PRESS RELEASE

Contacts Media

Amsterdam	+31 20 721 4133	Brussels	+32 2 620 15 50
Dublin	+33 1 70 48 24 45	Lisbon	+351 210 600 614
Milan	+39 02 72 42 62 12	Oslo	+47 22 34 19 15
Paris	+33 1 70 48 24 45		

Contact Investor Relations

+33 1 70 48 24 27

Bellini Nautica S.p.A. lists on Euronext Growth Milan

- **Eighth listing of 2022 on Euronext Growth Milan**
- **Bellini Nautica S.p.A. brings the total number of companies listed on Euronext Growth Milan to 178**
- **Total placement volume of the offering equal to €3.8 million**

Milan – 15 June 2022 – Borsa Italiana, part of the Euronext Group, today congratulates Bellini Nautica S.p.A. on its listing on Euronext Growth Milan.

Bellini Nautica S.p.A. operates in the luxury boating sector and specialises in trading boats, restoring and trading "Vintage Riva" as well as offering storage and port services.

Bellini Nautica S.p.A. represents the eighth listing since the beginning of the year on Borsa Italiana's market dedicated to small and medium sized companies, and it brings the total number of firms currently listed on Euronext Growth Milan to 178.

In the placement phase, Bellini Nautica S.p.A. raised €3.5 million excluding the potential exercise of an over-allotment option. In the case of the full exercise of the over-allotment option, the total amount raised will be €3.8 million.

The free float at the time of admission was 21.21% and the market capitalisation at IPO was €16.5 million.

Battista Bellini, CEO of Bellini Nautica S.p.A., said: *"Listing today is an important step in our journey and we don't see it as a finish line. From now on we'll have the opportunity to use the resources raised through investor into solid and sustainable growth in the medium to long term. Since the establishment of the company, over 50 years ago, first by my grandfather then, by our father Romano Bellini, we have worked with passion and dedication to the three pillars that support the value of our company: aesthetic research, craftsmanship and customer satisfaction. These three elements combined with art on one hand and strategy on the other, accompany us on our path of growth and development further enhanced by the listing on Euronext Growth Milan.Our payoff has always been 'Don't be jealous if we love your boat more than you do'; this philosophy shared with a wider audience will drive us to improve our ability to serve the customer by accelerating development with increased marginality".*

Caption: Battista Bellini, CEO of Bellini Nautica S.p.A., rang the bell during the market open ceremony this morning to celebrate the Initial Public Offering of the company

CONTACTS MEDIA – italypressoffice@euronext.com

Andrea Monzani (Milan/Rome)
Federica Marotti (Milan/Rome) +39 02 72 42 62 12
Ester Russom (Milan/Rome)

About Bellini Nautica S.p.A.

Bellini Nautica, founded in 1967, operates in the luxury boating sector and specializes in trading boats (new and used), restoring and trading "Vintage Riva" and offering storage and port services.
Bellini Nautica pursues aesthetic research with a strong connection to art, evidenced by important collaborations with international artists who have worked with the company to customize Riva Aquarama making them one-of-a-kind pieces worldwide.
Bellini Nautica, which has 17 employees, also offers a wide range of services including refitting and painting, boat transport, chartering, consulting, mechanical assistance and maintenance, as well as the sale of accessories, collectibles, boating apparel and chauffeured boat experiences on Lake Iseo. The head office is in Clusane d'Iseo (BS), on the shores of Lake Iseo, where the shipyard, indoor and outdoor storage facilities, mechanical workshop and yards for refitting and maintenance are also located.
The company also controls, 100% of Lusso Nautica S.r.l., based in Marina di Varazze (SV), where there is a sales outlet for new and used boats over 15 meters in length, shore and port storage services and consultancy, as well as a workshop for repair and maintenance, and is the official dealer of the Cantiere Nautico Cranchi S.p.A. brand.

About Euronext

Euronext is the leading pan-European market infrastructure, connecting European economies to global capital markets, to accelerate innovation and sustainable growth. It operates regulated exchanges in Belgium, France, Ireland, Italy, the Netherlands, Norway and Portugal. With close to 2,000 listed equity issuers and around €6.6 trillion in market capitalisation as of end March 2022, it has an unmatched blue chip franchise and a strong diverse domestic and international client base. Euronext operates regulated and transparent equity and derivatives markets, one of Europe's leading electronic fixed income trading markets and is the largest centre for debt and funds listings in the world. Its total product offering includes Equities, FX, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. The Group provides a multi-asset clearing house through Euronext Clearing, and custody and settlement services through Euronext Securities central securities depositories in Denmark, Italy, Norway and Portugal. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. In addition to its main regulated market, it also operates a number of junior markets, simplifying access to listing for SMEs.
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