

Tecma Solutions lists on AIM Italia

- *Fifteenth admission of 2020 on Borsa Italiana's AIM Italia*
- *Tecma brings the number of companies listed on AIM Italia to 133*
- *The company raised €8.5 million*

Borsa Italiana welcomes Tecma Solutions, a tech company that offers its customers personalised solutions for planning and implementing a marketing and communication strategy relating to the development and sale of real-estate projects.

Barbara Lunghi, Head of Primary Markets at Borsa Italiana,:

“AIM Italia has progressively consolidated its position as an ideal growth tool for dynamic, competitive SMEs in search of capital to finance their growth projects. An IPO by an innovative company like Tecma makes us proud; it is a choice in support of the strategic development of its brand.

This is the fifteenth admission of the year to AIM Italia, the market dedicated to small and medium enterprises, bringing the total number of companies currently listed on AIM Italia to 133.

During the placement phase, Tecma raised €8.5 million. At the time of admission its free float was 29.2% and its capitalisation approximately €31.5 million.

The company was assisted by Alantra as nomad and global coordinator. Banca Profilo is acting as specialist in the transaction.

Press Release

9 November 2020

Pietro Adduci, Chief Executive Officer of Tecma Solutions S.p.A, commented:

“The listing on the exchange is an extraordinary milestone for TECMA, that has been achieved thanks to constant teamwork in the unprecedented, complex times we are currently living through. Our ability to interpret the needs of our partners and anticipate market trends allowed us to continue to grow and respond promptly to the development of the current environment, which, particularly in the real-estate sector, has seen an acceleration of the digitalisation process, necessary to confront the new needs that have come to light, and has met with a concrete response in our highly innovative technological platform. We are proud that the financial community appreciated our business model. Our new financial resources will allow us to continue to invest in technology and in the development of our business at the national and international level.”

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Borsa Italiana

Borsa Italiana is one of the main European stock exchanges and has over 365 companies listed on its markets. It manages stock, bond and derivatives markets. The main equity markets that it manages include MTA – with the STAR segment, AIM Italia – devoted to small businesses – and the MIV. The other managed markets are IDEM, ETFplus, MOT, ExtraMOT and ATFund. Borsa Italiana has been part of the London Stock Exchange Group since October 2007.

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