

Contacts Media

Amsterdam +31 20 721 4133
Dublin +353 87 361 2380
Milan +39 02 72 42 62 12
Paris +33 1 70 48 24 45

Brussels +32 2 620 15 50
Lisbon +351 210 600 614
Oslo +47 22 34 19 15

Contact Investor Relations

+33 1 70 48 24 27

International Care Company lists on Euronext Growth Milan

- **34th listing of 2021 on Euronext Growth Milan**
- **International Care Company brings the total number of companies listed on Euronext Growth Milan to 165**
- **Total placement volume of the offering equal to €2.5 million**



Milan – 8 December 2021 – Borsa Italiana, part of the Euronext Group, today congratulates International Care Company on its listing on Euronext Growth Milan.

International Care Company operates as an assistance services company in activities related to personal assistance and the management of satellite alarms.

International Care Company represents the 34th listing since the beginning of the year on Borsa Italiana's market dedicated to small and medium sized companies and it brings the total number of firms currently listed on Euronext Growth Milan to 165.

In the placement phase, International Care Company raised €2.1 million excluding the potential exercise of an over-allotment option. In the case of the full exercise of the over-allotment option, the total amount raised will be €2.5 million. The free float at the time of admission was 23.26% and the market capitalisation at IPO was €9.1 million.

Gualtiero Ventura, Chairman and CEO of International Care Company, said: *"Today is a great day for International Care Company and also a proud moment for all of us who believed in this project. The excellent market response is an acknowledgement of our work and our mission to offer the highest level of assistance to our customers. The IPO will represent an important accelerator not only for our growth and our development plans, but also for a consolidation of our competitive advantage, by continuing to invest heavily in the combination of technological innovation and human relationships."*



Caption: Gualtiero Ventura, Chairman and CEO of International Care Company, rang the bell during the market open ceremony this morning to celebrate the Initial Public Offering of the company.

CONTACTS MEDIA – mediateam@euronext.com

Andrea Monzani (Milan/Rome)
Federica Marotti (Milan/Rome)
Ester Russom (Milan/Rome)

+39 02 72 42 62 12

media.relations@borsaitaliana.it

About International Care Company S.p.A.

International Care Company S.p.A. works as an assistance services company and was established in 2018 through the conferment of the assets owned by FD Service S.p.A. for the activities related to personal assistance, management of satellite alarms, third party claims management and call centre, and by FD W.OR.L.D. Care S.r.l., for the activities related to the development of telemedicine projects, both founded by Gualtiero Ventura, current Chairman and CEO. Thanks to such contributions combined with thirty years of experience of the founding members in the assistance field and also the presence of the Operations Centre – multilingual, multifunctional and active 24/7, the Company is one of the main domestic operators in offering personal assistance services, with a particular focus in the field of digital health care, by also operating worldwide, indirectly through IAG – Europe’s largest network of service providers in the field of assistance services based in Paris – of which it also holds 9.53% of the related share capital. The Company operates through the following four business lines: National & Worldwide Assistance Services – Travel, Home, Automotive; Health Care Services – Digital Health & Third and Fourth Age; Inbound and Outbound Conciergerie – Call centre Services; Third Party claims management. The Company’s Clients are represented almost entirely by institutional Clients such as insurance companies, tourism and insurance brokers, funds and mutual societies, trade associations, and in general corporations and public bodies. In 2020, the Company achieved a turnover of approximately €4.5 million, of which 69.3% in Italy, 24.9% in Europe and 5.8% the rest of the world.

About Euronext

Euronext is the leading pan-European market infrastructure, connecting European economies to global capital markets, to accelerate innovation and sustainable growth. It operates regulated exchanges in Belgium, France, Ireland, Italy, the Netherlands, Norway and Portugal. With close to 1,920 listed issuers and around €6.5 trillion in market capitalisation as of end September 2021, it has an unmatched blue chip franchise and a strong diverse domestic and international client base. Euronext operates regulated and transparent equity and derivatives markets, one of Europe’s leading electronic fixed income trading markets and is the largest centre for debt and funds listings in the world. Its total product offering includes Equities, FX, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. The Group provides a multi-asset clearing house through Euronext Clearing, and custody and settlement services through Euronext Securities central securities depositories in Denmark, Italy, Norway and Portugal. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. In addition to its main regulated market, it also operates a number of junior markets, simplifying access to listing for SMEs.

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