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Omer S.p.A. lists on AIM Italia

- **Twenty-first listing of 2021 on Borsa Italiana's AIM Italia**
- **Omer S.p.A. brings the total number of companies listed on Borsa Italiana's AIM Italia to 152**
- **Total placement volume of the offering equal to €25.4 million with listing**



Milan – 4 August 2021 – Borsa Italiana, part of the Euronext Group, today congratulates Omer S.p.A. on its listing on Borsa Italiana's AIM Italia.

Omer S.p.A. is a company active in the design and production of railway components with highly engineered and innovative technologies.

Omer S.p.A. represents the twenty-first listing since the beginning of the year on Borsa Italiana's market dedicated to small and medium sized companies and it brings the total number of firms currently listed on AIM Italia to 152.

In the placement phase, Omer S.p.A. raised €22.1 million, excluding the potential exercise of an over-allotment option. In the case of full exercise of the over-allotment option, the total amount raised will be €25.4 million. The free float at the time of admission was 22.61% and the market capitalisation at IPO was €97.75 million.

Giuseppe Russello, CEO of Omer S.p.A., said: *"Today is the first step towards the journey on Borsa Italiana's AIM Italia. For over thirty years we have been involved in the design and production of railway components for the construction of trains. Our goal is to accelerate the expansion and to continue the green revolution with products that respect ESG parameters. Lastly, I would like to personally thank our Omer S.p.A. employees, investors, and our consultants"*.



Giuseppe Russello, CEO of Omer S.p.A. rang the bell during the market open ceremony this morning to celebrate the Initial Public Offering of the company.

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Omer S.p.A.

Omer S.p.A., founded in Palermo in 1990 as a manufacturer of components for road vehicles, in 1993 began operating in the sector of components and interior furnishings for railway vehicles. Today Omer S.p.A. is an important international operator in the design and production of railway components with a high engineering, design and innovative content, intended for the preparation of high-speed, regional and underground trains. The Company is positioned as a partner of the manufacturers of railway trains, which receive their orders from railway transport operators. The Group is recognized by the main manufacturers of rolling stock and specializes in the design and production of railway interiors, i.e. internal coatings intended for all areas of the vehicle, of toilet module cabins, as well as of the external components of the carriage, such as fairings and doors. The Group's commitment is also made clear from an ESG (Environmental, Social, Governance) profile. The Issuer's products are in fact intended for a sector with particular attention to environmental impact such as the railway sector. In this regard, the prevalent use of aluminium inside the trains is oriented towards high recyclability. For more information: www.omerspa.com

About Euronext

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