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Intermonte Partners Sim lists on AIM Italia

- **Twenty-fourth listing of 2021 on Borsa Italiana's AIM Italia**
- **Intermonte Partners Sim brings the total number of companies listed on Borsa Italiana's AIM Italia to 155**
- **Total placement volume of the offering equal to €38.5 million**



Milan – 21 October 2021 – Borsa Italiana, part of the Euronext Group, today congratulates Intermonte Partners Sim on its listing on Borsa Italiana's AIM Italia.

Intermonte Partners Sim is a key independent Italian investment bank for Italian and international institutional investors in the mid & small caps segment.

Intermonte Partners Sim represents the twenty-fourth listing since the beginning of the year on Borsa Italiana's market dedicated to small and medium sized companies and it brings the total number of firms currently listed on AIM Italia to 155.

In the placement phase, Intermonte Partners Sim raised €36.6 million, excluding the potential exercise of an over-allotment option. In the case of full exercise of the over-allotment option, the total amount raised will be €38.5 million. The free float at the time of admission was 37% and the market capitalisation at IPO was €101.3 million.

Guglielmo Manetti, CEO, Intermonte, said: *"Over the 26 years that we've been active in the Italian market, we have supported many companies that were taking their first steps on listed markets. It's a source of great satisfaction and pride for us to ring the bell and list on Borsa Italiana's AIM Italia today. We intend to grasp all of the opportunities that this listing presents us in order to grow further on the market, capitalise on and expand our partnership model and attract new talents. The IPO will also allow us to pursue new business diversification opportunities, including through external lines. Joining AIM Italia will fast-track our progression: this is an important development that leverages on our independence and strategic positioning in support of Italian SMEs. Intermonte Partners is entering a new, exciting moment of growth and I would like to take this opportunity to thank Intermonte's employees and shareholders, whose work has made this impressive outcome possible, as well as the advisors that have accompanied us on this journey and the new Intermonte shareholders, to whom we dedicate all our commitment now and in the future."*



Guglielmo Manetti, CEO of Intermonte, rang the bell during the market open ceremony this morning to celebrate the Initial Public Offering of the company.

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Intermonte

Intermonte is an independent Italian investment bank that is a leading light for Italian and international institutional investors in the mid & small caps segment. The business model is diversified across four lines: "Investment Banking", "Sales & Trading", Global Markets" and "Digital Division & Advisory". The Investment Banking division provides services related to extraordinary transactions, including Equity Capital Market, Advisory, M&A and Debt Capital Market transactions, for listed and non-listed companies. The Sales & Trading and Global Markets divisions support the investment decisions of over 650 Italian and foreign institutional investors, thanks to research of the highest standing by more than 50 professional operators specialising in various asset classes: shares, bonds, derivatives, ETFs, currencies and commodities. The Research Department is a constant presence at the top end of international rankings for the quality of its research, and offers the broadest coverage of the Italian equity market based on a high degree of sector-specific specialisation. Intermonte Advisory e Gestione is active in asset management and investment consultancy. Websim specialises in the production of financial content for retail investors. TIE – The Intermonte Eye – is the area reserved for financial consultants and private bankers, specialising in the offer of exclusive content and outlooks on financial markets and investment solutions.

About Euronext

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