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## Rocket Sharing Company S.p.A. lists on Euronext Growth Milan

- **Third listing of 2022 on Euronext Growth Milan**
- **Rocket Sharing Company S.p.A. brings the total number of companies listed on Euronext Growth Milan to 177**
- **Total placement volume of the offering equal to €4 million**



**Milan – 28 February 2022** – Borsa Italiana, part of the Euronext Group, today congratulates Rocket Sharing Company S.p.A. on its listing on Euronext Growth Milan.

Rocket Sharing Company S.p.A. is a start-up that has developed an innovative marketplace based on blockchain technology.

Rocket Sharing Company S.p.A. represents the third listing since the beginning of the year on Borsa Italiana's market dedicated to small and medium sized companies, and it brings the total number of firms currently listed on Euronext Growth Milan to 177.

In the placement phase, Rocket Sharing Company S.p.A. raised €3.6 million excluding the potential exercise of an over-allotment option. In the case of the full exercise of the over-allotment option, the total amount raised will be €4 million.

The free float at the time of admission was 39.5% and the market capitalisation at IPO was €9.1 million.

Luigi Maisto, CEO and Founder of Rocket Sharing Company S.p.A., said: *"We are proud to have undertaken a listing project that will allow the Company to grow and assert its business model, characterized by a high degree of innovation and scalability in a circular economy ecosystem. We have received positive feedback from Italian and foreign investors and the access to the stock market will allow us to support our strategy of development and internationalization, either internal with the improvement of the proprietary platform, Rocket Sharing, or external through a targeted M&A and partnership strategy."*



**Caption:** Luigi Maisto, CEO and Founder of Rocket Sharing Company S.p.A., rang the bell during the market open ceremony this morning to celebrate the Initial Public Offering of the company.

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**About Rocket Sharing Company S.p.A.**

Rocket Sharing Company is a start-up that has developed an innovative marketplace based on blockchain technology. Consumers are encouraged to use the platform for the purchase of products and services thanks to a cashback incentive mechanism, which allows them to accumulate vouchers to be used as a discount on following purchases. Vouchers can be obtained by making purchases through the platform on the services and products of the participating partners, such as, for example, Booking, Bershka, Unieuro, Italo, Expedia, Puma. In addition, vouchers are payable on products and services of Rocket (energy and gas supply) and affiliated merchants, consisting of small and medium-sized enterprises (SMEs) that have the aim of improving their digital presence and developing loyalty programs.

**About Euronext**

Euronext is the leading pan-European market infrastructure, connecting European economies to global capital markets, to accelerate innovation and sustainable growth. It operates regulated exchanges in Belgium, France, Ireland, Italy, the Netherlands, Norway and Portugal. With close to 2,000 listed equity issuers and around €6.9 trillion in market capitalisation as of end December 2021, it has an unmatched blue chip franchise and a strong diverse domestic and international client base. Euronext operates regulated and transparent equity and derivatives markets, one of Europe's leading electronic fixed income trading markets and is the largest centre for debt and funds listings in the world. Its total product offering includes Equities, FX, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. The Group provides a multi-asset clearing house through Euronext Clearing, and custody and settlement services through Euronext Securities central securities depositories in Denmark, Italy, Norway and Portugal. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. In addition to its main regulated market, it also operates a number of junior markets, simplifying access to listing for SMEs.

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