

ALERIONCLEANPOWER

Alerion Clean Power S.p.A. is a leading Italian player of renewable energy, particularly in the wind sector.

BOARD MEMBERS			TOP MANAGEMENT		
EXECUTIVE	NON EXECUTIVE	INDEPENDENT	C.R.C. (1)	C.C. (2)	N.C. (3)
✓					
Josef Gostner Chairman					
✓					
Georg Vaja Deputy Chairman					
✓					
Patrick Pircher Director					
✓			✓	✓	
Nadia Dapoz Director					
✓					
Stefano D'Appolito Board member					
✓			✓		
Salvani Elisabetta Board member					
✓			✓	✓	
Germana Cassar Board member					
✓			✓	✓	
Flavia Mazzarella Board member					
✓			✓	✓	
Carlo Delladio Board member					
✓			✓	✓	
Antonia Coppola Board member					

TOP MANAGEMENT

Josef Gostner
Chairman

Georg Vaja
Chief Executive Officer

Patrick Pircher
Chief Executive Officer

OTHER INFORMATION RELATING GOVERNANCE

Compensation

✓ Stock ✓ Mbo ✓ Incentivo

✓ List based voting system (BoD / MB)

Quorum for minority shareholders 2.5%

✓ Record Date

COMPANY

ALERION CLEAN POWER

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[go to website](#)

Auditing company *

KPMG SPA
www.kpmg.com

Investor Relations*

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ISIN IT0004720733

Industry
UTILITIES

Super sector
UTILITIES

Market Segment
MTA

KEY FIGURES *

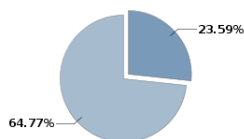
€m	First-Half Results 30/06/21	First-Half Results 30/06/20	Var % '21 vs '20	Annual Results 31/12/20	Annual Results 31/12/19
Total Sales	71.17	55.16	29.03%	109.35	71.83
Ebitda	58.83	40.40	45.62%	81.12	53.90
Ebitda margin	82.66%	73.24%		74.18%	75.04%
Ebit	38.19	19.77	93.17%	40.47	27.70
Ebit Margin	53.66%	35.84%		37.01%	38.56%
Ebt	29.09	8.00	263.62%	12.24	25.50
Ebt margin	40.87%	14.50%		11.19%	35.50%
Net Result	20.18	5.29	281.47%	31.57	21.35
E-Margin	28.36%	9.59%		28.87%	29.72%

	First-Half Results 30/06/21	First-Half Results 30/06/20	Var % '21 vs '20	Annual Results 31/12/20	Annual Results 31/12/19
Net Financial Debt / (Cash)	499.01	496.15	0.58%	490.95	407.20
Net Equity	202.84	147.93	37.12%	202.53	158.06
Capital Employed	701.85	644.08	8.97%	693.48	565.26

Source: company data. The year-end closing is at December, 31. Values are expressed in Million Euro.

SHAREHOLDERS *

- FGPA S.r.l.: 23.59%
- Fri-el Green Power Spa: 64.77%



Source: Società Update: 12/4/12

SHARE ANALYSIS

Source: Borsa Italiana



	Quantity	MARKET CAP (€m)
Shares outstanding.	54,229,403	878.65
Ordinary	54,229,403	878.65
Nominal value (€)		--
	Last Divid.	Detach Date
Ordinary (€)	0.28	03/05/2021

Last price	Ord	Perform.	Ord	ITMC	Relative perf.
14/10/2021	16.203	-2Y	498%	31%	467%
Price range (-2y)	Ord	-1Y	152%	44%	109%
MAX	16.439	-3M	22%	4%	18%
MIN	2.533	-1M	4%	-0%	5%

TURNOVER AND VOLATILITY

Source: Borsa Italiana



Turn over (€)	
Total	150,458,182
Daily average	744,842
Number of shares traded	
Total	11,081,775
Daily average	54,860
Number of trades	
Total	69,801
Daily average	346
Volatility	40%
Turnover velocity	26%

OTHER LISTED INSTRUMENTS ON BIT MARKET

Source: Borsa Italiana

- ✓ IDEM STOCK FUTURES
- ✓ SECURITISED DERIVATIVES
- ✓ WARRANTS
- ✓ STOCK OPTIONS
- ✓ LISTED BONDS

* The above information has been provided and updated by the issuing company