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e-Novia S.p.A. lists on Euronext Growth Milan Professional Segment

- **22nd listing of 2022 on Euronext Growth Milan – 6th on the Professional Segment**
- **e-Novia S.p.A., a TechShare alumnus, brings the total number of companies listed on Euronext Growth Milan to 186**
- **79th listing on Euronext in 2022**
- **Total placement volume of the offering equal to €14.65 million by private placement prior to admission**



Milan – 16 December 2022 – Borsa Italiana, part of the Euronext Group, today congratulates e-Novia S.p.A. on its listing on the Professional Segment of Euronext Growth Milan.

e-Novia S.p.A. has operated since 2015 in deep tech for sustainable mobility and robotics. The Group develops and brings to market innovative products and solutions that integrate electronic and mechanical technologies with artificial intelligence.

An alumnus of TechShare, Euronext's pre-IPO educational training programme dedicated to Tech companies seeking access to capital markets, e-Novia S.p.A. represents the 22nd listing since the beginning of the year on Borsa Italiana's market dedicated to small and medium-sized companies, and it brings the total number of firms currently listed on Euronext Growth Milan to 186.

In the placement phase, e-Novia S.p.A. raised €14.65 million by private placement prior to admission. The free float at the time of admission is 10.33% and the capitalisation is €166.9 million (including conversion of the convertible bond).

Vincenzo Russi, co-founder and CEO of e-Novia, said: *"e-Novia operates in the field of sustainable mobility and robotics, bringing to the market products that integrate electronic and mechanical technologies with artificial intelligence. Thanks to a select team of over 200 engineers, designers and experts in various sectors, the Group has created innovative solutions that generated new paradigms for the use of traditional mobility products. We have built trusted relationships with international partners, a collaborative relationship with shareholders and a loyal bond with clients of international standing, as well as a continuous flow of interactions with European research excellence. The listing today represents a decisive step for the recognition of the value built up in these years and for strengthening our visibility in a modern capital market, allowing investors access to a subject that operates in the most advanced technologies, a sector which today has a very limited offer in Italy and most of Europe. The listing will also make us more attractive for financial resources and human capital, which are the founding basis of the Group's industrial growth."*



Caption Vincenzo Russi, co-founder and CEO of e-Novia, Ivo Boniolo, co-founder and COO of e-Novia, and Cristiano Spelta, co-founder and CFO of e-Novia, rang the bell during the market open ceremony this morning to celebrate the Initial Public Offering of the company.

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About e-Novia S.p.A.

e-Novia has been operating since 2015 in deep tech for sustainable mobility. In just seven years, thanks also to the excellent skills in innovative and scalable technologies in the field of robotics, it has created an industrial group active on the market. Through Blubrake, e-Shock, HiRide, Y.Share, YAPE, Blimp, Weart and Smart Robots e-Novia is present on the market with innovative products and solutions. Furthermore, within its Factory Studio, e-Novia continuously generates an ever-growing pipeline of new projects and products. This continuity is guaranteed by economically sustainable operations and ever-growing human and financial capital.

About Euronext

Euronext is the leading pan-European market infrastructure, connecting European economies to global capital markets, to accelerate innovation and sustainable growth. It operates regulated exchanges in Belgium, France, Ireland, Italy, the Netherlands, Norway and Portugal. With close to 2,000 listed issuers and around €5.7 trillion in market capitalisation as of end September 2022, it has an unmatched blue-chip franchise and a strong diverse domestic and international client base. Euronext operates regulated and transparent equity and derivatives markets, one of Europe's leading electronic fixed income trading markets and is the largest centre for debt and funds listings in the world. Its total product offering includes Equities, FX, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. The Group provides a multi-asset clearing house through Euronext Clearing, and custody and settlement services through Euronext Securities central securities depositories in Denmark, Italy, Norway and Portugal. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. In addition to its main regulated market, it also operates a number of junior markets, simplifying access to listing for SMEs. For the latest news, go to euronext.com or follow us on Twitter (twitter.com/euronext) and LinkedIn (linkedin.com/euronext).

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