

Fintech: Nexi lists on Borsa Italiana's Main Market, becoming the largest IPO worldwide by money raised in 2019

- *Nexi becomes the first Italian fintech company for money raised*
- *Nexi raises €2.01 billion becoming the largest IPO worldwide by money raised in 2019*

Today Borsa Italiana welcomes Nexi, a leading Italian fintech company specialised in the paytech segment offering digital services and infrastructure to banks, businesses, institutions and the public administration, to its Main Market (MTA).

The listing of Nexi represents one of the most important international placements of 2019.

Following the full exercise of the greenshoe option, Nexi will become the first IPO worldwide in terms of money raised.

With an initial capitalisation of €5.7 billion and a total value of the initial public offering of over €2 billion, Nexi has concluded the largest transaction in Europe, Africa, Asia, Australia and South America, by both capitalisation and money raised in 2019.

In terms of the Italian index, Nexi is the most important transaction in terms of capitalisation and amount raised in an IPO in the last two years and the largest IPO ever of a fintech company.

Banca IMI, Bank of America Merrill Lynch, Credit Suisse, Goldman Sachs International and Mediobanca acted as Joint Global Coordinators. Banca Akros and Banca IMI acted as sponsors.



Comunicato Stampa

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Raffaele Jerusalmi, CEO, Borsa Italiana:

“The listing of Nexi could be the largest in Europe, and possibly in the world, in 2019. Nexi’s success is a very positive sign for Italy confirming the trust and support from the investment community towards Nexi’s growth and the sector in which it operates. The fintech sector is experiencing a significant growth globally, and we are proud that an Italian company such as Nexi has affirmed itself as a successful global competitor”.

For further information:

Federica Marotti
Ester Russom

02.72426334
media.relations@borsaitaliana.it



@BorsaitalianaIT

Borsa Italiana

Borsa Italiana is one of the major European stock exchanges with more than 350 listed companies on its markets. It manages share, bond and derivative markets. Some of the main share markets it manages are the MTA – with the STAR segment – AIM Italia – dedicated to small businesses – and the MIV. The other markets managed are IDEM, ETFplus, MOT, ExtraMOT and ExtraMOT PRO. Borsa Italiana has been part of the London Stock Exchange Group since October 2007. www.borsaitaliana.it

