Press Release

30 June 2015



The ELITE company Masi Agricola debuts on AIM Italia

- The company raised €29,6 million at IPO

Today Borsa Italiana welcomes Masi agricola, high quality wine producer, on AIM Italia. Masi, which was admitted in ELITE in April 2013, is the third company in the program to list on the market dedicated to SMEs, following Tech Value and Bomi Group.

Masi Agricola raised €29,6 million at IPO. The free-float is 20% with a market capitalisation of about €148 million. Equita SIM S.p.A. was selected as Nomad of the operation.

Raffaele Jerusalmi, CEO of Borsa Italiana, declared:

"Today we are very happy to welcome Masi Agricola on AIM Italia. Masi is an important representative of Food & Beverage, a sector of excellence with a high potential. We are proud of the fact that the company has chosen ELITE at first, and then the listing on AIM to face the challenges of global markets. Once again ELITE and AIM Italia prove to be precious instruments to foster the growth of SMEs within such an important sector for our country".

Today ELITE, the platform of Borsa Italiana which assists small and medium enterprises in their growth, include 271 companies in Europe.

AIM Italia, the market of Borsa Italiana dedicated to SMEs, counts 67 companies after the listing of Masi Agricola.



Press Release

30 June 2015



For further information, please contact:

Media Relations Federica Marotti Sofia Crosta

+39 0272426 360 media.relations@borsaitaliana.it

Borsa Italiana

Borsa Italiana S.p.A. is one of Europe's largest and most established stock exchanges with more than 340 companies listed across its markets. The Italian Exchange operates markets trading in Italian equities, bonds and derivatives. Markets include the MIV and STAR segments as well as IDEM, MOT, ExtraMOT, ExtraMOT PRO, ETFplus, and AIM Italia for small cap companies. Since October 2007 Borsa Italiana has been part of the international diversified exchange business, London Stock Exchange Group.

