



Listed on the AIM Italia, First Capital is the first Italian operator specialized in Private Investments in Public Equity (PIPE) focused on listed and pre-IPO Italian Small Caps. First Capital business strategy consists in investing in a selected number of companies which [Continue reading](#)

BOARD MEMBERS			C.R.C. (1)	C.C. (2)	N.C. (3)
EXECUTIVE	NON EXECUTIVE	INDEPENDENT			
✓					
Marco Maria Fumagalli Chairman					
✓					
Vincenzo Polidoro Chief Executive Officer					
✓					
Renzo Torchiani Board member					
✓					
Marco Di Lorenzo Board member					
✓					
Marina Balzano Board member					
✓					
Sandro Torchiani Board member					
✓					
Andrea Manganelli Board member					

OTHER INFORMATION RELATING GOVERNANCE

Compensation

✓ Stock ✓ Mbo ✓ Incentivo

✓ List based voting system (BoD / MB)

✓ Record Date

COMPANY

First Capital S.p.A.

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Investor Relations*

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ISIN	IT0005252736
Bloomberg	FIC:IM
Reuters	FICP.MI
Industry	FINANCIALS
Super sector	FINANCIAL SERVICES
Market Segment	AIM

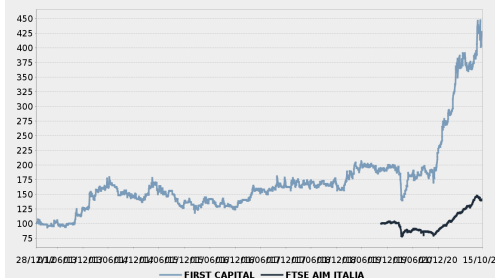
KEY FIGURES *

€m	Annual Results	Annual Results	Var %	Annual Results
	31/12/19	31/12/18	'19 vs '18	31/12/17
Margine di Intermediazione	15.17	0.98	1,448.37%	7.24
Risultato Gestione Operativa	12.18	-0.57		5.12
Risultato Netto	12.58	-0.37		5.42
Patrimonio Netto	46.95	34.09	37.74%	37.86

Source: company data. The year-end closing is at December, 31. Values are expressed in Million Euro.

SHARE ANALYSIS

Source: Borsa Italiana

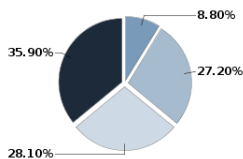


	Quantity	MARKET CAP (€m)
Shares outstand.	2,554,500	66.07
Ordinary	2,554,500	66.07
Nominal value (€)		---
	Last Divid.	Detach Date
Ordinary (€)	0.25	24/05/2021

(1): Control and Risk Committee (2): Compensation Committee (3): Nomination Committee

SHAREHOLDERS *

- CHUI Srl: 8.8%
- Strategy Invest Srl: 27.2%
- Next Holding SpA: 28.1%
- Flottante: 35.9%

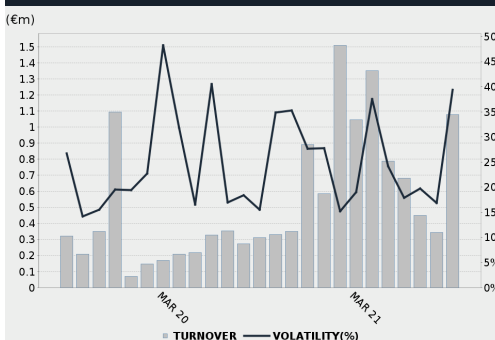


Source: COMPANY. Update: 10/16/21

Last price	Ord	Perform.	Ord	ITAIM	Relative perf.
15/10/2021	25.863	-2Y	116%	42%	74%
Price range (-2y)	Ord	-1Y	125%	70%	55%
MAX	27.467	-3M	14%	8%	6%
MIN	8.583	-1M	-3%	-3%	-1%

TURNOVER AND VOLATILITY

Source: Borsa Italiana



Turn over (€)	
Total	8,051,900
Daily average	39,665
Number of shares traded	
Total	385,426
Daily average	1,899
Number of trades	
Total	2,865
Daily average	14
Volatility	27%
Turnover velocity	19%

OTHER LISTED INSTRUMENTS ON BIT MARKET

Source: Borsa Italiana

✓ IDEM STOCK FUTURES ✓ SECURITISED DERIVATIVES ✓ WARRANTS ✓ STOCK OPTIONS ✓ LISTED BONDS

* The above information has been provided and updated by the issuing company