# Company profile

BORSA ITALIANA

ANTARES VISION GROUP

Listed since April 2019 on the Italian Stock Exchange in the AIM Market, and from 14 May 2021 on Mercato Telematico Azionario (MTA) STAR segment, the Antares Vision Group guarantees protection of products, profit, people and planet through inspection systems for quality **Continue reading**

## BOARD MEMBERS

| EXECUTIVE | NON EXECUTIVE | INDEPENDENT | | C.R.C (1) | C.C. (2) | N.C. (3) |
|---|---|---|---|---|---|---|
| ✔ | | | **Emidio Zorzella** *CEO* | | | |
| ✔ | | | **Massimo Bonardi** *CEO* | | | |
| ✔ | | | **Alioscia Berto** *CFO* | | | |
| | | ✔ | **Marco Claudio Vitale** *Board Member* | ✔ | ✔ | ✔ |
| | ✔ | | **Martina Monico** *Board Member* | | | |
| | ✔ | | **Fabio Forestelli** *Board Member* | | | |
| | ✔ | | **Fiammetta Roccia** *Board Member* | | | |
| | | ✔ | **Cristina Spagna** *Board Member* | ✔ | ✔ | ✔ |
| | | ✔ | **Fabiola Mascardi** *Board Member* | | | |

(1): Control and Risk Committee (2): Compensation Committee (3): Nomination Committee

## TOP MANAGEMENT

**Emidio Zorzella**
*CEO*

**Massimo Bonardi**
*CEO*

**Alioscia Berto**
*CFO*

## OTHER INFORMATION RELATING GOVERNANCE

**Compensation**

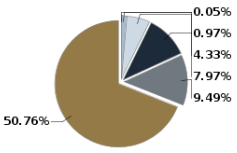
✔ Stock ✔ Mbo ✔ Incentivo

**✔ List based voting system (BoD / MB)**

Quorum for minority shareholders 5%

**✔ Record Date**

## SHAREHOLDERS *




- TREASURY SHARES: **0.05%**
- rfXcel management: **0.97%**
- Invesco Advisers: **4.33%**
- Capital Research and Management Company: **7.97%**
- Sargas S.r.l.: **9.49%**
- Regolo S.r.l.: **50.76%**

Source: COMPANY. Update: 12/2/21


COMPANY

**Antares Vision S.p.A.**

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**go to website**

**Auditing company ***
EY S.p.A.
**www.EY.com**

**Investor Relations***
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| | |
|---|---|
| **ISIN** | IT0005366601 |
| **Bloomberg** | AV:IM |
| **Industry** | INDUSTRIALS |
| **Super sector** | INDUSTRIAL GOODS AND SERVICES |
| **Market Segment** | Euronext STAR Milan |

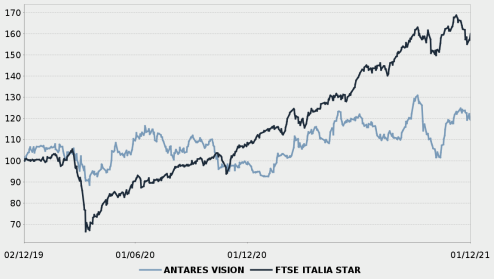
## KEY FIGURES *

| €m | First-Half Results 30/06/21 | First-Half Results 30/06/20 | Var % '21 vs '20 | Annual Results 31/12/20 | Annual Results 31/12/19 |
|---|---|---|---|---|---|
| Total Sales | 75.53 | 58.32 | 29.51% | 121.03 | 122.41 |
| **Ebitda** | 14.50 | 15.34 | -5.48% | 29.30 | 31.53 |
| Ebitda margin | 19.20% | 26.30% | | 24.21% | 25.76% |
| **Ebit** | 11.43 | 13.79 | -17.10% | 25.32 | 29.55 |
| Ebit Margin | 15.13% | 23.64% | | 20.92% | 24.14% |
| **Ebt** | -3.19 | 12.98 | | 14.67 | 29.00 |
| Ebt margin | -4.22% | 22.25% | | 12.12% | 23.69% |
| **Net Result** | -2.71 | 10.30 | | 18.16 | 21.92 |
| E-Margin | -3.58% | 17.67% | | 15.00% | 17.91% |
| | **First-Half Results 30/06/21** | **First-Half Results 30/06/20** | **Var % '21 vs '20** | **Annual Results 31/12/20** | **Annual Results 31/12/19** |
| **Net Financial Debt / (Cash)** | 25.14 | -8.97 | | 33.38 | -10.78 |
| Net Equity | 252.63 | 122.03 | 107.02% | 135.16 | 117.58 |
| **Capital Employed** | 277.77 | 113.06 | 145.68% | 168.55 | 106.80 |

Source: company data. The year-end closing is at December, 31. Values are expressed in Million Euro. Financial Reports prepared under IAS/IFRS principles. Ebt and Net Income adjusted for extraordinary income and expenses Net Financial Debt does not include the mark-to-market effect of w ...

## SHARE ANALYSIS

*Source: Borsa Italiana*




| | Quantity | MARKET CAP (€m) |
|---|---|---|
| **Shares outstand.** | 69,105,497 | 838.55 |
| Ordinary | 69,105,497 | 838.55 |
| **Nominal value (€)** | | --,-- |

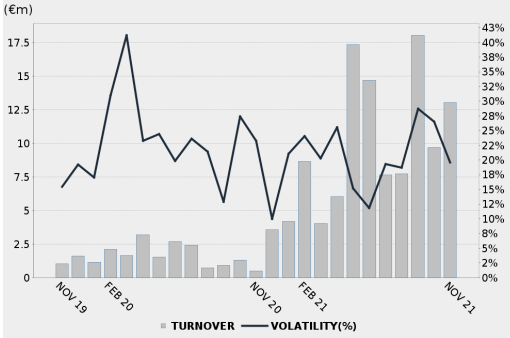
| | Last Divid. | Detach Date |
|---|---|---|
| **Ordinary (€)** | 0 | |

| **Last price** | **Ord** |
|---|---|
| 01/12/2021 | 12.134 |
| **Price range (-2y)** | **Ord** |
| MAX | 13.318 |
| MIN | 9.008 |

| Perform. | Ord | ITSTAR | Relative perf. |
|---|---|---|---|
| -2Y | 17% | 57% | -39% |
| -1Y | 21% | 47% | -26% |
| -3M | -7% | -0% | -7% |
| -1M | 1% | -2% | 3% |

## TURNOVER AND VOLATILITY

*Source: Borsa Italiana*




| | |
|---|---|
| **Turn over (€)** | |
| Total | 111,495,003 |
| Daily average | 472,436 |
| **Number of shares traded** | |
| Total | 9,468,658 |
| Daily average | 40,121 |
| **Number of trades** | |
| Total | 31,027 |
| Daily average | 131 |
| **Volatility** | 22% |
| **Turnover velocity** | 15% |

* The above information has been provided and updated by the issuing company