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Sababa Security S.p.A. lists on Euronext Growth Milan

- **37th listing of 2021 on Euronext Growth Milan**
- **Sababa Security S.p.A. brings the total number of companies listed on Euronext Growth Milan to 168**
- **Total placement volume of the offering equal to €9.0 million**



Milan – 17 December 2021 – Borsa Italiana, part of the Euronext Group, today congratulates Sababa Security S.p.A. on its listing on Euronext Growth Milan.

Sababa Security S.p.A. is a leading Italian cybersecurity provider, with a significant suite of strategic products and services, not only for the security of corporate IT environments but also for the automotive sector, industrial cybersecurity, government institutions and law enforcement.

Sababa Security S.p.A. represents the 37th listing since the beginning of the year on Borsa Italiana's market dedicated to small and medium sized companies, and it brings the total number of firms currently listed on Euronext Growth Milan to 168.

In the placement phase, Sababa Security S.p.A. raised €8.0 million excluding the potential exercise of an over-allotment option. In the case of the full exercise of the over-allotment option, the total amount raised will be €9.0 million. The free float at the time of admission was 29.8% and the market capitalisation at IPO was €26.9 million.

Alessio Aceti, Founder and CEO of Sababa Security, said: *"The listing on Euronext Growth Milan represents a historic day and a moment of great satisfaction for me personally and for Sababa Security. It is the result of a total commitment that has involved our whole team, an important company achievement that we want to consider as a new starting point that will allow us to face our development projects in a stronger way and with greater visibility at national and international level. We have a lot of ideas to put in place and a team that works with passion, skill and determination"*.



Caption: Alessio Aceti, Founder and CEO of Sababa Security, rang the bell during the market open ceremony this morning to celebrate the Initial Public Offering of the company.

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About Sababa Security S.p.A.

Sababa Security, headquartered in Milan, Rome and Genoa - incorporated in October 2019 - is a leading Italian cyber security provider, with a significant suite of strategic products and services, not only for the security of corporate IT environments but also for the automotive sector, Industrial Cybersecurity, government institutions, law enforcement, managed to protect different IT and OT environments from threats and cybercrime by supporting the customer throughout the value chain. The company enjoys a strong reputation earned in the field and has emerged as a one-stop shop with a wide range of products and services for all cybersecurity needs. Sababa has a highly experienced top management with an international orientation. Sababa's objective is to grow through internationalisation by leveraging a successful business model, developing new proprietary technologies, strengthening the organisational structure, growing through M&A operations with the acquisition of companies that offer potential synergies that can be integrated by implementing a business model that creates even more value for the company, its shareholders and its stakeholders.

About Euronext

Euronext is the leading pan-European market infrastructure, connecting European economies to global capital markets, to accelerate innovation and sustainable growth. It operates regulated exchanges in Belgium, France, Ireland, Italy, the Netherlands, Norway and Portugal. With close to 1,920 listed issuers and around €6.5 trillion in market capitalisation as of end September 2021, it has an unmatched blue chip franchise and a strong diverse domestic and international client base. Euronext operates regulated and transparent equity and derivatives markets, one of Europe's leading electronic fixed income trading markets and is the largest centre for debt and funds listings in the world. Its total product offering includes Equities, FX, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. The Group provides a multi-asset clearing house through Euronext Clearing, and custody and settlement services through Euronext Securities central securities depositories in Denmark, Italy, Norway and Portugal. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. In addition to its main regulated market, it also operates a number of junior markets, simplifying access to listing for SMEs.

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