	
Total	8,509,556
Daily average	72,731
Number of trades	
Total	21,570
Daily average	184
Volatility	18%
Turnover velocity	42%

* The above information has been provided and updated by the issuing company