Press Release

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Borsa Italiana: Caleido debuts on AIM Italia

- Fourth debut of 2015 on AIM Italia
- The company has raised €1,45 million

Borsa Italiana welcomes today Caleido Group SpA on AIM Italia, the market dedicated to SMEs. Caleido Group operates in the sector of tourism and is specialized in solutions for tour operators, travel agencies and final customers.

The company raised €1,45 million at IPO, with a free float of 19.47% and a capitalization of €7,45 million.

Integrae SIM was selected as Nomad of the operation.

Barbara Lunghi, Head of Mid & Small Caps, Borsa Italiana, commented:

"We are very happy to welcome Caleido on AIM Italia. The market for SMEs has become a point of reference for small and medium sized enterprises that want to raise capital for growth. The cultural approach of entrepreneurs is changing, and the listing on capital markets is today a pivotal instrument for companies willing to compete at international level".

Tomorrow Caleido become part of FTSE AIM Italia index.

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Borsa Italiana

Borsa Italiana S.p.A. is one of Europe's largest and most established stock exchanges with more than 340 companies listed across its markets. The Italian Exchange operates markets trading in Italian equities, bonds and derivatives. Markets include the MIV and STAR segments as well as IDEM, MOT, ExtraMOT, ExtraMOT PRO, ETFplus, and AIM Italia for small cap companies. Since October 2007 Borsa Italiana has been part of the international diversified exchange business, London Stock Exchange Group.

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