

## Borsa Italiana welcomes Anima Holding to MTA

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- *First IPO of the year on MTA*
- *Sixth IPO on Borsa Italiana in 2014 (5 on AIM Italia, 1 on MTA)*
- *Anima Holding raised €692 million*

Anima Holding's today floated on MTA, the main market of Borsa Italiana. The company operates in asset and institutional management and supplementary retirement funds.

The company successfully raised €692 million at IPO valuing the business at €1.26 billion.

Unicredit acted as the sponsor to the IPO and Banca IMI was responsible for the placement. Banca IMI, Goldman Sachs and Unicredit were the global coordinators of the offering.

**Raffaele Jerusalemi, CEO of Borsa Italiana, said:**

"We are delighted to welcome Anima Holding to the main market of Borsa Italiana. The success of the IPO, which was oversubscribed by more than 5 times, highlights Borsa Italiana's role as a leading international financial center, which is able to attract investors from all over the world. Asset management has always been an important sector in Italy and we hope that the debut of Anima Holding on the main market may open the way for other listings to follow".



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# Press Release

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## Borsa Italiana

Borsa Italiana S.p.A. is one of Europe's largest and most established stock exchanges almost 330 companies listed across its markets. The Italian Exchange operates markets trading in Italian equities, bonds and derivatives. Markets include the MIV and STAR segments as well as IDEM, MOT, ETFPlus and AIM Italia and MAC for small cap companies. Since October 2007 Borsa Italiana has been part of the international diversified exchange business, London Stock Exchange Group.



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