Company profile

BORSA ITALIANA

FNM is the leading integrated group in sustainable mobility in Lombardy. It is the first hub in Italy to combine railway infrastructure management with road mobility and motorway infrastructure management, with the aim of proposing an innovative model to manage mobility **Continue reading**

BOARD MEMBERS

EXECUTIVE	NON EXECUTIVE	INDEPENDENT		C.R.C (1)	C.C. (2)	N.C. (3)
✔			**Andrea Gibelli** *Chairman*			✔
		✔	**Gianantonio Arnoldi** *Vice Chaiman*	✔	✔	✔
		✔	**Tiziana Bortot** *Board Member*	✔	✔	✔
		✔	**Barbara Lilla Boschetti** *Board Member*	✔		
		✔	**Ivo Cassetta** *Board Member*			
		✔	**Marcella Caradonna** *Board Member*		✔	
		✔	**Mauro Miccio** *Board Member*			

TOP MANAGEMENT

Marco Giovanni Piuri
Chief Operating Officer

Valentina Montanari
Group Chief Financial Officer

OTHER INFORMATION RELATING GOVERNANCE

Compensation

✔ Stock ✔ Mbo ✔ Incentivo

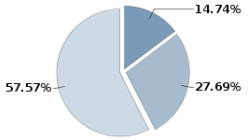
✔ List based voting system (BoD / MB)

Quorum for minority shareholders 2.5%

✔ Record Date

(1): Control and Risk Committee (2): Compensation Committee (3): Nomination Committee

SHAREHOLDERS *



- FERROVIE DELLO STATO ITALIANE SPA: **14.74%**
- Other shareolders < 5%: **27.69%**
- REGIONE LOMBARDIA: **57.57%**

Source: Company Update: 4/16/13

COMPANY

FNM

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20123 MILANO

Tel.: 0285111
Fax: 0285114583

go to website

Auditing company *
PricewaterhouseCoopers
https://www.pwc.com/it

Investor Relations*
Valeria Minazzi
@: valeria.minazzi@fnmgroup.it
Tel.: 0285114302

Rating*
Moody's: Baa3 stable outlook;
Fitch: BBB- stable outlook;

ISIN	IT0000060886
Bloomberg	FNM IM
Reuters	FNMI.MI
Industry	CONSUMER DISCRETIONARY
Super sector	TRAVEL AND LEISURE
Market Segment	MTA

KEY FIGURES *

€m	I Quarter 31/03/21	I Quarter 31/03/20	Var % '21 vs '20	Annual Results 31/12/20	Annual Results 31/12/19
Total Sales	87.00	71.70	21.34%	281.30	300.60
Ebitda	23.60	19.90	18.59%	70.10	69.60
Ebitda margin	27.13%	27.76%		24.92%	23.15%
Ebit	10.30	9.60	7.29%	26.40	30.30
Ebit Margin	11.84%	13.39%		9.38%	10.08%
Ebt	7.40	10.10	-26.73%	28.40	35.90
Ebt margin	8.51%	14.09%		10.10%	11.94%
Net Result	-6.90	0.60		24.70	30.90
E-Margin	-7.93%	0.84%		8.78%	10.28%

	I Quarter 31/03/21	I Quarter 31/03/20	Var % '21 vs '20	Annual Results 31/12/20	Annual Results 31/12/19
Net Financial Debt / (Cash)	753.40	-46.50		43.70	-39.90
Net Equity	271.50	453.80	-40.17%	477.10	454.30
Capital Employed	1,024.90	407.30	151.63%	520.80	414.40

Source: company data. The year-end closing is at December, 31. Values are expressed in Million Euro. Adjusted EBITDA (excluding extraordinary items) and Adjusted NFP (-Cash) (excluding advances on capex refunds for rolling stock)

SHARE ANALYSIS

Source: Borsa Italiana

	Quantity	MARKET CAP (€m)
Shares outstand.	434,902,568	302.08
Ordinary	434,902,568	302.08
Nominal value (€)		--.--

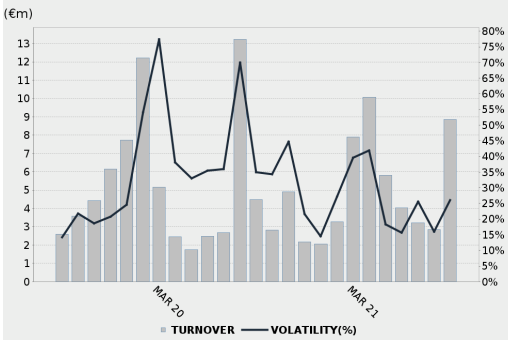
	Last Divid.	Detach Date
Ordinary (€)	0.022	03/06/2019

Last price	**Ord**
15/10/2021	0.695
Price range (-2y)	**Ord**
MAX	0.85
MIN	0.352

Perform.	Ord	ITSC	Relative perf.
-2Y	29%	58%	-29%
-1Y	38%	66%	-28%
-3M	22%	13%	9%
-1M	20%	5%	16%

TURNOVER AND VOLATILITY

Source: Borsa Italiana



Turn over (€)	
Total	53,680,914
Daily average	264,438
Number of shares traded	
Total	84,386,739
Daily average	415,698
Number of trades	
Total	33,325
Daily average	164
Volatility	28%
Turnover velocity	24%

OTHER LISTED INTRUMENTS ON BIT MARKET

Source: Borsa Italiana

✔ IDEM STOCK FUTURES ✔ SECURITISED DERIVATIVES ✔ WARRANTS ✔ STOCK OPTIONS ✔ LISTED BONDS

* The above information has been provided and updated by the issuing company