



The Mondadori Group is the Italian leader publisher in books and consumer magazine market (with a portfolio of titles among the most popular in Italy) and one of the major players in Europe. Its business areas up to today are: Books, Magazines and Retail. In the Books div [Continue reading](#)

BOARD MEMBERS			TOP MANAGEMENT		
EXECUTIVE	NON EXECUTIVE	INDEPENDENT	C.R.C. (1)	C.C. (2)	N.I.C. (3)
✓					
Marina Berlusconi Chairman					
✓					
Ernesto Mauri CEO					
✓					
Pier Silvio Berlusconi Board member					
✓					
Paolo Ainio Board member					
✓					
Elena Biffi Board member					
✓					
Martina Forneron Mondadori Board member					
✓					
Daniilo Pellegrino Director					
✓					
Roberto Poli Board member					
✓					
Oddone Pozzi Board member					
✓					
Angelo Renoldi Board member					
✓					
Mario Resca Board member					
✓					
Cristina Rossello Board member					
✓					
Francesco Currò Board member					
✓					
Patrizia Giangualiano Board member					

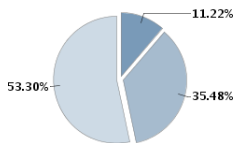
Ernesto Mauri CEO					
Federico Angrisano Communications and Media Relations					
Pierluigi Bernasconi Managing director Mondadori Retail					
Carlo Mandelli General Manager Magazines Italy - Chairman and CEO Mondadori Intl. Business					
Carmine Perna General Manager Mondadori France					
Antonio Porro Managing director Mondadori Libri Educational area					
Oddone Pozzi Chief Financial Officer					
Daniele Sacco Group Human Resources and Organisation					
Enrico Selva Coddè Managing director Mondadori Libri trade area					

OTHER INFORMATION RELATING GOVERNANCE	
Compensation	
✓ Stock	✓ Mbo
✓ Incentivo	
✓ List based voting system (BoD / MB)	
✓ Record Date	

(1): Control and Risk Committee (2): Compensation Committee (3): Nomination Committee

SHAREHOLDERS *

- Silchester International: **11.22%**
- Altri Azionisti < 3%: **35.48%**
- Fininvest: **53.3%**



Source: Company Update: 6/17/15

COMPANY

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Auditing company *

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Investor Relations*

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Bloomberg MN IM

Reuters MNDI.IM

Industry
CONSUMER SERVICES

Super sector
MEDIA

Market Segment
STAR

KEY FIGURES *

€m	I Quarter	I Quarter	Var %	Annual Results	Annual Results
	31/03/19	31/03/18	'19 vs '18	31/12/18	31/12/17
Total Sales	166.80	253.40	-34.17%	891.10	1,268.30
Ebitda	1.10	-3.00		77.50	101.10
Ebitda margin	0.66%	-1.18%		8.70%	7.97%
Ebit	-7.20	-10.70		51.20	61.50
Ebit Margin	-4.32%	-4.22%		5.75%	4.85%
Ebt	-9.20	-14.90		35.20	47.50
Ebt margin	-5.52%	-5.88%		3.95%	3.74%
Net Result	-3.50	-13.60		-177.10	30.40
E-Margin	-2.10%	-5.37%		-19.87%	2.40%

	I Quarter	I Quarter	Var %	Annual Results	Annual Results
	31/03/19	31/03/18	'19 vs '18	31/12/18	31/12/17
Net Financial Debt / (Cash)	286.40	221.90	29.07%	147.20	189.20
Net Equity	168.60	332.00	-49.22%	170.70	345.30
Capital Employed	455.00	553.90	-17.85%	317.90	534.50

Source: company data. The year-end closing is at December, 31. Values are expressed in Million Euro. Results in line with IAS/IFRS accounting principles.

SHARE ANALYSIS

Source: Borsa Italiana



	Quantity	MARKET CAP (€m)
Shares outstand.	261,458,340	404.82
Ordinary	261,458,340	404.82
Nominal value (€)		0.26
	Last Divid.	Detach Date
Ordinary (€)	0.17	23/05/2011

Last price	Ord	Perform.	Ord	ITSTAR	Relative perf.
17/05/2019	1.548	-2Y	-7%	2%	-10%
Price range (-2y)	Ord	-1Y	8%	-8%	16%
MAX	2.495	-3M	-11%	3%	-14%
MIN	1.209	-1M	-8%	-2%	-6%

TURNOVER AND VOLATILITY

Source: Borsa Italiana

Turn over (€)	
Total	62,027,058
Daily average	652,916
Number of shares traded	
Total	36,500,629
Daily average	384,217
Number of trades	
Total	30,841
Daily average	325
Volatility	24%
Turnover velocity	37%

* The above information has been provided and updated by the issuing company