



The La Doria Group is an Italian leader in the canned food industry for the processing of tomato-based products, pasta sauces, fruit juices, preserved legumes and canned pasta. Thanks to the high volumes involved, its leadership in terms of cost, its broad production ran [Continue reading](#)

| BOARD MEMBERS | | | C.R.C. (1) | C.C. (2) | N.C. (3) |
|---------------|---------------|-------------|------------|----------|----------|
| EXECUTIVE | NON EXECUTIVE | INDEPENDENT | | | |
| ✓ | | | | | |
| | ✓ | | | | |
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| | | ✓ | | | |

| Board members ownership |
|--|
| Antonio Ferraioli 3,172,301 stocks on 6/11/21 |
| Andrea Ferraioli 2,959,062 stocks on 6/11/21 |
| Teresa Maria Rosaria Ferraioli 2,683,686 stocks on 6/11/21 |

| TOP MANAGEMENT |
|--|
| Antonio Ferraioli Chairman and Chief Executive Officer |
| Andrea Ferraioli Vice Chairman/Managing Director |

| OTHER INFORMATION RELATING GOVERNANCE |
|---|
| Compensation |
| <input checked="" type="checkbox"/> Stock <input checked="" type="checkbox"/> Mbo <input checked="" type="checkbox"/> Incentivo |
| <input checked="" type="checkbox"/> List based voting system (BoD / MB) |
| Quorum for minority shareholders 2.5% |
| <input checked="" type="checkbox"/> Record Date |

| | | |
|---|---|---|
| COMPANY | Auditing company * Deloitte & Touche www2.deloitte.com | ISIN IT0001055521 |
| LA DORIA | | Bloomberg LD IM |
| Via Nazionale, 320 84012 ANGRÌ | | Reuters LDO.MI |
| Tel.: +39 081 5166111 Fax: +39 081 5135880 | Investor Relations* Patrizia Lepere @: patrizia.lepere@gruppoladoria.it Tel.: 081/5166260-366 | Industry CONSUMER STAPLES |
| go to website | | Super sector FOOD, BEVERAGE AND TOBACCO |
| | | Market Segment STAR |

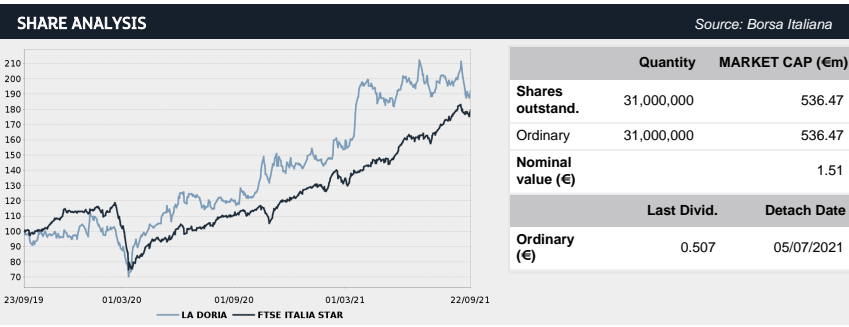
| KEY FIGURES * | | | | | |
|-----------------------------|--------------------|--------------------|------------|----------------|----------------|
| €m | First-Half Results | First-Half Results | Var % | Annual Results | Annual Results |
| | 30/06/21 | 30/06/20 | '21 vs '20 | 31/12/20 | 31/12/19 |
| Total Sales | 423.81 | 441.81 | -4.07% | 848.13 | 717.65 |
| Ebitda | 41.68 | 34.17 | 21.97% | 83.11 | 56.01 |
| Ebitda margin | 9.84% | 7.74% | | 9.80% | 7.80% |
| Ebit | 31.95 | 25.91 | 23.29% | 64.78 | 34.55 |
| Ebit Margin | 7.54% | 5.87% | | 7.64% | 4.81% |
| Ebt | 26.36 | 33.48 | -21.25% | 68.23 | 27.71 |
| Ebt margin | 6.22% | 7.58% | | 8.04% | 3.86% |
| Net Result | 21.17 | 25.75 | -17.80% | 56.68 | 19.85 |
| E-Margin | 4.99% | 5.83% | | 6.68% | 2.77% |
| | First-Half Results | First-Half Results | Var % | Annual Results | Annual Results |
| | 30/06/21 | 30/06/20 | '21 vs '20 | 31/12/20 | 31/12/19 |
| Net Financial Debt / (Cash) | 82.43 | 89.17 | -7.57% | 140.21 | 148.80 |
| Net Equity | 299.28 | 269.94 | 10.87% | 291.45 | 253.58 |
| Capital Employed | 381.71 | 359.12 | 6.29% | 431.67 | 402.38 |

Source: company data. The year-end closing is at December, 31. From 2004, results are prepared in accordance with IFRS/EU.

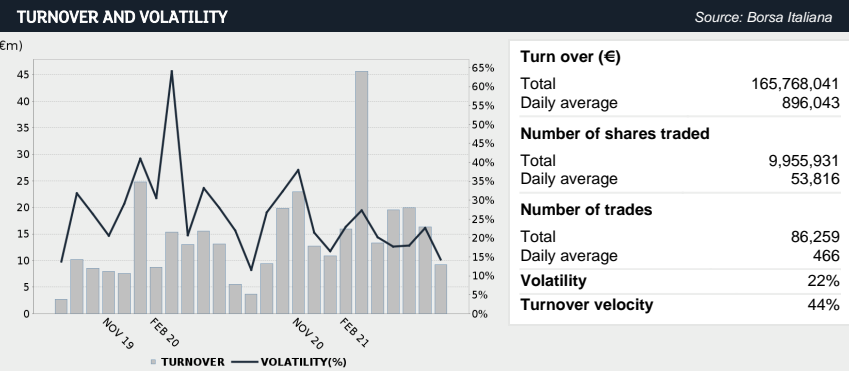
(1): Control and Risk Committee (2): Compensation Committee (3): Nomination Committee

| SHAREHOLDERS * | |
|----------------|--|
| | <ul style="list-style-type: none"> ● Andrea Ferraioli: 0.54% ● Holding Andrea Ferraioli II S.r.l.: 3% ● Kempen Capital Management N.V.: 5.03% ● Holding Andrea Ferraioli I S.r.l.: 6% ● Holding Iolanda Ferraioli S.r.l.: 8.66% ● Holding Giovanna Ferraioli S.r.l.: 8.66% ● Holding Rosaria Ferraioli S.r.l.: 8.66% ● Holding Raffaella Ferraioli S.r.l.: 8.66% ● Holding Rosa Ferraioli S.r.l.: 8.66% ● Holding Antonio Ferraioli S.r.l.: 10.16% |

Source: COMPANY. Update: 6/11/21



| Last price | Ord | Perform. | Ord | ITSTAR | Relative perf. |
|--------------------------|------------|----------|-----|--------|----------------|
| 21/09/2021 | 17.306 | -2Y | 87% | 76% | 11% |
| Price range (-2y) | Ord | -1Y | 55% | 61% | -6% |
| MAX | 19.456 | -3M | -3% | 10% | -13% |
| MIN | 6.452 | -1M | -4% | 3% | -6% |



* The above information has been provided and updated by the issuing company