

A new SPAC in Borsa Italiana: Space 2 joins MIV

- *Second SPAC promoted by Space Holding*
- *€300 million at IPO*

Today a new company, Space 2, debuts on MIV, the market of Borsa Italiana dedicated to investment vehicles. Space 2 is a SPAC under Italian law promoted by the investment company Space Holding.

Space Holding had previously listed on MIV the SPAC Space, which has then incorporated FILA.

A SPAC (Special Purpose Acquisition Company) is a corporate vehicle created to raise capital through an IPO in order to carry out mergers or acquisitions of other companies. Since 2011 6 companies of this type has been listed on Borsa Italiana's markets.

Space 2 raised €300 million at IPO and received orders by 80 primary institutional Italian and foreign investors. Equita SIM S.p.A. acted as Sponsor, Global Coordinatori and Sole Bookrunner.

Massimiliano Lagreca, Head of Large Caps & Investment Vehicles of Borsa Italiana, commented:

“After the success of Space, the SPAC which has brought FILA in Borsa, we are happy to welcome Space 2. This new listing on MIV, the market dedicated to investment vehicles, confirms the success of the SPAC formula, which is



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attracting a growing interest among entrepreneurs and is spreading as a new type of access to capital markets”.

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Borsa Italiana

Borsa Italiana S.p.A. is one of Europe's largest and most established stock exchanges with more than 350 companies listed across its markets. The Italian Exchange operates markets trading in Italian equities, bonds and derivatives. Markets include the MIV and STAR segments as well as IDEM, MOT, ExtraMOT, ExtraMOT PRO, ETFplus, and AIM Italia for small cap companies. Since October 2007 Borsa Italiana has been part of the international diversified exchange business, London Stock Exchange Group.
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