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Italian Wine Brands S.p.A. lists €130 million bond

- **The bond is listed on Borsa Italiana's MOT and Euronext Dublin**

Milan – 13 May 2021 – Euronext today welcomed the listing of Italian Wine Brands S.p.A.'s €130 million bond. The bond is listed on MOT, Borsa Italiana's Fixed Income market and on Euronext Dublin. The company, active in the production, distribution and sale of Italian wines under its own brand, is listed on Borsa Italiana's AIM Italia.

The senior, non-convertible, non-subordinated and unsecured bond, was distributed through Borsa Italiana's MOT on 5 May 2021. Equita SIM S.p.A. acted as placement agent raising the maximum amount within a few minutes.

The six-year bond issue, addressed to retail and institutional investors, will have gross annual interest payable on 13 May of each year starting from 13 May 2022, equal to a rate of 2.5% of the nominal value of the loan.

Cassa Depositi e Prestiti (CDP) and SACE subscribed an amount equal to €25 million of the bond offered by Italian Wine Brands S.p.A, benefitting pro-quota from a SACE guarantee.

The proceeds will be used by the company to develop a growth strategy that will include the acquisition of other wineries in Italy and across international markets.

The bond, listed and distributed on Borsa Italiana's MOT market and listed on Euronext Dublin, is an example of the synergies between Euronext's different markets across various geographies, offering integrated solutions to investors.

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Borsa Italiana is part of Euronext Group since 29 April 2021. For the latest news, please visit www.borsaitaliana.it

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