

## Borsa Italiana welcomes Poste Italiane

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- ***Biggest IPO in Europe in 2015***
- ***€3.4 billion raised at IPO***
- ***Largest privatisation of an Italian company for 16 years***

Poste Italiane today debuted on the Main Market of Borsa Italiana. The company is the leading operator of post and commercial services in Italy for the finance, insurance and telephone services sectors.

Poste Italiane raised €3.4 billion at IPO with a market capitalisation of €8.8 billion. Mediobanca-Banca di Credito Finanziario acted as lead sponsor of the operation. Banca IMI, BOFA Merrill Lynch, Citi Group Global Market, Mediobanca and Unicredit Corporate & Investment Banking were global coordinators.

### **Raffaele Jerusalem, CEO of Borsa Italiana, declared:**

“We are very proud to welcome Poste Italiane to our markets: the biggest listing operation in Europe in 2015. Poste Italiane’s IPO has been a great success, with a book covered over three times from a diversified and international investor base. So far 2015 has been a very positive year for Borsa Italiana, both for the number and variety of companies that have chosen to list on our markets.

Borsa Italiana is strengthening its position among the large European markets and 2016 is expected to be another year of growth”.



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# Press Release

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For further information, please contact:

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## Borsa Italiana

Borsa Italiana S.p.A. is one of Europe's largest and most established stock exchanges with more than 350 companies listed across its markets. The Italian Exchange operates markets trading in Italian equities, bonds and derivatives. Markets include the MIV and STAR segments as well as IDEM, MOT, ExtraMOT, ExtraMOT PRO, ETFplus, and AIM Italia for small cap companies. Since October 2007 Borsa Italiana has been part of the international diversified exchange business, London Stock Exchange Group.

[www.borsaitaliana.it](http://www.borsaitaliana.it)



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