

Contacts Media

Amsterdam +31 20 721 4133
Dublin +33 1 70 48 24 45
Milan +39 02 72 42 62 12
Paris +33 1 70 48 24 45

Brussels +32 2 620 15 50
Lisbon +351 210 600 614
Oslo +47 22 34 19 15

Contact Investor Relations

+33 1 70 48 24 27

Franchetti S.p.A. lists on Euronext Growth Milan

- **17th listing of 2022 on Euronext Growth Milan**
- **Franchetti S.p.A. brings the total number of companies listed on Euronext Growth Milan to 183**
- **Total placement volume of the offering equal to €2.5 million**

FRANCHETTI

BRIDGE DIAGNOSTICS AND PREDICTIVE MAINTENANCE

Milan – 29 September 2022 – Borsa Italiana, part of the Euronext Group, today congratulates Franchetti S.p.A. on its listing on Euronext Growth Milan.

Franchetti S.p.A. is owner of the Franchetti Group, a pioneer in the industry of management, diagnostics and predictive maintenance of infrastructure, particularly bridges and viaducts. Founded in 2013, Franchetti is an innovative SME that has carried out operations on over 38,000 equivalent motorway and railway bridges worldwide.

Franchetti S.p.A. represents the 17th listing since the beginning of the year on Borsa Italiana's market dedicated to small and medium-sized companies, and it brings the total number of firms currently listed on Euronext Growth Milan to 183.

In the placement phase, Franchetti S.p.A. raised €2.2 million. In the case of the full exercise of the over-allotment option, the total amount raised will be €2.5 million.

Paolo Franchetti, Chairman and CEO of Franchetti S.p.A., said: *"The IPO is an important step forward in supporting the growth of the company. We bring a new approach and cutting-edge solutions to the urgent demand for sustainability, safety and resilience of essential infrastructure such as bridges, roads and viaducts. The qualified investors who have placed their trust in us have understood this and know that they will be able to seize the wave of reconstruction and maintenance of the infrastructure that connects the territory in many advanced countries. In Italy alone, there are estimated to be 150,000 bridges in need of monitoring and maintenance. Our proprietary solutions, based on artificial intelligence and predictive data analysis, allow users to quickly and safely estimate the life cycle of infrastructure, plan the type of intervention and the timing, ensuring a more efficient and sustainable allocation of resources. The capital raised through the IPO will allow us to invest in research, development and skills. We intend to grow, also through external lines, in Italy and abroad, for example in countries such as Brazil and North America, where we are already operating and where we intend to seize the vast potential for development"*.



Caption: Paolo Franchetti, Chairman and CEO of Franchetti S.p.A. and Michele Frizzarin, Partner of Franchetti S.p.A., rang the bell during the market open ceremony this morning to celebrate the Initial Public Offering of the company.

CONTACTS MEDIA – italypressoffice@euronext.com

Andrea Monzani (Milan/Rome)
Federica Marotti (Milan/Rome)
Ester Russom (Milan/Rome)

+39 02 72 42 62 12

About Franchetti S.p.A.

Franchetti S.p.A holds the Franchetti Group, a pioneer in the field of the management, diagnostics and predictive maintenance of infrastructures, bridges and viaducts in particular. Founded in 2013 in Arzignano (VI) with subsidiaries in Brazil and Canada, operations in the USA, India and Singapore, Franchetti is an innovative SME that has operated on over 38,000 equivalent motorway and railway bridges worldwide. The Group boasts a technical and scientific curriculum that places it among the leading international experts in the sector. The activity is divided into two main business lines: diagnosis and therapy services for the maintenance of infrastructures with inspections and assessments, planning of interventions and, construction management and ICT services for predictive planning of infrastructure maintenance. Franchetti has in fact developed two proprietary software that exploit the potential of artificial intelligence and predictive data analysis: Argan® allows to estimate the life cycle of the infrastructure and therefore automatically derives the trend of the security level over time in different maintenance scenarios and contexts, and Pathwork© allows optimised management of road and motorway construction sites of infrastructures, for a more sustainable mobility. With a staff of 67 professionals, of which over 90% graduated in engineering, the Group achieved consolidated revenues of approximately €4 million in 2021, of which 77% generated in Italy and 23% in Brazil.

About Euronext

Euronext is the leading pan-European market infrastructure, connecting European economies to global capital markets, to accelerate innovation and sustainable growth. It operates regulated exchanges in Belgium, France, Ireland, Italy, the Netherlands, Norway and Portugal. With close to 2,000 listed equity issuers and around €5.8 trillion in market capitalisation as of end June 2022, it has an unmatched blue chip franchise and a strong diverse domestic and international client base. Euronext operates regulated and transparent equity and derivatives markets, one of Europe's leading electronic fixed income trading markets and is the largest centre for debt and funds listings in the world. Its total product offering includes Equities, FX, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. The Group provides a multi-asset clearing house through Euronext Clearing, and custody and settlement services through Euronext Securities central securities depositories in Denmark, Italy, Norway and Portugal. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. In addition to its main regulated market, it also operates a number of junior markets, simplifying access to listing for SMEs.

For the latest news, go to euronext.com or follow us on Twitter (twitter.com/euronext) and LinkedIn (linkedin.com/euronext).

Disclaimer

This press release is for information purposes only: it is not a recommendation to engage in investment activities and is provided "as is", without representation or warranty of any kind. While all reasonable care has been taken to ensure the accuracy of the content, Euronext does not guarantee its accuracy or completeness. Euronext will not be held liable for any loss or damages of any nature ensuing from using, trusting or acting on information provided. No information set out or referred to in this publication may be regarded as creating any right or obligation. The creation of rights and obligations in respect of financial products that are traded on the exchanges operated by Euronext's subsidiaries shall depend solely on the applicable rules of the market operator. All proprietary rights and interest in or connected with this publication shall vest in Euronext. This press release speaks only as of this



PRIVATE

date. Euronext refers to Euronext N.V. and its affiliates. Information regarding trademarks and intellectual property rights of Euronext is available at www.euronext.com/terms-use.

© 2022, Euronext N.V. - All rights reserved.

The Euronext Group processes your personal data in order to provide you with information about Euronext (the "Purpose"). With regard to the processing of this personal data, Euronext will comply with its obligations under Regulation (EU) 2016/679 of the European Parliament and Council of 27 April 2016 (General Data Protection Regulation, "GDPR"), and any applicable national laws, rules and regulations implementing the GDPR, as provided in its privacy statement available at: www.euronext.com/privacy-policy. In accordance with the applicable legislation you have rights with regard to the processing of your personal data: for more information on your rights, please refer to: www.euronext.com/data_subjects_rights_request_information. To make a request regarding the processing of your data or to unsubscribe from this press release service, please use our data subject request form at connect2.euronext.com/form/data-subjects-rights-request or email our Data Protection Officer at dpo@euronext.com.



PRIVATE